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**Running head: Parasites destabilize host populations**

**Parasites destabilize host populations by shifting stage-structured interactions**

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## ABSTRACT

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## INTRODUCTION

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Should parasites stabilize or destabilize consumer-resource dynamics? Recent theory suggests that parasite-enhanced mortality may confer underappreciated stability to their hosts. We tested this hypothesis using disease in zooplankton. Across both natural and experimental epidemics, bigger epidemics correlated with larger — not smaller — host fluctuations. Thus, we tested two mechanistic hypotheses to explain destabilization or apparent destabilization by parasites. First, enrichment could in principle, simultaneously enhance both instability and disease prevalence. In natural epidemics, destabilization was correlated with enrichment (indexed by total phosphorous). However, an *in-situ* (lake enclosure) experiment did not support these links. Instead, field and experimental results point to a novel destabilizing mechanism involving host stage structure. Epidemics pushed hosts from relatively more stable host dynamics with less synchronized juveniles and adults to less stable dynamics with more synchronized juveniles and adults. Our results demonstrate how links between host stage structure and disease can shape host/consumer-resource stability.

**Key words:** *Daphnia-Metschnikowia*, paradox of enrichment, stage structure, host-parasite, stability

Why, how, and when do populations fluctuate? Empirical and theoretical studies have delineated a variety of mechanistic drivers of both stability (defined here as lower temporal variation in population density) and instability (higher temporal variation in population density). For example, the addition of a wide-range of even minimal biological realism into consumer-resource models tends to generate instability via oscillations (Murdoch *et al.* 2003). The Rosenzweig-MacArthur model provides a canonical example, where higher carrying capacity or strong prey suppression destabilizes consumer-resource dynamics (Rosenzweig & MacArthur 1963, Murdoch *et al.* 2003). Yet, while well-known examples of consumer-resource cycling exist, most natural systems are more stable than simple models often anticipate (Murdoch *et al.*

60 2003, Jensen & Ginzburg 2005). This model-nature contrast suggests that our models lack  
61 crucial biology. Numerous mechanisms might explain this disconnect (reviewed by Roy &  
62 Chattopadhyay 2007) including both parasites and stage-structured consumer-resource dynamics.

63 Theoretical work suggests that parasites could stabilize consumer/host interactions via  
64 disease-imposed mortality (Anderson & May 1978a, Hilker & Schmitz 2008, Hurtado *et al.*  
65 2014, Cáceres *et al.* 2014; see Appendix A for an illustration). This intriguing possibility means  
66 that parasites — which are ubiquitous in natural ecosystems — may confer greatly  
67 underappreciated stability to their hosts. In this hypothesis (*H1: disease stabilizes via host*  
68 *mortality*), virulence imposed on the host/consumer prevents severe over-exploitation of the  
69 host's resource. Host/consumer mortality increases stability because it reduces peak (maximal)  
70 density of the host population and thus, the intensity of grazing pressure on the resource. The  
71 resource, then, is less severely depressed and more limited (and stabilized) by its own density  
72 dependence. Thus, our *a priori* prediction was that parasites should stabilize consumer-resource  
73 dynamics by elevating death rate (Figs. 1a, A1). We looked for evidence of this hypothesis using  
74 a *Daphnia* consumer/host-fungal parasite system. In field surveys and one of two experiments,  
75 death rates increased with large epidemics (as expected). Surprisingly however, in the field  
76 survey and in both experiments, larger epidemics correlated with larger — not smaller —  
77 fluctuations of this consumer/host.

78 What, then, could explain how disease can *destabilize* host dynamics? Other models  
79 predict that parasites can destabilize host dynamics via various mechanisms, including parasite-  
80 induced reductions in host fecundity (Anderson & May 1978b, Greischar & Lively 2011),  
81 arrested development of the parasite (Dobson & Hudson 1992), Allee effects in the underlying  
82 host demography (Hilker *et al.* 2009), or prolonged environmental residence time of indirectly  
83 transmitted parasites (Sharp & Pastor 2011). None of these mechanisms fit the natural history of  
84 our focal planktonic disease system (e.g., our parasite does depress fecundity, though not  
85 severely enough to trigger host-parasite oscillations: see Auld *et al.* 2014). Therefore, we  
86 investigated two, alternative mechanisms that are more germane to the natural history of our  
87 focal system involving nutrient enrichment (*H2: nutrient enrichment destabilizes*) and host stage  
88 structure (*H3: disease destabilizes via host stage structure*). To test and resolve these competing  
89 hypotheses, we coupled field data with field enclosure and indoor mesocosm experiments.

90 The “*nutrient enrichment destabilizes*” hypothesis (H2) revolves around a potentially

91 spurious correlation. In the field survey, an apparent link between disease and destabilization  
92 could be driven by a productivity gradient (nutrient supply; Fig. 1*b*). Nutrient enrichment can  
93 increase epidemic prevalence and/or intensity by increasing host density (Anderson & May  
94 1992, Power *et al.* 2011, but see Civitello *et al.* 2013 and Appendix A), transmission (Krist *et al.*  
95 2004, Beldomenico & Begon 2010), or propagule production (Seppälä *et al.* 2008; Hall *et al.*  
96 2009*a*, Tadiri *et al.* 2013). Simultaneously, higher nutrients could destabilize the host/consumer-  
97 resource system via the paradox of enrichment (Rosenzweig & MacArthur 1963, Murdoch *et al.*  
98 2003, Sharp & Pastor 2011; Fig. 1*b*, A1). This destabilizing force might overwhelm any stability  
99 conferred by parasite-mediated mortality. Thus, enriched systems might have larger epidemics  
100 and greater overall enrichment-driven instability. To disentangle these two potential impacts of  
101 enrichment on disease, we directly manipulated productivity and disease in an experiment.

102 The alternative hypothesis (*H3: disease destabilizes via host stage structure*) fuses causal  
103 connections between disease, stage structure, and stability. Competition for shared resources  
104 arises commonly between juvenile and adult life stages of consumers (Miller & Rudolf 2011, de  
105 Roos & Persson 2013). Without disease, these competitive interactions can strongly determine  
106 the stability of consumer-resource interactions (McCauley *et al.* 1999, de Roos & Persson 2013).  
107 Stage-structured theory tells us why: asymmetric competition between life stages causes  
108 juveniles and adults to cycle out-of-phase with each other (involving development-time and  
109 fecundity-based mechanisms: Fig. 1*c*). The temporal asynchrony of juveniles and adults creates a  
110 numerical effect whereby total host density (juveniles + adults) varies less (Fig. 1*c*, “low-  
111 synchrony”). Alternatively, more symmetric competition between life stages can cause juveniles  
112 and adults to cycle in-phase (Fig. 1*c*, “high-synchrony”). Here, the consumer should show larger  
113 variation in total density, potentially exacerbating the destabilizing effect of resource over-  
114 exploitation (in less stable, high-synchrony cycles). These types of stage-structured interactions  
115 are well known for *Daphnia* (deRoos & Persson 2013). Parasites may potentially reduce the  
116 asymmetry of competition between life stages by inflicting stronger virulent effects on otherwise  
117 competitively dominant adults (Hall *et al.* 2007, DeMott *et al.* 2010; see Discussion). Such a  
118 parasite-mediated alteration of competition could push consumer/hosts from more stable, “low-  
119 synchrony” juvenile-adult cycles before epidemics to “high-synchrony” juvenile-adult cycles  
120 during epidemics. This parasite-mediated shift should increase variation in total host density,  
121 potentially interacting with and elevating consumer-resource instability.

122 Here, we use a field survey and our two mesocosm experiments to evaluate all three  
123 hypotheses. As stated above, using both field data and mesocosm experiments, we reject that  
124 *disease stabilizes via host mortality* (H1). The second hypothesis, *nutrient enrichment*  
125 *destabilizes* (H2), is partially supported by field data, but rejected by a lake enclosure experiment  
126 that factorially manipulates parasites and nutrients. Finally, our third hypothesis, *disease*  
127 *destabilizes via host stage structure* (H3), is supported robustly by field data, the same lake  
128 enclosure experiment, and an indoor mesocosm experiment that manipulates parasites (though  
129 not nutrients). The lakes and experiments varied in many ways from each other (e.g., the role of  
130 predators, competitors, inedible resources, etc.). Nonetheless, they all support the same  
131 mechanism. Thus, while disease might stabilize consumer-resource dynamics in other systems,  
132 here fungal disease destabilized its *Daphnia* host by undermining the stabilizing effects of low-  
133 synchrony stage-structured cycles.

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## MATERIALS AND METHODS

### 136 **Host-parasite system**

137 Our hosts, *Daphnia dentifera* (hereafter ‘hosts’) become infected while foraging by  
138 inadvertently consuming spores of the virulent fungal parasite (*Metschnikowia bicuspidata*;  
139 hereafter ‘fungus’: (see Hall *et al.* 2007). The fungus can substantially reduce host growth  
140 (Penczykowski *et al.* in prep *a*), fecundity, and survival (Hall *et al.* 2009*a, b*). Hosts do not  
141 recover from infection and, upon death, release spores into the environment to infect new hosts.  
142 Resource quantity and quality drive parasite virulence in this system: assimilation rate, host  
143 reproduction rates, spore production within hosts, and subsequently, host mortality all increase  
144 with increasing resources (quality: Hall *et al.* 2009*a*; quantity: Hall *et al.* 2009*b*).

145

### 146 **Field Survey**

147 We first used field patterns from natural epidemics to examine potential links between  
148 disease and host dynamics. We sampled 15 lakes in southwestern Indiana (USA) weekly  
149 throughout the epidemic season (~ July through the first week of December 2010). These lakes  
150 span a total phosphorous (TP) gradient from low nutrient (oligotrophic) to higher nutrient  
151 (eutrophic) — a range of 4 - 54µg P/L (Penczykowski *et al.* 2014). At each visit, we collected  
152 hosts with two replicate plankton samples using a Wisconsin net (13 cm diameter, 153µm mesh;

153 towed bottom to surface). We estimated infection prevalence and densities of each host stage  
154 (i.e., juvenile vs. adults). Host stages are easily identified under the microscope based on the  
155 presence of a brood chamber. At each visit, we also collected integrated epilimnetic water  
156 samples to estimate an index of lake productivity — total phosphorous (TP).

157

### 158 **Lake enclosure experiment**

159 We used data from two experiments to evaluate the three hypotheses. In the first  
160 experiment ('lake enclosures'), we factorially manipulated nutrient levels and parasite exposure  
161 in large, whole water column mesocosms in University Lake during the epidemic season (early  
162 September–late October 2011). We suspended polyethylene enclosures (depth: 6 m, diameter: 1  
163 m) with screen (1 mm) lids from wooden rafts in a randomized block design (see Appendix B for  
164 supplemental methods). We stocked enclosures with sieved (80  $\mu\text{m}$ ) lake water and added lake-  
165 collected hosts (initial density of *D. dentifera*:  $\sim 5000$  *Daphnia*  $\text{m}^{-2}$ ) on 6 September. Two days  
166 later (8 September), we began the nutrient treatments by initiating low- (*in situ* lake conditions:  
167  $10 \mu\text{g P L}^{-1}$ ,  $400 \mu\text{g N L}^{-1}$ ) and high- ( $30 \mu\text{g P L}^{-1}$ ,  $750 \mu\text{g N L}^{-1}$ ) nutrient levels. Five days later  
168 (13 September), we inoculated half of the enclosures with a single fungal isolate ( $3.6 \text{ spores mL}^{-1}$ ).  
169 Each productivity x parasite treatment was replicated 8 times for a total of 32 enclosures and  
170 maintained for 40 days post spore inoculation ( $\sim 7$  *Daphnia* generations). We maintained  
171 nutrient levels with bi-weekly additions of  $\text{NaNO}_3$  and  $\text{K}_2\text{HPO}_4$  (assuming a 5% instantaneous  
172 daily loss/settling rate; Civitello *et al.* 2013). We collected nutrient and host samples twice per  
173 week at night and estimated infection prevalence, host density variation (during epidemics),  
174 death rates, and stage-synchronization during the epidemics (outlined below).

175

### 176 **Indoor mesocosm experiment**

177 In the second, 'indoor mesocosm' experiment, we isolated the effect of disease on host  
178 stability and stage-synchronization. We used 50 L mesocosms stocked with high-hardness  
179 COMBO (Baer & Goulden 1998) and lab-reared high quality algae, *Ankistrodesmus falcatus*  
180 (initial density:  $1.0 \text{ mg dry weight L}^{-1}$ ) maintained at  $21^\circ\text{C}$  on a 16:8 light:dark photoperiod. On  
181 7 June, we established host populations with approximately equal proportions of 11 genotypes  
182 (total initial density:  $25 \text{ L}^{-1}$ ). Twenty days later (27 June), we inoculated half of the tanks with  
183 fungal spores ( $5.6 \text{ spores mL}^{-1}$ ). Both treatments (i.e., with and without fungal spores) were

184 replicated 5 times for a total of 10 mesocosms and maintained for 74 days (~ 10 host  
185 generations) post spore inoculation. We maintained nutrient levels as outlined above (20  $\mu\text{g P}$   
186  $\text{L}^{-1}$ , 300  $\mu\text{g N L}^{-1}$ ; a midrange of the low and high-nutrient treatments of the lake enclosure  
187 experiments). We sampled twice per week to estimate infection prevalence, variation in host  
188 density, death rates, and stage-synchronization during the epidemics, as outlined below.

189

### 190 **Metrics: Epidemic size, host variation, death rate, productivity, and stage synchronization**

191 Using data from the field survey and two experiments, we calculated several metrics.  
192 These metrics, and the specific hypotheses that they test, include:

193 ***Epidemic size (all three hypotheses):*** We visually diagnosed infection status of live hosts  
194 per lake-date ( $n \geq 400$ ) or sampling date ( $n = \text{entire sample}$ ) using a dissecting scope at 20 – 50X  
195 magnification (Hall *et al.* 2009a). We then estimated epidemic size in each population by  
196 integrating infection prevalence (proportion infected) through time. This integrated prevalence  
197 metric (units: proportion  $\cdot$  days) quantifies the size of epidemics varying in length and shape  
198 (Van der Plank 1963). Integrated prevalence strongly correlates with mean infection prevalence  
199 in the field (Pearson correlation,  $r = 0.91$ ,  $p < 0.0001$ ), and in the experiments (lake enclosures:  $r$   
200  $= 0.99$ ,  $p < 0.0001$ ; indoor mesocosms:  $r = 0.99$ ,  $p < 0.0001$ ).

201 ***Host variation (all three hypotheses):*** To index destabilization, we calculated the  
202 standard deviation of ln-transformed total host densities (McCauley & Murdoch 1990). Higher  
203 values imply more destabilization (i.e., less stability). In the lake survey, we used a change ( $\Delta$ ) in  
204 variation index to account for underlying background variation in host populations before  
205 epidemics began. First, we calculated the standard deviation of ln-transformed total host  
206 densities in the pre-epidemic period (August – September) and then again during epidemics  
207 (October – December). The start date of epidemics was defined as the Julian day when lakes had  
208 greater than 1% infection prevalence. Since start date was fairly uniform, we use the mean start  
209 date among lakes to separate pre- vs. during-epidemic periods. Then, we subtracted the pre-  
210 epidemic variation value from the during-epidemic variation value. Host populations that became  
211 less stable (more variable) during the epidemic season would show positive  $\Delta$  values. In the  
212 experiments, we quantified disease-mediated destabilization by directly comparing parasite-  
213 addition and parasite-free treatments.

214 ***Death rate (H1: disease stabilizes via host mortality):*** To estimate death rate ( $d$ ) of host

215 populations, we used the egg ratio method (Edmondson 1968). To implement the egg ratio  
216 method in the field survey, we recorded infection status and the number of eggs in the brood  
217 chamber of adults using a stratified sampling approach: we counted 20-50 uninfected adults and  
218 0-40 infected adults. We then calculated a weighted average of the egg ratio in the uninfected  
219 and infected classes. To convert egg ratio to an instantaneous birth rate ( $b$ ), we used temperature-  
220 based relationships during each sampling date (Edmondson 1968) after measuring water  
221 temperature with a multiprobe (see Appendix B for further details). Then, we calculated  
222 instantaneous population growth rate,  $r$ , as the difference in ln-transformed host densities  
223 between sampling visits,  $\ln(N_{s+1}) - \ln(N_s)$ , divided by the time between samples,  $t_{s+1} - t_s$ . We  
224 estimated death rate for each sampling date as:  $d = b - r$ . Then, we calculated mean death rate  
225 during epidemics (from October - December in the field survey, or following parasite addition in  
226 the experiments). We followed a similar procedure for calculating  $d$  in experiments (see  
227 Appendix B for details on the temperature-based calculations of birth rate).

228 ***Total phosphorous (TP), a productivity index (H2: nutrient enrichment destabilizes):***

229 We averaged total phosphorous (TP) to characterize underlying productivity status of each lake  
230 (pre-epidemic period) or field enclosure. We estimated TP with standard acid-molybdate  
231 colorimetric assays following persulfate digestion (APHA 1995) on a spectrophotometer (UV-  
232 1700, Shimadzu Scientific Instruments, Columbia, MD, USA).

233 ***Stage synchronization (H3: disease destabilizes via host stage structure):*** To  
234 characterize synchronization of host stages, we ln-transformed juvenile and adult densities and  
235 calculated cross-correlation coefficients at lag-zero (McCauley *et al.* 1999). Then, we Fisher-  
236 transformed the cross-correlation coefficients to help linearize them (Cox 2008). High  
237 coefficients mean strong juvenile-adult stage synchronization (in-phase), whereas low coefficient  
238 values show unsynchronized (out-of-phase) juvenile-adult dynamics.

239

## 240 **Statistical analyses**

241 For the field analyses we used linear regression and ln-transformed variables to better  
242 approximate normality and equalize variances. For the lake enclosure experiment, we detected  
243 no block effects. Thus, we used two-way ANOVAs, sequentially dropping non-significant terms  
244 (results were similar with and without dropping non-significant terms). For the indoor mesocosm  
245 experiment, we used separate unpaired one-sided *t-tests* to test our hypotheses that epidemics



246 decreased stability, increased death rate, and increased stage-synchronization of hosts. We used  
247 R (R development core team 2012) for all statistical tests.

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## RESULTS

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We first use data from the field survey to test hypotheses 1-3. Then, we test them with  
results from the two experiments. Finally, we synthesize these results in the Discussion.

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### Field survey

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As epidemic size increased, host populations became less stable relative to the before-  
epidemics period (i.e.,  $\Delta$  host variation correlated positively with epidemic size:  $n = 15$ ,  $r =$   
 $0.590$ ,  $p = 0.020$ , Fig. 2a). *H1: disease stabilizes via host mortality*: Death rate was higher during  
larger epidemics ( $n = 15$ ,  $r = 0.563$ ,  $p = 0.028$ , Fig. 2b). However, host populations in lakes with  
higher death rates became less stable during epidemics ( $n = 15$ ,  $r = 0.586$ ,  $p = 0.021$ , Fig. 2c).  
Consequently, disease did not stabilize consumer/host-resource systems by increasing per capita  
death rate,  $d$  (Hilker & Schmitz 2008, Hurtado *et al.* 2014, Cáceres *et al.* 2014, Appendix A).  
*H2: nutrient enrichment destabilizes*: Total phosphorous (TP) was correlated with higher  
prevalence of disease ( $n = 15$ ,  $r = 0.521$ ,  $p = 0.046$ , Fig. 3a) and a greater change ( $\Delta$ ) in host  
stability ( $n = 15$ ,  $r = 0.568$ ,  $p = 0.027$ , Fig. 3b) during the epidemic season. However, prior to  
epidemics, host stability (standard deviation of ln-transformed host density) and TP were not  
correlated ( $n = 15$ ,  $r = 0.018$ ,  $p = 0.949$ ), as a paradox of enrichment-type destabilization  
mechanism would anticipate. Thus, the field data create a first problem for the '*nutrient*  
*enrichment destabilizes*' idea. *H3: disease destabilizes via host stage structure*: Larger epidemics  
correlated with an increase in synchronization of juvenile and adult host densities (during  
epidemics, relative to pre-epidemic season;  $n = 15$ ,  $r = 0.570$ ,  $p = 0.026$  Fig. 3c). Therefore, host  
stability decreased (or, variability increased) as juvenile and adult dynamics become more  
synchronized during epidemics ( $n = 15$ ,  $r = 0.824$ ,  $p = 0.0002$ , Fig. 3d).

An example illustrates changes in stability of host density and stage structure before vs.  
during epidemics within a single lake (Downing Lake; Fig. 4). Host density shifted from more  
stable (host variation [standard deviation] = 0.36) to less stable (host variation [standard  
deviation] = 0.51) during the epidemic season (Fig. 4a;  $\Delta$  host variation = 0.15). Concurrently,  
juvenile and adult stages of the host shifted from less synchronized (cross correlation coefficient

277 ('cc') = -0.66) to more synchronized (during epidemic:  $cc = 0.67$ ) dynamics over the course of  
278 the epidemic season (Fig. 4b; difference of Fisher-transformed cross correlations:  $\Delta cc = 1.59$ ).  
279

## 280 **Lake enclosure and indoor mesocosm experiments**

281 Both population-level experiments showed that disease significantly reduced host  
282 population stability and shifted host stage structure. We describe results from both experiments  
283 in parallel. Mean prevalence in the lake enclosure experiment was 13% (integrated prevalence =  
284 4.76) in the high-nutrient treatments and 12% (integrated prevalence = 4.14) in the low nutrient  
285 treatments (Fig. B1c). In the indoor mesocosm experiment, mean prevalence was slightly higher  
286 (18%). *H1: disease stabilizes via host mortality* (Figures 5a-d). *Stability indices*: Epidemics  
287 significantly reduced host population stability (increased variation) in the lake enclosures (E-  
288 effect:  $F_{1,25} = 9.24$ ,  $p = 0.005$ , Fig. 5a) and in the indoor mesocosm experiment ( $t = -29.04$ ,  $df =$   
289  $10.50$ ,  $p < 0.0001$ , Fig. 5b). *Death rates*: There was no relationship between epidemics (E-effect:  
290  $F_{1,24} = 0.01$ ,  $p = 0.92$ , Fig. 5c), nutrients (N-effect:  $F_{1,23} = 1.44$ ,  $p = 0.24$ ), or their interaction (E  
291  $\times$  N:  $F_{1,22} = 1.53$ ,  $p = 0.23$ ) on per capita death rate of hosts in the lake enclosure experiment.  
292 Disease, however, clearly increased per capita death rate of hosts in the indoor mesocosm  
293 experiment ( $t = -2.20$ ,  $df = 7.83$ ,  $p = 0.03$ , Fig. 5d). Note that host per capita death rate was  
294 considerably higher in the lake enclosure experiment (panel c) compared to the indoor mesocosm  
295 experiment (panel d). Thus, neither experiment supports H1. *H2: nutrient enrichment*  
296 *destabilizes*: Neither nutrients (N-effect:  $F_{1,24} = 0.32$ ,  $p = 0.58$ , Fig. 5a) nor the epidemic  $\times$   
297 nutrient interaction (E  $\times$  N:  $F_{1,23} = 1.09$ ,  $p = 0.31$ ) destabilized host dynamics. Furthermore,  
298 nutrients did not significantly increase disease prevalence (Appendix B1c). Thus, the field  
299 enclosures did not support H2. *H3: disease destabilizes via host stage structure* (Figures 5e-h).  
300 *Stage synchronization*: In the lake enclosures, disease ( $F_{1,25} = 8.23$ ,  $p = 0.007$ , Fig. 5e), not  
301 nutrients ( $F_{1,24} = 0.0005$ ,  $p = 0.98$ ), or their interaction ( $F_{1,23} = 0.20$ ,  $p = 0.66$ ), shifted host stage  
302 structure into more synchronized juvenile-adult dynamics. This synchronizing effect of disease  
303 was more pronounced in the indoor mesocosm experiment ( $t = -23.56$ ,  $df = 16.56$ ,  $p < 0.0001$ ,  
304 Fig. 5f). In this experiment, juveniles and adults without disease were more strongly  
305 asynchronous compared to those in the lake enclosure experiment. Together, the indices of  
306 stability and stage structure illustrate that disease destabilized systems by increasing variation in  
307 total (summed) host density and by shifting host stage-structured interactions (Figures 5g - h).

308

309

## DISCUSSION

310 What drives pronounced spatio-temporal fluctuations in population abundances? Existing

311 disease theory offers the compelling possibility that parasites may provide greatly

312 underappreciated stability to their hosts (Appendix A; Hilker & Schmitz 2008, Hurtado *et al.*

313 2014). In this *disease stabilizes via host mortality* hypothesis (H1), virulence imposed on the

314 host/consumer prevents severe over-exploitation of the host's resource. Released from severe

315 predation, the resource becomes more limited by its own stabilizing, negative density

316 dependence rather than grazing. As far as we know, this hypothesis has not been tested yet. Thus,

317 we looked for the stabilizing effect of death rate on host/consumer-resource cycling using a case

318 study of *Daphnia* and a virulent fungal parasite. In field surveys and one of our population-level

319 experiments, we saw that host death rate increased with disease prevalence. However, increased

320 death rate did not stabilize host dynamics: larger epidemics were correlated with larger — not

321 smaller — fluctuations of the host/consumer.

322 Why did enhanced death rate not stabilize host dynamics in this plankton system? At

323 least two possibilities emerge. First, an underlying environmental driver, such as ecosystem

324 productivity, could increase both instability and disease prevalence, creating a correlation

325 between epidemic size and instability (*H2: nutrient enrichment destabilizes*). Nutrient

326 enrichment increases epidemic severity in a broad array of disease systems (Johnson *et al.* 2010,

327 Becker *et al.* 2015). Thus, this enrichment-based disease-instability correlation might arise

328 commonly. Our results, however, did not support this hypothesis. First, on the stability end, we

329 expected to see a strong TP-host variation signature before epidemics began. Yet, our lake

330 surveys revealed no evidence for enrichment-mediated destabilization of host populations before

331 epidemics. Second, we found no experimental support for this hypothesis (perhaps as anticipated

332 by our model: see Appendix A). A three-fold TP enrichment (Appendix Fig. B1a) did not

333 significantly elevate host density — even in the disease-free controls (Appendix Fig. B1b) — or

334 disease prevalence (Appendix Fig. B1c). Furthermore, TP enrichment did not destabilize host

335 dynamics in the experiment. While much greater enrichment gradients might create a joint

336 productivity-disease-stability correlation, our results do not support this hypothesis.

337 Instead, disease destabilized hosts by changing stage-structured dynamics (*H3*). In the

338 field survey and both experiments, epidemics pushed hosts from relatively stable dynamics in

339 which juveniles and adults cycle asynchronously, to less stable dynamics with highly  
340 synchronized juvenile-adult cycles. Our proposed underlying mechanism synthesizes stage-  
341 structured consumer-resource ecology and stage-dependent epidemiology. First, *Daphnia*-algal  
342 systems behaved more stably, with more asynchronous juvenile-adult dynamics, before  
343 epidemics began. The likely mechanism involves competition for poor-quality resources.  
344 Competitive asymmetries arise due to differences in resource use between stage classes (Nelson  
345 *et al.* 2005, McCauley *et al.* 2008, deRoos & Persson 2013). In particular, juvenile assimilation  
346 efficiency and growth suffer greatly when resources are poor quality (i.e., digestion resistant:  
347 DeMott *et al.* 2010) — like those in lakes before epidemics begin (Hall *et al.* 2009a). Such  
348 asymmetries can catalyze asynchronous juvenile-adult dynamics (deRoos & Persson 2013).  
349 However, disease could equalize these competitive differences between juveniles and adults.  
350 Competitively superior adults experience both higher exposure to parasites and higher infection  
351 prevalence than juveniles (Hall *et al.* 2007). Thus, adults suffer higher per capita mortality  
352 during epidemics. Additionally, adults tend to depress their foraging rates more than juveniles  
353 when exposed to spores (Hite *et al.* in prep a), and infected adults reduce their foraging rates  
354 even further (Penczykowski *et al.* in prep a). Thus, through several parasite-inflicted forms of  
355 virulence (on survival and/or foraging), the adult class could lose its competitive advantage over  
356 juveniles once epidemics begin. By predominantly infecting adults, the fungus might place  
357 juveniles and adults on more equal competitive footing and shift host populations into more  
358 synchronized cycling and less stable host dynamics. This mechanism, however, needs further  
359 theoretical and empirical development in the future.

360 Our particular stage structure-stability mechanism adds to growing evidence that host  
361 stage structure matters for disease more broadly. Strong links between host stage structure and  
362 disease have arisen when epidemiological traits depend on host body size, such as foraging rates  
363 (e.g., insect-virus [Grenell *et al.* 1988, Dwyer 1991]; insect-pathogens [Briggs & Godfray 1995];  
364 snail-trematode [Krist *et al.* 2004]) or host surface area (e.g., fish-ectoparasites [Cable & van  
365 Oosterhout 2007]; amphibian chytrid [Hite *et al.* in prep b]). Other mechanisms also link host  
366 stage structure to disease. For example, some life stages are much more vulnerable to infection,  
367 regardless of body size, or are more crucial to propagule production than others. Thus, ignoring  
368 stage-specific differences in key epidemiological traits could undermine management strategies  
369 in, for example, malaria (Barclay *et al.* 2012), Lyme disease (Caraco *et al.* 2002), childhood

370 diseases (e.g., chickenpox, Keeling & Rohani 2008), and amphibian chytridiomycosis (Briggs *et*  
371 *al.* 2010). Regardless of the particular mechanism, host stage structure plays a pivotal role in  
372 various epidemiologically important traits. However, it remains unknown if those trait  
373 differences reverberate onto population dynamics and stability of hosts in other systems.

374 Our proposed stage structure-based mechanism joins several other mechanisms that can  
375 stabilize or destabilize hosts during epidemics. For instance, strong virulence on fecundity is  
376 predicted to destabilize host dynamics (Anderson & May 1978*b*, Greischar & Lively 2011), as  
377 was recently proposed for a castrating bacterial parasite, *Pasteuria ramosa*, that sterilizes its  
378 *Daphnia* hosts early in infection (Auld *et al.* 2014). This destabilization mechanism remains  
379 unlikely here because fungal infection does not dramatically decrease host fecundity severely  
380 enough to trigger host-parasite oscillations (Auld *et al.* 2014). Additionally, Allee effects can  
381 interact with infection and induce pronounced instability and even drive hosts extinct (via violent  
382 cycles involving homoclinic bifurcations: Hilker *et al.* 2009). Third, arrested development in the  
383 parasite can destabilize host populations (Dobson & Hudson 1992). These three destabilizing  
384 mechanisms (or others) may apply to other host-parasite systems. However, based on the natural  
385 history of the *Daphnia*-fungus system, we have no evidence that these known mechanisms apply  
386 here. Instead, our experimental and field results point to a new destabilizing mechanism —  
387 disease-mediated changes in competitive interactions between juveniles and adults.

388 This study grappled with discordance between existing theory and observations from  
389 natural populations. Based on recent models of host-resource-parasite systems (Cáceres *et al.*  
390 2014, Hilker & Schmitz 2008, Hurtado *et al.* 2014, Appendix A), we anticipated that disease-  
391 induced mortality should stabilize our focal *Daphnia* consumer/host-algae system. This  
392 mortality-based mechanism might help explain why natural systems often seem more stable than  
393 predicted by consumer-resource models without disease (e.g., Murdoch *et al.* 2003, Jensen &  
394 Ginzburg 2005). However, in our system, larger epidemics made host populations fluctuate more  
395 — not less. Stage-structured consumer-resource theory provides a mechanistic framework to  
396 understand this result (McCauley & Murdoch 1990, Nelson *et al.* 2005, deRoos & Persson  
397 2013). Disease should shift host-resource systems from more stable, “low-synchrony” cycles  
398 when virulence inflicted by parasites equalizes competitive performance of adult and juvenile  
399 host classes. The converse result could arise, of course: disease could shift host-resource systems  
400 away from larger, “high-synchrony” cycles if parasites create competitive asymmetries between

401 host classes (deRoos & Persson 2013, Orlando *et al.* in prep). These results highlight that links  
402 between intraspecific host variation and consumer resource ecology can yield key insights into  
403 disease dynamics and help us understand why, how, and when populations fluctuate.

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## 541 SUPPLEMENTAL MATERIAL

### 542 Appendix

543 Appendices A-B: Derivation of the model, additional methods and results for the field survey  
544 and experiments.

### 545 FIGURE LEGENDS

546 **Figure 1.** Three potential drivers of the stability of consumer-host populations. *y*-axis of  
547 left column: ‘Stability’ (here: more temporally variable populations are less stable). Right  
548 column: sample dynamics of consumer-hosts. (A) *Disease stabilizes via host mortality* (H1):  
549 increased mortality from disease should stabilize host populations (higher mortality reduces  
550 over-exploitation of consumer/hosts). As epidemic size increases, mean per capita death rate  
551 should increase, thereby enhancing stability. (B) *Nutrient enrichment destabilizes* (H2): nutrient  
552 enrichment should destabilize (i.e., increase variation in) consumer/host populations.  
553 Consequentially, low nutrient systems have smaller amplitude cycles while high-nutrient ones  
554 have large amplitude. Higher nutrient systems could have larger disease epidemics, too. (C)  
555 *Disease destabilizes via host stage structure* (H3): as juvenile (J) and adult stages (A) become

556 more synchronized, consumer-host dynamics become more variable (i.e., less stable).

557 **Figure 2.** Patterns of stability of zooplankton hosts, size of fungal epidemics, and  
558 instantaneous per capita death rates estimated from a survey of 15 Indiana (USA) lakes in 2010.  
559 *Disease stabilizes via host mortality (H1): (A)* Host populations became less stable during vs.  
560 before epidemics during large disease outbreaks. Here, the ‘ $\Delta$  Host variation’ metric compares  
561 the difference in the standard deviation of ln-transformed host density calculated for before and  
562 during epidemic periods; larger values indicate increased destabilization (see text). *(B)* Mean per  
563 capita death rate was higher during larger epidemics, as anticipated (see Fig. 1). However, *(C)*  
564 host populations suffering higher mortality rates were less stable. *Grey shading* indicates positive  
565 change in consumer-host variation, i.e., hosts became less stable during epidemics (grey zones).

566 **Figure 3.** Two competing hypotheses that link disease to destabilization of host  
567 populations. *Panels A - B: Nutrient enrichment destabilizes (H2):* Both *(A)* disease prevalence,  
568 indexed as epidemic size (see text) and *(B)* change ( $\Delta$ ) in host variation during vs. before  
569 epidemics (see Fig. 2) positively correlated with total phosphorous (TP — an index of lake  
570 productivity) during the epidemic season. *Panels C-D: Disease destabilizes via host stage*  
571 *structure (H3): (C)* During larger epidemics, juvenile and adult dynamics become more  
572 synchronized relative to before epidemics (illustrated by the change ( $\Delta$ ) in the synchronization  
573 index [Fisher-transformed, lag-zero cross-correlation]). *(D)* Host variation increased as juvenile  
574 and adult dynamics become more synchronized. *Grey shading (panels B-D):* host populations  
575 became less stable (more variable) during epidemics (grey zone of each panel).

576 **Figure 4.** An example illustrating changes in stability of host density and stage structure  
577 before vs. during epidemics in Downing Lake (dashed line represents the beginning of the  
578 epidemic). *(A)* Density of its zooplankton host, *Daphnia dentifera* (dashed line, white symbols)  
579 and prevalence of infection by a virulent fungal parasite, *Metschnikowia bicuspidata* (% hosts  
580 infected; solid line, filled symbols). Host density shifted from more to less stable during the  
581 epidemic season. *(B)* Concurrently, juvenile and adult stages of the host shifted from less to more  
582 synchronized dynamics over the course of the epidemic season. Grey shading indicates epidemic  
583 season. Data were smoothed using 3-point running averages for presentation purposes only.

584 **Figure 5.** Tests of the three hypotheses using two experiments. *Left row:* a lake enclosure  
585 experiment. *Right row:* an indoor mesocosm experiment. Filled symbols are + parasite  
586 treatments and unfilled symbols are – parasite treatments. *Stability indices: (A)* Disease, not

587 nutrients, significantly reduced host population stability (standard deviation of ln-transformed  
588 host density; higher, positive values denote increased variability and less stability) in the  
589 enclosure experiment (low nutrients, circles and solid line; high-nutrients, squares and dashed  
590 line); (B) disease also destabilized hosts at intermediate nutrients in the mesocosm experiment.  
591 *Death rates:* (C) Neither nutrients or disease increased death rate of hosts in the lake enclosures.  
592 (D) Disease, however, clearly increased host death rate in the mesocosms. *Stage*  
593 *synchronization:* (E) In the enclosure study, disease, not nutrients, shifted host stage structure  
594 into more synchronized juvenile-adult dynamics (index of stage synchronization [Fisher-  
595 transformed, lag-zero cross-correlation]). (F) This destabilizing effect of disease was more  
596 pronounced in the smaller mesocosm experiment (note the scale difference in E and F). (G - H)  
597 *Synthesis:* disease destabilized systems by increasing variation and by shifting host stage  
598 structure. P-values of ANOVA are presented with “E” indicating epidemic effects, “N”  
599 indicating nutrient effects and E x N indicating their interaction.  
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Figure 1

