1 2 Received Date: 08-Dec-2015 3 Revised Date : 20-May-2016 4 Accepted Date: 25-May-2016 5 \_: Standard Paper Article type 6 Editor : Sheena Cotter 7 Section : Parasite and Disease Ecology 8 9 10 Fitness costs of animal medication: anti-parasitic plant chemicals reduce fitness of monarch 11 butterfly hosts 12 Leiling Tao<sup>1\*</sup>, Kevin M. Hoang<sup>1</sup>, Mark D. Hunter<sup>2</sup> and Jacobus C. de Roode<sup>1</sup> 13 14 1. Department of Biology, Emory University, 1510 Clifton Road, Atlanta, GA 30322, USA 15 2. Department of Ecology and Evolutionary Biology, University of Michigan, 830 N University, 16 Ann Arbor, MI 48109, USA 17 18 \*Correspondence: ltao@emory.edu 19 Running title: Costs of non-immunological defenses to parasites 20 21 Summary 22 1. The emerging field of ecological immunology demonstrates that allocation by hosts to 23 immune defense against parasites is constrained by the costs of those defenses. However, the 24 costs of non-immunological defenses, which are important alternatives to canonical immune 25 systems, are less well characterized. Estimating such costs is essential for our understanding of This is the author manuscript accepted for publication and has undergone full peer review but has

not been through the copyediting, typesetting, pagination and proofreading process, which may lead to differences between this version and the <u>Version of Record</u>. Please cite this article as <u>doi</u>:

10.1111/1365-2656.12558

- the ecology and evolution of alternative host defense strategies.
- 27 2. Many animals have evolved medication behaviors, whereby they use anti-parasitic compounds
- from their environment to protect themselves or their kin from parasitism. Documenting the costs
- of medication behaviors is complicated by natural variation in the medicinal components of diets
- and their covariance with other dietary components, such as macronutrients.
- 31 3. In the current study, we explore costs of the usage of anti-parasitic compounds in monarch
- 32 butterflies (Danaus plexippus), using natural variation in concentrations of anti-parasitic
- compounds among plants. Upon infection by their specialist protozoan parasite *Ophryocystis*
- 34 elektroscirrha, monarch butterflies can selectively oviposit on milkweed with high foliar
- concentrations of cardenolides, secondary chemicals that reduce parasite growth. Here, we show
- 36 that these anti-parasitic cardenolides can also impose significant costs on both uninfected and
- 37 infected butterflies.
- 4. Among eight milkweed species that vary substantially in their foliar cardenolide concentration
- and composition, we observed opposing effects of cardenolides on monarch fitness traits. While
- 40 high foliar cardenolide concentrations increased the tolerance of monarch butterflies to infection,
- 41 they reduced the survival rate of caterpillars to adulthood. Additionally, although nonpolar
- 42 cardenolide compounds decreased the spore load of infected butterflies, they also reduced the life
- 43 span of uninfected butterflies, resulting in a hump-shaped curve between cardenolide
- 44 non-polarity and the life span of infected butterflies.
- 45 5. Overall, our results suggest that the use of anti-parasitic compounds carries substantial costs,
- 46 which could constrain host investment in medication behaviors.
- 48 Key Words:
- 49 cardenolides, ecological immunology, host-parasite interactions, monarch butterfly,
- 50 self-medication, tradeoffs

51

## Introduction

52

53

54

55

56

57

58

59

60

61

62

63

64

65

66

67

68

69

70

71

72

73

74

75

76

77

Parasites can significantly reduce host fitness, such that hosts are under strong selection to evolve anti-parasitic defenses. In addition to canonical immunity, including cellular and humoral immune responses (Schmid-Hempel & Ebert 2003), many hosts have evolved alternative defenses, such as social immunity or self-medication (Cremer, Armitage & Schmid-Hempel 2007; Clayton et al. 2010; Parker et al. 2011; de Roode & Lefèvre 2012; de Roode, Lefèvre & Hunter 2013). Due to the parasite pressures that hosts face in their natural environments, an intuitive prediction is that hosts should maximize a diverse arsenal of defenses. However, the field of ecological immunology has suggested that this does not happen because immunity is costly (Sheldon & Verhulst 1996; Rolff & Siva-Jothy 2003). Indeed, many studies have demonstrated costs of canonical immunity in a wide range of organisms, including reductions in survival, competitive ability, sexual signaling and reproductive output (Moret & Schmid-Hempel 2000; Kraaijeveld, Limentani & Godfray 2001; Zuk & Stoehr 2002; Hanssen et al. 2004; Jacot, Scheuber & Brinkhof 2004; Baer, Armitage & Boomsma 2006; Duncan, Fellous & Kaltz 2011; Pompon & Levashina 2015). These costs may explain the reported lack of maximal investment in a wide variety of immune defenses, as well as the temporal and spatial variation in immunity that is often observed (Hawley & Altizer 2011). Although there is now growing evidence of costs associated with canonical immune responses, costs of alternative defenses are still poorly understood. Some authors have suggested that non-immunological defenses may be less costly (Simone, Evans & Spivak 2009; Elliot & Hart 2010), but others have shown significant costs of behavioral immunity. For example, to avoid parasitism, water striders (Aquarius paludum insularis) tend to oviposit at deeper sites. However, such avoidance behavior can lead to lower hatching rates of the eggs (Hirayama & Kasuya 2010). Similarly, in the burying beetle (*Nicrophorus vespilloides*), the social immunity provided by the smearing of antibacterial substances on larval food resources by females reduces their survival and reproductive output (Cotter et al. 2010).

Animal medication is an important non-immunological defense, whereby animals use anti-parasitic compounds from their environment to protect themselves or their kin from parasitism (Lozano 1991; Clayton & Wolfe 1993; Huffman 2003; de Roode, Lefèvre & Hunter 2013; Abbott 2014). Some chemicals are used externally. For instance, primates and birds rub ants and millipedes on their fur or feathers to dose ecto-parasites with the pungent acids from ants (Valderrama *et al.* 2000; Clayton *et al.* 2010), and many organisms can fumigate their nests with plant materials that reduce parasite infection (Christe *et al.* 2003; Clayton *et al.* 2010). Other natural products are used internally as medicines. Upon parasite infection, ants, chimpanzees, moths and honeybees can preferentially choose food with anti-parasitic effects (Huffman *et al.* 1996; Singer, Mace & Bernays 2009; Gherman *et al.* 2014; Bos *et al.* 2015).

Similarly, parasitized woolly bear caterpillars are more likely to consume pyrrolizidine alkaloids (Singer, Mace & Bernays 2009). However, although some studies have demonstrated clear costs of self-medication (Singer, Mace & Bernays 2009; Bos *et al.* 2015), others have not (Huffman *et al.* 1997; Christe *et al.* 2003).

Here, we test for costs associated with the use of anti-parasitic host plants by monarch butterflies. Monarchs are commonly infected with the protozoan parasite *Ophryocystis elektroscirrha*, and use milkweeds (*Asclepias* spp.) as their host plants. Milkweeds contain cardenolides, toxic steroids that disrupt animal Na<sup>+</sup>/K<sup>+</sup>-ATPase (Agrawal *et al.* 2012), and monarchs that feed on milkweeds with higher concentrations of cardenolides experience lower parasite infection and growth (de Roode *et al.* 2008; de Roode *et al.* 2011b; Sternberg *et al.* 2012; Gowler *et al.* 2015). In addition, when given a choice between species with high and low concentrations of cardenolides, infected monarchs prefer to oviposit on the high-cardenolide milkweed, a behavior that reduces parasite infection and virulence in their offspring (Lefèvre *et al.* 2010; Lefèvre *et al.* 2012). Although monarchs have evolved considerable resistance to cardenolides, they are not fully resistant, and high concentrations of cardenolides have been shown to reduce larval performance (Zalucki, Brower & Malcolm 1990; Zalucki & Brower 1992;

Malcolm 1994). Thus, this system provides a useful way to compare the costs and benefits of consuming anti-parasitic plants.

Cardenolides have three components: a steroid backbone, a butenolide (lactone) ring and sugar moiety. Different cardenolides vary in their sugar moiety, the polarity of which determines their biological activity, with less polar molecules being more toxic (Scudder & Meredith 1982; de Roode *et al.* 2011b; Rasmann & Agrawal 2011; Agrawal *et al.* 2012). Because cardenolide concentration and polarity are not necessarily correlated, it is important to analyze the effects of both concentration and polarity on the fitness of hosts and parasites. In the current study, we capitalized on the large variation in cardenolide concentration and polarity of natural milkweed species to investigate the costs and benefits of using cardenolides as medication against parasites.

## Materials and methods

Plants, butterflies and parasites

We used eight (sub)species of milkweeds that vary strongly in cardenolide concentration and polarity: *A. asperula*, *A. curassavica*, *A. incarnata incarnata*, *A. incarnata pulchra*, *A. linaria*, *A. perennis*, *A. physocarpa* and *A. tuberosa*. *A. physocarpa* is native to South Africa, while the other (sub)species are native to Central and North America. *A. incarnata pulchra* seeds were purchased from Georgia Vines (GA, USA), whole plants of *A. perennis* were purchased from Butterfly Plant Shop (FL, USA), and seeds of all other species were purchased from Butterfly Encounters Inc. (CA, USA). Plants were grown in 10cm diameter pots under natural light conditions in a greenhouse where daily temperatures varied between 25 °C - 28 °C. For each species, we grew 40 replicates, resulting in a total of 320 plants.

When the plants were around three months old, we obtained foliage samples to quantify cardenolide concentration and polarity. Briefly, one leaf from the fourth leaf pair (counting from the top) on each plant was chosen, and six leaf disks (total 424 mm<sup>2</sup>) were taken with a paper hole punch from one side of the leaf, placed immediately into 1 mL of cold methanol and stored

at -20 °C for subsequent cardenolide analysis. Another six identical disks were taken from the opposite side of the same leaf to estimate sample dry mass. Immediately after chemical sampling, each plant was randomly assigned to one of two caterpillar treatments: infected (25 replicates per species) or control (15 replicates per species). Based on prior experience, we know that not all inoculated butterflies become infected (some can escape infection). Therefore, we increased replication in the infection treatment to obtain sample sizes that are large enough to accurately measure parasite spore load (Lefèvre, Williams & de Roode 2010).

We collected monarch eggs from 5 outcrossed lineages in a lab stock obtained from North-American migratory monarchs, and randomly assigned them to treatments. We reared the newly-hatched caterpillars on the remaining 4th leaf from their individual plant in a petri dish for two days, upon which the caterpillars became 2nd instar. On the third day, we took a hole punch from the third leaf pair (counting from the top) of each plant. For the parasite treatment, ten parasite spores from a single clone were deposited onto the leaf disk, which was then fed to its pre-assigned caterpillar; control caterpillars received leaf disks without spores. The parasite clone (E25) was generated from a single isolate taken from an infected, wild-caught Eastern North American adult monarch collected in 2010 (Sternberg *et al.* 2013).

In our experiment, we chose to measure cardenolides on day 1 (when commencing larval rearing) rather than day 3 (when inoculating caterpillars with parasites) for two reasons. First, the costs of cardenolides on monarch caterpillars are mostly expressed in neonates, rather than larger instars (Zalucki *et al.* 2001). Therefore, the measured cardenolides on day 1 reflect the cardenolides to which monarch caterpillars are exposed during their most susceptible life stage. Second, our previous work (de Roode *et al.* 2011a) has shown that the cardenolide chemistry of plants fed to caterpillars during the days prior to inoculation has the same effects on parasite growth as the chemistry of the plant fed to caterpillars during inoculation. Therefore, the cardenolide chemistry measured on day 1 should accurately reflect the chemistry that reduces parasite infection and growth. It is also important to point out that the mechanical damage we

inflicted during chemistry sampling likely had minimal influence on subsequent milkweed cardenolides. In general, across different plant species, mechanical damage (such as punching holes) does not mimic the changes in plant chemistry induced by herbivores; rather it is the chemical cues from herbivores that cause plants to increase production of secondary chemicals (e.g. Pontoppidan et al. 2005). Current studies indicate that this is also the case in milkweeds: while it is known that caterpillar feeding can induce changes in cardenolides (Rasmann *et al.* 2009), studies on *A. curassavica*, a highly inducible milkweed (and one of the species used in this study), have shown that mechanical damage by way of hole punching 1, 3 or 7 days before parasite inoculation does not affect parasite spore load or lifespan of infected butterflies (Lefèvre et al, unpublished results).

After each caterpillar had fully consumed its leaf disk (usually within 48 hrs), both the caterpillar and its host plant were transferred into a clear plastic tube (7.62cm in diameter, 30.48 cm in length; Visipak, MO, USA) with 20 venting holes in the lid, where they were allowed to completely consume their plant. Because plants were generally not big enough to support complete larval development of caterpillars, they were then supplied with a separately grown batch of *A. incarnata* cuttings until pupation. This procedure is justified because the effects of milkweed chemistry on parasite infection, growth and virulence are not conferred during the larval development stage following infection (de Roode *et al.* 2011a). We specifically chose *A. incarnata* as supplementary food because of its low cardenolide concentration. Importantly, by the time they had finished their experimental host plants, caterpillars were mostly 5<sup>th</sup> instars and had spent an average of 8.5 days on their individual plants, leaving an average of only 1.5 days of pre-pupal development on these new supplementary cuttings.

- Fitness measures and chemical analysis
- We recorded the survival of caterpillars to adulthood. After emerging from their pupae,
- butterflies were placed in 8.9 × 8.9 cm glassine envelopes, stored in a 12°C incubator, and

inspected daily until they died, upon which adult lifespan of each butterfly was recorded. This measurement combines both longevity and starvation resistance, both of which are highly correlated with the lifespan and life-time fitness of monarchs under more natural conditions (de Roode *et al.* 2009). The difference in lifespan between infected and uninfected butterflies represents our index of parasite virulence (Sternberg *et al.* 2012). After death, the spore load of each butterfly was measured following described methods (de Roode *et al.* 2009). Specifically, they were quantified by vortexing monarch bodies in 5 ml H<sub>2</sub>O and estimating total spore loads using a haemocytometer slide. Spore load estimates the total number of spores on a butterfly, which is positively correlated with parasite transmission potential and negatively correlated with butterfly resistance and fitness (De Roode *et al.* 2008). In addition, we measured butterfly tolerance to infection by measuring the negative slope between log transformed spore load and butterfly lifespan (Lefèvre, Williams & de Roode 2010).

Analysis of foliar cardenolides followed Tao & Hunter (2012) using reverse phase ultra-performance liquid chromatography (UPLC, Waters Inc., Milford, MA, USA). Peaks were detected by absorption at 218 nm using a diode array detector, and absorbance spectra were recorded from 200 to 300 nm. Peaks with symmetrical absorption maxima between 216 and 222 nm were recorded as cardenolides (Zehnder & Hunter 2007). Total cardenolide concentration was calculated as the sum of all separated cardenolide peaks, corrected by the concentration of the internal standard (digitoxin) and the estimated sample mass. An index of cardenolide non-polarity for each plant was calculated following Rassman & Agrawal (2011) and Sternberg et al. (2012), where the relative concentration of each peak in a sample was multiplied by its relative retention time (relative to digitoxin), and summed. Resulting values were from 0-1 for each plant, with values close to 1 indicating high non-polarity and a value of 0 corresponding with high polarity. Note that we specifically created an index of non-polarity instead of an index of polarity, so that higher values correspond with greater toxicity. Individual plants that contained no cardenolides were excluded from the analysis of non-polarity.

209

210

211

212

213

214

215

216

217

218

219

220

221

222

223

224

225

226

227

228

229

230

231

232

233

Statistical analysis

The primary goal of the study was to explore potential costs of cardenolides on monarch fitness, using eight plant species that differ substantially in their cardenolide concentration and non-polarity to create large and biologically relevant variation. Because caterpillars were fed on individual plants, each with its own unique chemistry, we used individual butterfly and plant data as the level of replication in our analyses. In all following models, we used mixed effect models in which monarch lineage was included as a random factor. To analyze species differences in cardenolide concentration and non-polarity, we used analysis of variance in which cardenolide concentration (or non-polarity) was the dependent variable and plant species was the independent variable. To test if plant species and parasite infection affect survival of individual monarchs to adulthood, we used mixed effects logistic regression in which plant species identity, parasite treatment and their interactions were independent variables, while survivorship of individual monarchs (0 for failure to reach adulthood and 1 for successful development) was the dependent variable. To test if plant species and parasite infection affect monarch lifespan, we used a mixed effects linear model in which plant species identity, parasite treatment and their interactions were independent variables, and lifespan (days) of individual monarchs was the dependent variable. To analyze if plant species affects the spore loads of infected butterflies (an inverse measurement of anti-parasite resistance), we used a mixed effects linear model in which plant species was the independent variable, and log transformed spore load was the dependent variable. Additionally, using both uninfected and infected butterflies, we tested if plant species affected the tolerance of butterflies to infection; we used a mixed effects linear model in which log transformed spore load, and the interaction between plant species and log transformed spore load were independent variables, and the lifespan of butterflies was the dependent variable.

To investigate if plant cardenolide concentration and non-polarity affected caterpillar survival to adulthood, we used mixed effects logistic regressions (as above) in which cardenolide

concentration (or non-polarity) were independent variables and caterpillar survival was the dependent variable. To examine the effects of cardenolide concentration and non-polarity on spore loads, we used mixed effects linear regression in which cardenolide concentration or non-polarity were independent variables and the spore load of infected butterflies was the dependent variable. We used the lifespan of both uninfected and infected butterflies to test if cardenolide concentration and non-polarity affect butterfly tolerance to parasites. Specifically, we used mixed effects general linear models in which butterfly spore load (log transformed), and the interaction term between spore load (log transformed) and cardenolide concentration (or non-polarity) were independent variables and butterfly lifespan was the dependent variable. Finally, we examined effects of cardenolide concentration and non-polarity on the lifespan of uninfected and infected butterflies in mixed effects general linear models. In the model on cardenolide concentration, cardenolide concentration, parasite treatment and their interactions were independent variables and lifespan was the dependent variable. For non-polarity, to capture the non-linear relationships that we observed (see Results), we included non-polarity, the quadratic term of non-polarity, parasite treatment and their interactions as independent variables (Sternberg et al. 2012). The non-linear model is an explicit test of the hypothesis of an increasing net cost of self-medication at high foliar cardenolide non-polarities. Additionally, we performed separate analyses for uninfected and infected butterflies to explore the effects in more detail. Specifically, for both treatments, we included non-polarity and the quadratic term of non-polarity to explore any non-linear relationships. Prior to conducting the above analyses, plant cardenolide concentrations and butterfly spore loads were log-transformed (natural log). For all regression models, homogeneity of variance of dependent variables was confirmed by Levene's test, and normality of errors was confirmed by

the Shapiro-Wilk normality test. All statistical tests were performed using R 2.15.3 (R

Development Core Team 2012); mixed effects logistic regression models were performed by

package lme4 1.1-11 (Bates et al. 2014) and mixed effects linear models were performed by

234

235

236

237

238

239

240

241

242

243

244

245

246

247

248

249

250

251

252

253

254

255

256

257

258

package nlme (Pinheiro et al. 2007).

262 Results

- The eight milkweed species varied substantially in their foliar cardenolide concentrations (Fig. 1a;  $F_{7,308} = 244.49$ , p < 0.001). Post-hoc comparisons showed that *A. asperula* (13.32 ± 1.68 mg/g), *A. linaria* (14.65 ± 1.18 mg/g) and *A. perennis* (12.02 ± 0.88 mg/g) had similarly high cardenolide concentrations, followed by *A. curassavica* (2.09 ± 0.25 mg/g) and *A. physocarpa* (2.43 ± 0.42 mg/g). *A. incarnata incarnata* (0.14 ± 0.04 mg/g), *A. incarnata pulchra* (0 mg/g) and *A. tuberosa* (0 mg/g) had very low to undetectable foliar cardenolide concentrations.
- Similarly, milkweed species varied in their foliar cardenolide non-polarity (Fig. 1b;  $F_{5, 202} =$  159.07, p < 0.001). A. curassavica (0.74 ± 0.01), A. physocarpa (0.79 ± 0.02) and A. incarnata incarnata (0.77 ± 0.03) had indistinguishably high non-polarity, followed by A. linaria (0.64 ± 0.01) and A. asperula (0.56 ± 0.02). Although foliar concentrations of cardenolides in A. perennis were very high, their cardenolides had the lowest non-polarity (0.31 ± 0.01).
  - Caterpillar survival to adulthood varied among plant species (Fig. 2a;  $\chi^2_7 = 124.0$ , p < 0.001). However, neither parasite infection, nor interactions between plant species and parasite infection affected survival rate ( $\chi^2_1 = 0.02$ , p = 0.88;  $\chi^2_7 = 9.66$ , p = 0.21, respectively). This is expected, because *O. elektroscirrha* has not been found to reduce larval survival in previous studies. Lifespan of butterflies varied substantially among plant species ( $F_{6,182} = 6.00$ , p < 0.001), with infection status ( $F_{1,182} = 105.42$ , p < 0.001) and with their interaction (Fig. 2b;  $F_{6,182} = 2.74$ , p = 0.01), the latter of which demonstrates that plant species affected parasite virulence. In addition, plant species affected monarch resistance to the parasite as measured by spore load of butterflies (Fig. 2c;  $F_{6,104} = 6.42$ , p < 0.001). The tolerance of butterflies to infection also varied among plant species (Fig. 2d;  $F_{6,188} = 3.90$ , p = 0.001). These results are consistent with previous studies (Lefèvre *et al.* 2010; Sternberg *et al.* 2012).

Overall, foliar cardenolide concentration exhibited a strong negative relationship with caterpillar survival to adulthood (Fig. 3a;  $\chi^2_1$ = 38.78, p < 0.001). The average survival rate of caterpillars was 80% on species excluding *A. asperula* and *A linaria*. However, when feeding on *A. asperula* and *A. linaria*, the two species with the highest cardenolide concentrations, caterpillar survival rates were only 42.5% and 2.5%, respectively. When analyzing adult lifespan of uninfected and infected monarchs in the same model, we found that lifespan was unrelated to foliar cardenolide concentrations (F<sub>1, 192</sub> = 2.14, p = 0.14; cardenolide concentration × infection: F<sub>1, 192</sub> = 0.96, p = 0.33). Although cardenolide concentration was unrelated to the spore load of infected butterflies (Fig. 3c; F<sub>1, 109</sub> = 0.15, p = 0.70), it increased the tolerance of butterflies to infection (spore load × cardenolide concentration, F<sub>1, 194</sub> = 5.93, p = 0.02).

Cardenolide non-polarity was unrelated to survival rate (Fig. 3e;  $\chi^2_{1}$ = 0.008, p = 0.93). When analyzing the effects of cardenolide non-polarity on lifespan of uninfected and infected monarchs in the same model, we found a significant interaction between the quadratic term of non-polarity and parasite treatment ( $F_{1, 107}$  = 7.19, p = 0.009), indicating that cardenolide non-polarity affected lifespan of uninfected and infected butterflies differently. Specifically, higher cardenolide non-polarity was associated with lower adult lifespan of uninfected butterflies (Fig. 3f; linear term  $F_{1, 42}$  = 4.23, p = 0.046; quadratic term  $F_{1, 42}$  = 0.46, p = 0.50), whereas in infected monarchs, there was a quadratic relationship between non-polarity and lifespan (Fig. 3h; quadratic term  $F_{1, 61}$  = 9.38, p = 0.003). This non-linear relationship exists because high non-polarity was associated with reduced parasite spore load (Fig. 3g;  $F_{1, 62}$  = 17.92, p < 0.001). Because the adult lifespan of infected butterflies was strongly negatively associated with parasite spore load ( $F_{1, 109}$  = 33, p < 0.001), these contrasting associations with cardenolide non-polarity resulted in a hump-shaped relationship. This quadratic relationship indicates a trade-off between the costs (innate toxicity to the monarch) and benefits (anti-parasitic resistance) of non-polar cardenolides.

## 312 Discussion

313

314

315

316

317

318

319

320

321

322

323

324

325

326

327

328

329

330

331

332

333

334

335

336

337

Many animals use environmentally derived secondary chemicals to combat disease (de Roode et al. 2013). Documenting the costs associated with using these secondary chemicals in natural systems is important for our understanding of the ecology and evolution of behavioral defenses. Upon infection by O. elektroscirrha, female monarch butterflies preferentially lay their eggs on A. curassavica, a milkweed with high cardenolide concentrations, when compared to A. incarnata, a species with low cardenolide concentrations, because cardenolides can confer anti-parasitic effects to monarch butterflies (Lefèvre et al. 2010). In the current study, we unveiled the costs of using cardenolides as medicine. These costs derive from two different mechanisms: (i) although high foliar cardenolide concentrations increase the tolerance of infected butterflies, they decrease the survival rate of caterpillars to pupation; (ii) although cardenolides of high non-polarity decrease parasite spore load, they also reduce the adult lifespan of uninfected butterflies. This apparent tradeoff in the use of non-polar cardenolides results in a non-linear relationship between cardenolide non-polarity and the lifespan of infected butterflies. Overall, our results suggest that medication behaviors can incur substantial fitness costs, which are mediated by both the concentration and composition of biologically active secondary metabolites.

Our results are somewhat in contrast with a recent study (Petschenka & Agrawal 2015) that found limited costs of high cardenolide concentrations on monarch butterflies. However, that study focused on the growth rate of caterpillars during their first five days of development, whereas we found that high cardenolide concentration significantly reduced caterpillar survival to adulthood, and that high cardenolide non-polarity significantly reduced adult butterfly lifespan. Therefore, while negative effects of cardenolides may be hard to detect in the short term (but see Zalucki *et al.* 2001), their costs are more prominent when caterpillars are subjected to them throughout their larval period.

The combined importance of foliar cardenolide concentration and non-polarity in

*linaria*. These species had the highest – and comparable – foliar concentrations of cardenolides, yet varied substantially in their cardenolide non-polarity and effects on monarch fitness. In particular, A. perennis cardenolides had low non-polarity; as a result, this plant species did not reduce parasite growth, but it also did not incur fitness costs on the monarch host. In contrast, A. asperula, with cardenolides of intermediate non-polarity, substantially reduced parasite spore load; however, it also reduced monarch survival and the adult lifespan of uninfected monarchs. Finally, A. linaria foliage, which had high cardenolide concentration combined with high non-polarity, resulted in very low caterpillar survival. Similarly, a recent study found that caterpillars that fed on A. linaria had lower growth rates than those fed on other species (Petschenka & Agrawal 2015). As a result, the most ideal medicinal plant species for monarch butterflies is one with cardenolides that are moderately high in concentration and intermediate to high in non-polarity. An example of such a species is A. curassavica, on which monarchs did experience reduced parasite spore loads, but did not suffer reduced survival. While previous studies of monarch medication behavior have focused on choices between plants with different cardenolide concentrations (Lefèvre et al. 2010; Lefèvre et al. 2012), we currently do not know if female butterflies are able to medicate by choosing among plants of different cardenolide non-polarity. Additionally, although monarchs display medication behavior when they are infected, we do not currently know if infected butterflies are able to avoid those plants on which the costs of medication become too high. Petschenka and Agrawal (2015) recently found that monarchs have evolved much greater ability to sequester cardenolides compared to other danaine specialist herbivores of milkweeds. Nevertheless, high levels of cardenolides can still reduce activity of Na<sup>+</sup>/K<sup>+</sup>-ATPase in monarchs,

targets of cardenolides, consistent with our findings here. Non-polar cardenolides are especially

toxic, because the lipophilic R group can bind tightly with Na<sup>+</sup>/K<sup>+</sup>-ATPase, reducing its activity

to a greater extent. As a result, sequestration is a highly selective process where cardenolides with

monarch-parasite interactions is best illustrated by comparing A. asperula, A. perennis and A.

338

339

340

341

342

343

344

345

346

347

348

349

350

351

352

353

354

355

356

357

358

359

360

361

362

intermediate polarity are preferentially stored (Tao & Hunter 2015). How this sequestration relates to parasite infection requires further study. Previous work has shown that high-cardenolide milkweed reduces parasite infection and growth when fed to caterpillars before and during infection, but not when fed after infection (de Roode *et al.* 2011a), suggesting that cardenolide sequestration regulates fitness costs more than the anti-parasitic benefits of these chemicals.

364

365

366

367

368

369

370

371

372

373

374

375

376

377

378

379

380

381

382

383

384

385

386

387

388

389

As an important non-immunological defense, many animals have evolved the ability to utilize chemicals from the natural environment against parasites and pathogens, which can significantly reduce parasite growth and improve host fitness (Lozano 1991; Clayton & Wolfe 1993; Huffman 2003; de Roode, Lefèvre & Hunter 2013). Documenting the costs of such medication using natural variation in anti-parasitic substances is not always straightforward (but see Singer et al. 2009; Bos et al. 2015). Sometimes, natural levels of variation in the medicinal components of diets are unknown, while at other times they co-vary with other dietary components. For example, while nectar alkaloids can reduce parasite load in bumblebees, there are other secondary metabolites in nectar that also have anti-parasitic properties, making explicit tests of costs using natural diet difficult (Manson, Otterstatter & Thomson 2010; Gherman et al. 2014; Richardson et al. 2015). Our results, on the other hand, demonstrate clearly that anti-parasitic substances are toxic for hosts in the absence of parasites. Such costs may explain spatial and temporal variation in medication behaviors. Additionally, the magnitude of costs may determine whether medication behavior will be prophylactic (preventive) or therapeutic (Choisy & de Roode 2014). For example, self-medication by swallowing whole leaves in chimpanzees is most frequent during the rainy season when the risk of gastrointestinal nematode infection is the highest (Huffman et al. 1997). Likewise, baboons only consume berries that are toxic to Schistosoma in areas of high risk of infection (Phillips-Conroy 1986).

In the monarch system, while infected monarchs preferentially choose *A. curassavica*, a species with high cardenolide concentrations compared to *A. incarnata* (Lefèvre *et al.* 2010; Lefèvre *et al.* 2012), effects of cardenolides on performance and oviposition behavior of

uninfected monarchs appear highly variable (Cohen & Brower 1982; Oyeyele & Zalucki 1990;
Zalucki, Brower & Malcolm 1990; Ladner & Altizer 2005; Petschenka & Agrawal 2015). While
some studies have found that cardenolide concentrations do not affect oviposition choice (Cohen
& Brower 1982), others have found that females preferentially lay their eggs on plants with
intermediate concentrations of cardenolide (Oyeyele & Zalucki 1990; Zalucki, Brower &
Malcolm 1990). If cardenolides can confer protection against parasite infection and predation
without costs, females should always preferentially lay their eggs on plants with high cardenolide
concentrations. In contrast, our results suggest that costs associated with high cardenolide
concentrations and high cardenolide non-polarity should favor therapeutic medication behaviors,
allowing hosts to benefit from these plant toxins when infected, but avoiding the costs when
uninfected. Additionally, nutritional content has been shown to affect oviposition choices in other
insects (e.g. Jauset et al. 1998), suggesting that ultimately, monarch oviposition may be based on
a variety of factors, including defensive and nutrional milkweed chemistry. More generally, our
results demonstrate that the assessment of costs and benefits of anti-parasitic compounds requires
an understanding of the chemical composition in addition to the overall concentration of such
chemicals

- Acknowledgements
- We thank C.D. Gowler for greenhouse maintenance and H. Streit for chemical analyses. The
- work was supported by National Science Foundation grants DEB-1257160 and DEB-1256115 to
- J.C.dR and M.D.H., respectively. We thank three anonymous reviewers for their constructive
- comments on earlier versions of the paper.

- 413 Data accessibility
- Data available from the Dryad Digitial Repository <a href="http://dx.doi.org/10.5061/dryad.69bj8">http://dx.doi.org/10.5061/dryad.69bj8</a> (Tao et al.
- 415 2016).

- 417 References
- 418 Abbott, J. (2014) Self medication in insects: current evidence and future perspectives.
- 419 *Ecological Entomology,* **39,** 273-280.
- 420 Agrawal, A.A., Petschenka, G., Bingham, R.A., Weber, M.G. & Rasmann, S. (2012) Toxic
- cardenolides: chemical ecology and coevolution of specialized plant-herbivore
- interactions. New Phytologist, 194, 28-45.
- Baer, B., Armitage, S.A. & Boomsma, J.J. (2006) Sperm storage induces an immunity cost in
- 424 ants. *Nature*, **441**, 872-875.
- Bates, D., Mächler, M., Bolker, B. & Walker, S. (2014) Fitting linear mixed-effects models using
- 426 lme4. arXiv preprint arXiv:1406.5823.
- Bos, N., Sundström, L., Fuchs, S. & Freitak, D. (2015) Ants medicate to fight disease. *Evolution*,
- **69,** 2979-2984.
- 429 Choisy, M. & de Roode, J.C. (2014) The ecology and evolution of animal medication:
- genetically fixed response versus phenotypic plasticity. The American Naturalist, 184,
- 431 S31-S46.
- Christe, P., Oppliger, A., Bancala, F., Castella, G. & Chapuisat, M. (2003) Evidence for
- 433 collective medication in ants. *Ecology letters*, **6**, 19-22.
- Clayton, D.H., Koop, J.A., Harbison, C.W., Moyer, B.R. & Bush, S.E. (2010) How birds combat
- ectoparasites. *Open Ornithology Journal*, **3**, 41-71.
- Clayton, D.H. & Wolfe, N.D. (1993) The adaptive significance of self-medication. Trends in
- 437 *Ecology & Evolution*, **8**, 60-63.
- Cohen, J.A. & Brower, L.P. (1982) Oviposition and larval success of wild monarch butterflies
- 439 (Lepidoptera: Danaidae) in relation to host plant size and cardenolide concentration.
- *Journal of the Kansas Entomological Society*, 343-348.
- 441 Cotter, S., Topham, E., Price, A. & Kilner, R. (2010) Fitness costs associated with mounting a

442	socia	l immune resp	onse. <i>Ecol</i>	ogy l	letters, 13	<b>5,</b> 11	14-1	1123	٠.
-----	-------	---------------	-------------------	-------	-------------	--------------	------	------	----

- 443 Cremer, S., Armitage, S.A. & Schmid-Hempel, P. (2007) Social immunity. Current biology, 17,
- 444 R693-R702.
- de Roode, J., Chi, J., Rarick, R. & Altizer, S. (2009) Strength in numbers: high parasite burdens
- increase transmission of a protozoan parasite of monarch butterflies (*Danaus plexippus*).
- *Oecologia*, **161**, 67-75.
- de Roode, J.C., Fernandez de Castillejo, C.L., Faits, T. & Alizon, S. (2011a) Virulence evolution
- in response to anti-infection resistance: toxic food plants can select for virulent parasites
- of monarch butterflies. *Journal of Evolutionary Biology*, **24**, 712-722.
- de Roode, J.C. & Lefèvre, T. (2012) Behavioral immunity in insects. *Insects*, 3, 789-820.
- de Roode, J.C., Lefèvre, T. & Hunter, M.D. (2013) Self-medication in animals. Science, 340,
- 453 150-151.
- de Roode, J.C., Pedersen, A.B., Hunter, M.D. & Altizer, S. (2008) Host plant species affects
- virulence in monarch butterfly parasites. *Journal of Animal Ecology*, **77**, 120-126.
- de Roode, J.C., Rarick, R.M., Mongue, A.J., Gerardo, N.M. & Hunter, M.D. (2011b) Aphids
- indirectly increase virulence and transmission potential of a monarch butterfly parasite by
- 458 reducing defensive chemistry of a shared food plant. *Ecology letters*, **14**, 453-461.
- Duncan, A.B., Fellous, S. & Kaltz, O. (2011) Reverse evolution: selection against costly
- resistance in disease=free microcosm populations of *Paramecium caudatum*. Evolution,
- **65,** 3462-3474.
- Elliot, S.L. & Hart, A.G. (2010) Density-dependent prophylactic immunity reconsidered in the
- light of host group living and social behavior. *Ecology*, **91**, 65-72.
- Gherman, B.I., Denner, A., Bobiş, O., Dezmirean, D.S., Mărghitaş, L.A., Schlüns, H., Moritz,
- 465 R.F. & Erler, S. (2014) Pathogen-associated self-medication behavior in the honeybee
- 466 Apis mellifera. Behavioral Ecology and Sociobiology, **68,** 1777-1784.
- Gowler, C.D., Leon, K.E., Hunter, M.D. & de Roode, J.C. (2015) Secondary defense chemicals

468	in milkweed reduce parasite infection in monarch butterflies, Danaus plexippus. <i>Journal</i>
469	of Chemical Ecology, 41, 520-523.
470	Hanssen, S.A., Hasselquist, D., Folstad, I. & Erikstad, K.E. (2004) Costs of immunity: immune
471	responsiveness reduces survival in a vertebrate. Proceedings of the Royal Society of
472	London, Series B: Biological Sciences, 271, 925-930.
473	Hirayama, H. & Kasuya, E. (2010) Cost of oviposition site selection in a water strider Aquarius
474	paludum insularis: egg mortality increases with oviposition depth. Journal of insect
475	physiology, <b>56</b> , 646-649.
476	Huffman, M.A. (2003) Animal self-medication and ethno-medicine: exploration and exploitation
477	of the medicinal properties of plants. Proceedings of the Nutrition Society, 62, 371-381.
478	Huffman, M.A., Gotoh, S., Turner, L.A., Hamai, M. & Yoshida, K. (1997) Seasonal trends in
479	intestinal nematode infection and medicinal plant use among chimpanzees in the Mahale
480	Mountains, Tanzania. Primates, 38, 111-125.
481	Huffman, M.A., Page, J.E., Sukhdeo, M.V., Gotoh, S., Kalunde, M.S., Chandrasiri, T. & Towers,
482	G.N. (1996) Leaf-swallowing by chimpanzees: a behavioral adaptation for the control of
483	strongyle nematode infections. <i>International Journal of Primatology</i> , <b>17</b> , 475-503.
484	Jacot, A., Scheuber, H. & Brinkhof, M.W. (2004) Costs of an induced immune response on
485	sexual display and longevity in field crickets. Evolution, 58, 2280-2286.
486	Jauset, A.M., Sarasúa, M.J., Avilla, J. & Albajes, R. (1998) The impact of nitrogen fertilization of
487	tomato on feeding site selection and oviposition by Trialeurodes vaporariorum.
488	Entomologia experimentalis et applicata, <b>86,</b> 175-182.
489	Kraaijeveld, A., Limentani, E. & Godfray, H. (2001) Basis of the trade-off between parasitoid
490	resistance and larval competitive ability in Drosophila melanogaster. Proceedings of the
491	Royal Society of London. Series B: Biological Sciences, 268, 259-261.
492	Ladner, D.T. & Altizer, S. (2005) Oviposition preference and larval performance of North
493	American monarch butterflies on four Asclepias species. Entomologia experimentalis et

494	applicata,	116.	9-20
<b>エノエ</b>	аррисана,	110,	J-40.

- Lefèvre, T., Chiang, A., Kelavkar, M., Li, H., Li, J., de Castillejo, C.L.F., Oliver, L., Potini, Y.,
- Hunter, M.D. & de Roode, J.C. (2012) Behavioural resistance against a protozoan
- parasite in the monarch butterfly. *Journal of Animal Ecology*, **81**, 70-79.
- 498 Lefèvre, T., Oliver, L., Hunter, M.D. & De Roode, J.C. (2010) Evidence for trans generational
- medication in nature. *Ecology letters*, **13**, 1485-1493.
- 500 Lefèvre, T., Williams, A.J. & de Roode, J.C. (2010) Genetic variation in resistance, but not
- tolerance, to a protozoan parasite in the monarch butterfly. Proceedings of the Royal
- *Society of London B: Biological Sciences*, **278**, 751-759.
- Lozano, G.A. (1991) Optimal foraging theory: a possible role for parasites. *Oikos*, **60**, 391-395.
- Malcolm, S.B. (1994) Milkweeds, monarch butterflies and the ecological significance of
- cardenolides. *Chemoecology*, **5**, 101-117.
- Manson, J.S., Otterstatter, M.C. & Thomson, J.D. (2010) Consumption of a nectar alkaloid
- reduces pathogen load in bumble bees. *Oecologia*, **162**, 81-89.
- Moret, Y. & Schmid-Hempel, P. (2000) Survival for immunity: the price of immune system
- activation for bumblebee workers. *Science*, **290**, 1166-1168.
- Oyeyele, S.O. & Zalucki, M.P. (1990) Cardiac glycosides and oviposition by *Danaus plexippus*
- on Asclepias fruticosa in south-east Queensland (Australia), with notes on the effect of
- plant nitrogen content. *Ecological Entomology*, **15**, 177-185.
- Parker, B.J., Barribeau, S.M., Laughton, A.M., de Roode, J.C. & Gerardo, N.M. (2011)
- Non-immunological defense in an evolutionary framework. Trends in Ecology &
- 515 Evolution, **26,** 242-248.
- Petschenka, G. & Agrawal, A.A. (2015) Milkweed butterfly resistance to plant toxins is linked to
- 517 sequestration, not coping with a toxic diet. *Proceedings of the Royal Society of London B:*
- 518 *Biological Sciences*, **282**, p20151865.
- Phillips-Conroy, J. (1986) Baboons, diet, and disease: food plant selection and schistosomiasis.

520 Curren	perspectives in	primate	social dy	namics (	eds D.	Taub &	k F.	King).	pp.	287-	-304

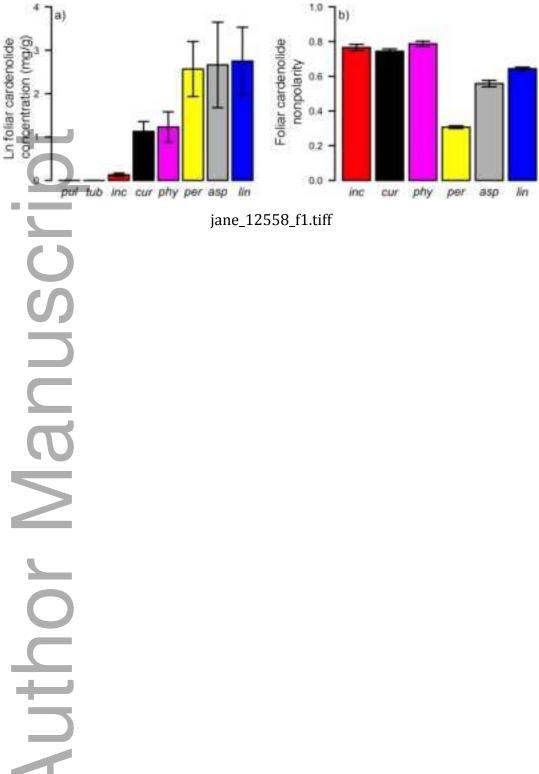
- Van Nostrand/Reinhold, New York.
- 522 Pinheiro, J., Bates, D., DebRoy, S. & Sarkar, D. (2007) Linear and nonlinear mixed effects
- models. *R package version*, **3**, 57.
- Pompon, J. & Levashina, E.A. (2015) A new role of the mosquito complement-like cascade in
- male fertility in *Anopheles gambiae*. *PLoS Biol*, **13**, e1002255.
- R Development Core Team (2012) The R project for statistical computing.
- Rasmann, S. & Agrawal, A.A. (2011) Latitudinal patterns in plant defense: evolution of
- cardenolides, their toxicity and induction following herbivory. *Ecology letters*, **14**,
- 529 476-483.
- Rasmann, S., Agrawal, A.A., Cook, S.C. & Erwin, A.C. (2009) Cardenolides, Induced Responses,
- and Interactions between above- and Belowground Herbivores of Milkweed (Asclepias
- 532 spp.). *Ecology*, **90**, 2393-2404.
- Richardson, L.L., Adler, L.S., Leonard, A.S., Andicoechea, J., Regan, K.H., Anthony, W.E.,
- Manson, J.S. & Irwin, R.E. (2015) Secondary metabolites in floral nectar reduce parasite
- infections in bumblebees. Proceedings of the Royal Society of London B: Biological
- 536 *Sciences*, **282**, 20142471.
- Rolff, J. & Siva-Jothy, M. (2003) Invertebrate ecological immunology. *Science*, **301**, 472-475.
- Schmid-Hempel, P. & Ebert, D. (2003) On the evolutionary ecology of specific immune defence.
- 539 Trends in Ecology & Evolution, 18, 27-32.
- Scudder, G. & Meredith, J. (1982) The permeability of the midgut of three insects to cardiac
- glycosides. *Journal of insect physiology*, **28**, 689-694.
- 542 Sheldon, B.C. & Verhulst, S. (1996) Ecological immunology: costly parasite defences and
- trade-offs in evolutionary ecology. *Trends in Ecology & Evolution*, **11**, 317-321.
- 544 Simone, M., Evans, J.D. & Spivak, M. (2009) Resin collection and social immunity in honey
- bees. *Evolution*, **63**, 3016-3022.

	546	Singer.	M.S.,	Mace.	K.C.	&	Bernays.	E.A.	(2009)	Self-medication	as	adaptive	plastic
--	-----	---------	-------	-------	------	---	----------	------	--------	-----------------	----	----------	---------

- increased ingestion of plant toxins by parasitized caterpillars. *Plos one*, **4**, e4796.
- 548 Sternberg, E.D., Lefèvre, T., Li, J., de Castillejo, C.L.F., Li, H., Hunter, M.D. & de Roode, J.C.
- 549 (2012) Food plant derived disease tolerance and resistance in a natural
- butterfly-plant-parasite interactions *Evolution*, **66**, 3367-3376.
- Sternberg, E.D., Li, H., Wang, R., Gowler, C. & de Roode, J.C. (2013) Patterns of host-parasite
- adaptation in three populations of monarch butterflies infected with a naturally occurring
- protozoan disease: virulence, resistance, and tolerance. The American Naturalist, 182,
- 554 E235-E248.
- Tao, L. & Hunter, M.D. (2015) Effects of soil nutrients on the sequestration of plant defence
- chemicals by the specialist insect herbivore, *Danaus plexippus*. *Ecological Entomology*,
- **40,** 123-132.
- Tao, L., Hoang, K.M., Hunter M.D. and de Roode J.C. (2016). Data from: Fitness costs of animal
- medication: anti-parasitic plant chemicals reduce fitness of monarch butterfly hosts.
- Dryad Digital Repositoryhttp://dx.doi.org/10.5061/dryad.69bj8
- Valderrama, X., Robinson, J.G., Attygalle, A.B. & Eisner, T. (2000) Seasonal anointment with
- millipedes in a wild primate: a chemical defense against insects? *Journal of Chemical*
- 563 *Ecology*, **26**, 2781-2790.
- Zalucki, M.P. & Brower, L.P. (1992) Survival of first instar larvae of *Danaus plexippus*
- (Lepidoptera: Danainae) in relation to cardiac glycoside and latex content of Asclepias
- *humistrata* (Asclepiadaceae). *Chemoecology*, **3**, 81-93.
- Zalucki, M.P., Brower, L.P. & Malcolm, S.B. (1990) Oviposition by *Danaus plexippus* in relation
- to cardenolide content of three *Asclepias* species in the southeastern U.S.A. *Ecological*
- 569 Entomology, **15**, 231-240.
- Zalucki, M.P., Malcolm, S.B., Paine, T.D., Hanlon, C.C., Brower, L.P. & Clarke, A.R. (2001) It'
- s the first bites that count: Survival of first instar monarchs on milkweeds. Austral

572	Ecology, <b>26</b> , 547-555.
573	Zehnder, C.B. & Hunter, M.D. (2007) Interspecific variation within the genus Asclepias in
574	response to herbivory by a phloem-feeding insect herbivore. Journal of Chemical
575	Ecology, <b>33</b> , 2044-2053.
576	Zuk, M. & Stoehr, A.M. (2002) Immune defense and host life history. The American Naturalist,
577	<b>160,</b> S9-S22.
578	
579	
580	
581	Figure 1. Milkweed species differ in their foliar cardenolide (a) concentration and (b)
582	non-polarity. Cardenolide concentrations in Asclepias incarnata pulchra and A. tuberosa were 0,
583	therefore no non-polarity can be calcualted for these two species. Data represent mean $\pm$ 1 SEM.
584	Species abbreviations: $pul = A$ . $incarnata\ pulchra$ ; $tub = A$ . $tuberosa$ ; $inc = A$ . $incarnata$ ; $cur = A$ .
585	curassavica; phy = A. physocarpa; per = A. perennis; asp = A. asperula; lin = A. linaria.
586	
587	Figure 2. Effects of milkweed species on (a) monarch caterpillar survival to adulthood, (b)
588	lifespan of uninfected (solid bars) and infected monarch butterflies (hashed bars), (c) spore loads
589	of infected monarch butterflies, and (d) tolerance of monarch butterflies to parasite infection.
590	Data represent mean $\pm$ 1 SEM. Because only one infected individual that fed on A. linaria
591	survived to adulthood, this species' effects on adult butterfly lifespan, parasite spore load and
592	tolerance cannot be shown. Species abbreviations are as in Figure 1.
593	
594	Figure 3. Effects of milkweed foliar cardenolide concentration (a-d) and non-polarity (e-h) on
595	monarch caterpillar survival to adulthood (a, e), adult lifespan of uninfected monarch butterflies
596	(b, f), parasite spore load of infected monarch butterflies (c, g), and adult lifespan of infected
597	monarch butterflies (d, h). Regression lines indicate significant relationships. Color coding for

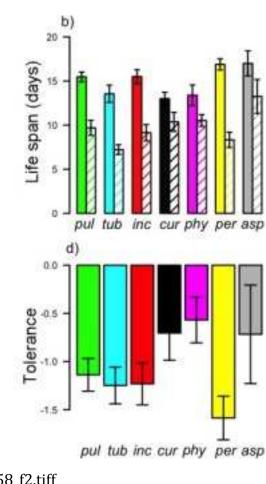
## lanusc



1.0

pul tub inc cur phy perasp lin

Survival (proportion)



jane\_12558\_f2.tiff