CHROMOSOME NUMBERS OF THE EAST AFRICAN GIANT SENECIOS AND GIANT LOBELIAS AND THEIR EVOLUTIONARY SIGNIFICANCE¹

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The gametophytic chromosome number for the giant senecios (Asteraceae, Senecioneae, *Dendrosenecio*) is n = 50, and for the giant lobelias (Lobeliaceae, *Lobelia* subgenus *Tupa* section *Rhynchopetalum*) it is n = 14. Previous sporophytic counts are generally verified, but earlier reports for the giant senecios of 2n = 20 and ca. 80, the bases for claims of intraspecific polyploidy, are unsubstantiated. The 14 new counts for the giant senecios and the ten new counts for the giant lobelias are the first gametophytic records for these plants and include the first reports for six and four taxa, respectively, for the two groups. Only five of the 11 species of giant senecio and three of the 21 species of giant lobelia from eastern Africa remain uncounted. Although both groups are polyploid, the former presumably decaploid and the latter more certainly tetraploid, their adaptive radiations involved no further change in chromosome number. The cytological uniformity within each group, while providing circumstantial evidence of monophyly and simplifying interpretations of cladistic analyses, provides neither positive nor negative support for a possible role of polyploidy in evolving the giant-rosette growth-form.

Since their discovery last century, the giant senecios (Dendrosenecio; Nordenstam, 1978) and giant lobelias (Lobelia subgenus Tupa section Rhynchopetalum; Mabberley, 1974b) of eastern Africa have attracted considerable attention from taxonomists and evolutionary biologists (cf. Bentham, 1873; Hoffmann, 1894; Fries and Fries, 1922a, b; Cotton, 1932, 1944; Bruce, 1934; Hauman, 1934, 1935; Humbert, 1935; Wimmer, 1953; Hedberg, 1957, 1969, 1973; Mabberley, 1973, 1974a, b, 1975; Nordenstam, 1977, 1978; Thulin, 1984, 1985; Jeffrey, 1986). They are premier examples of adaptive radiation because of the large number of morphological features and ecological syndromes that have evolved convergently in two families, the Asteraceae and the Lobeliaceae. One problem is the identification of each group's closest relatives and place of origin in eastern Africa. A second is the reconstruction of each group's evolutionary diversification. Mabberley (1973, 1974a, 1975), working within the framework of Corner's (1949, 1954) Durian Theory, considered the "pachycaul" (thick-stem) growth-form of these plants to be ancestral and the herbaceous growthform of their putative relatives to be derived. Most other workers (notably Carlquist, 1962, 1980) have interpreted the data as indicating an herbaceous ancestry with woodiness secondarily derived. Information on chromosome numbers, while giving only weak and partial evidence concerning origins and radiations, provides an essential aspect of the evolutionary history of any group and allows other data to be more intelligently interpreted.

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MATERIALS AND METHODS

Excised anthers or very young flower buds of Lobelia and immature heads of *Dendrosenecio* were fixed in the field in Carnov's solution (3 chloroform : 2 absolute ethanol: 1 glacial acetic acid, v/v). After 1 or more days the material was transferred to 70% ethanol for storage at 4 C. Anthers were dissected from buds in 1% acetocarmine. The anthers of Lobelia are sufficiently large that, for most of the material, meiocytes were extruded from the transversely cut anther sacs. Debris was removed, and the material (intact anthers or meiocyte tissue) was placed in a fresh drop of 1% acetocarmine, heated slightly, and allowed to stain for 5 minutes. Intact anthers were washed three times with 45% acetic acid. A drop of Hoyer's mounting medium was added to the meiocyte tissue in 1% acetocarmine or to the intact anthers in 45% acetic acid, and the material was squashed (Beeks, 1955). Anthers giving counts had lengths of 0.8-1.7 mm for Dendrosenecio and 3-4 mm for Lobelia. Chromosome counts and photographs were made using a Zeiss phase-contrast microscope. Permanent slides are in the collection of the second author.

RESULTS AND DISCUSSION

The giant senecios and giant lobelias, although not closely related, are conceptually united by their convergent giant-rosette growth-form and their parallel adaptations to a variety of habitats in the mountains of eastern Africa. Parallels between the two groups also exist at the cytological level.

The giant senecios – Most species of giant senecio were discovered during the early colonial exploration of eastern Africa, starting with Senecio johnstonii in 1884 (Mabberley, 1973). Initially placed with other arborescent senecios in Senecio section Arborei O. Hoffmann (1894) and by itself in Muschler's (1909) redefined section Arborei, the taxon was later raised to subgeneric rank by Hauman (1935), a treatment formally validated by Hedberg (1957) as *Dendrosenecio* Hauman ex Hedberg. The giant senecios are inseparable from *Senecio* based on traditional characters of the heads and florets (Cotton, 1932, 1944; Hedberg, 1957; Mabberley, 1973, 1974a). However, using their habit, pyramidal-paniculate inflorescence, more-orless biseriate involucre, and continuous stigmatic surfaces of the disk styles in addition to minor differences in hairs and endothecial tissue, Nordenstam (1977, 1978) split the group from *Senecio* (as with many other groups) to form the genus *Dendrosenecio* (Hauman ex Hedberg) Nordenstam. Although initially unpersuaded (Jeffrey, 1979, 1986), Jeffrey (1992) now concurs in light of recent evidence (discussed below).

The large size of the giant senecios, while giving them a striking appearance in the field, often resulted in fragmentary and unrepresentative herbarium specimens (Knox, in press). This, along with the colonial subdivision of eastern Africa, contributed to an early proliferation of species descriptions. Hedberg's (1957) taxonomic revision significantly clarified the circumscription of taxa and the applications of the numerous names. Mabberley (1973) was interested in evolutionary reconstruction but found the "mosaic of variation" in the giant senecios difficult to interpret. He recognized two of the most distinctive species (one with two geographic subspecies) and submerged the rest as infraspecific taxa of a polymorphic *Senecio (Dendrosenecio) johnstonii.* Table 1 outlines a revised classification for *Dendrosenecio* (Knox, 1993).

The ancestral (base) chromosome number for Asteraceae tribe Senecioneae, as well as *Senecio* itself, is x = 10(Ornduff et al., 1967). Unconvincing arguments for x =5 (Turner and Lewis, 1965) are further vitiated because the n = 5 "Senecio" species on which the arguments are based have been transferred to Emilia (Jeffrey, 1986). The two most recent sporophytic counts (Hedberg and Hedberg, 1977; Table 1), based on root tips from two species, and our 14 gametophytic counts (Table 1; Figs. 1-4), based on microspore mother cells representing six species (including the previous two) and eight infraspecific taxa, agree in giving 2n = 100 and n = 50II, respectively. The two earliest sporophytic counts of 2n = ca. 80 (Thulin, 1970; Table 1) are, for now, best considered rough approximations for 2n = 100, as did Hedberg and Hedberg (1977). The two sporophytic counts of 2n = 20 for the two subspecies of Dendrosenecio cheranganiensis (Mabberley, 1971; Table 1) are wildly in disagreement but are best considered simply wrong. Their author's comment, "the chromosomes being large for the genus as a whole," may imply clumps of chromosomes, and our two counts from D. cheranganiensis spp. dalei clearly show n = 50II.

Current evidence, from six of the 11 species and from all geographic areas except Mt. Kilimanjaro and Mt. Meru in Tanzania, identifies *Dendrosenecio* as uniformly decaploid with n = 50. Despite the high chromosome number, meiosis is extremely regular (Figs. 1–3), as in the Mexican Senecioneae (Barkley, 1985) with n = 30 or 29 (e.g., two segregates of *Cacalia, Odontotrichum* and *Psacalium,* and three cacalioid segregates of *Senecio, Pittocaulon, Roldana,* and *Telanthophora*). This condition is unlike the polyploids of the temperate North American aureoid senecios (x = 23 + 22; sometimes segregated as *Packera*) with n = 44, 46, and 69 and the South African *Senecio serpens* Rowley with n = ca. 50, where univalents and multivalents are common (Kowal, unpublished data). Meiotic regularity may be correlated with evolutionary age. The only irregularities seen are in one of the two individuals of *D. cheranganiensis* ssp. *dalei*, where some diakineses contain a univalent and/or one to three multivalents (Table 1; Fig. 4). The woodland ssp. *cheranganiensis* grows at the edge of the sedge meadows inhabited by ssp. *dalei*, and both flower at the same time, so hybridization is possible (Mabberley, 1971).

A gametophytic number of 50 is infrequent in the Senecioneae, occurring sporadically in the Australian (Arrhenechthites, Senecio), Ethiopian (Kleinia, Senecio), and Neotropical (Dendrophorbium, Graphistylis, Jacmaia, Pentacalia, Senecio, Werneria) biogeographical regions (Nordenstam, 1977; Jeffrey, 1979, 1992). However, so far it has not been helpful in pointing out a likely sister group for Dendrosenecio.

The radiation of the giant senecios may have been predicated on some genetic consequence of their high chromosome number, although this is not the case in the radiation of the convergent *Espeletia* (Asteraceae, Heliantheae) with n = 19 (Powell and Cuatrecasas, 1975; Hunziker et al., 1989). Certainly the constant n = 50indicates that their speciation involved no changes in chromosome number.

Identification of the closest relatives of Dendrosenecio is necessary for understanding numerous evolutionary questions, including determining the ancestral chromosome number and the timing between the origins of the high number and the giant-rosette growth-form. Several species have been suggested: Senecio subsessilis Oliv. & Hiern (Engler, 1892), a coarse herb of upland eastern Africa with 2n = 40 (Hedberg and Hedberg, 1977), and other close allies in section Crociseris from Africa, such as S. ochrocarpus Oliv. & Hiern and S. karaguensis O. Hoffm. (Mabberley, 1974a; Nordenstam, 1978); European species such as S. umbrosus Waldst. & Kit. (Mabberley, 1974a) with 2n = 40 (Zhukova, 1964; Hindakova, 1978) and S. doronicum L. (Mabberley, 1974a) with 2n = 20, 40, and 60 (Kupfer, 1972); the South American S. hualtata DC. (Hauman, 1935); and the robust east African shrub, Solanecio gigas (Vatke) C. Jeffrey (Nordenstam, 1978). A study of restriction-site variation including all except S. hualtata, S. karaguensis, and S. umbrosus showed none to be close relatives to the giant senecios (Knox and Palmer, unpublished data). The phytochemistry is also quite distinctive between Dendrosenecio and Senecio (Bohlmann and Knox, unpublished data). Thus, the origin of the giant senecios is unresolved.

The giant lobelias – The greater morphological differentiation among the giant lobelias has resulted in more stable species delimitations than in *Dendrosenecio* and more discussion of evolutionary relationships. The large lobelias worldwide form *Lobelia* subgenus *Tupa* but with different sectional treatments (Bentham, 1873; Schönland, 1894; Wimmer, 1953). Mabberley (1974b) revised the east African members of section *Rhynchopetalum* to reflect his evolutionary interpretation (Mabberley, 1975), but his subsectional treatment needs revision due to recent evidence from chloroplast DNA (Knox, Downie, and Palmer, 1993; Knox and Palmer, unpublished data), the discovery of new species (Knox and Pócs, 1992; Knox,



Figs. 1–8. Meiotic chromosomes of *Dendrosenecio* and *Lobelia*. Bar = 10 μ m. 1. *D. erici-rosenii* ssp. *alticola*, diakinesis, n = 50II (Knox 383). 2. *D. keniodendron*, diakinesis, n = 50II (Knox 736). 3. *D. erici-rosenii* ssp. *alticola*, anaphase I, n = 50 (with arrowheads indicating two pairs of chromosomes; Knox 1820). 4. *D. cheranganiensis* ssp. *dalei*, diakinesis, n = ca. 50 (46II + 2II + I + III?, with arrowheads indicating the three irregular figures; Knox 2102). 5. *L. gregoriana* ssp. *gregoriana*, metaphase I, n = 14II (Knox 757). 6. *L. morogoroensis*, metaphase II, n = 14 (two plates shown; Knox 1045). 7. *L. bequaertii*, metaphase II, n = 14 (two plates shown, with the small chromosome in the upper plate divided prematurely; Knox 215). 8. *L. petiolata*, metaphase II, n = 14 (Knox 534).

1993, in press), and the clarification of several taxonomic problems. Table 2 lists the giant lobelias from eastern Africa (Knox, 1993).

The ancestral (base) chromosome number for *Lobelia* is x = 7 (Lammers, 1992). The giant lobelias are all tetraploids with 2n = 28 or ca. 28 and n = 14 or ca. 14

(Table 2; Figs. 5–8). The sampling represents all but three of the 21 species and all major lineages revealed by chloroplast DNA (Knox and Palmer, unpublished data). None of the sporophytic (Table 2) or gametophytic material showed abnormalities, including *L. bequaertii* (Fig. 7), which is suspected of having an ancient hybrid origin

Taxon/Distribution	2 <i>n</i>	n	Cells counted	Voucher (MICH)
Dendrosenecio adnivalis (Stapf) E. B. Knox				
ssp. adnivalis var. adnivalis				
Ruwenzori Mts., Zaire and Uganda	_	50 50	6 4	Knox 246 Knox 263
ssp. adnivalis var. petiolatus (Hedberg) E. B. Knox Ruwenzori Mts., Zaire and Uganda	_	50	10	Knox 266
ssp. <i>friesiorum</i> (Mildbr.) E. B. Knox Ruwenzori Mts., Zaire and Uganda	_	_		
D. battiscombei (R. E. & T. C. E. Fr.) E. B. Knox				
Aberdares and Mt. Kenya, Kenya	_	_		
D. brassiciformis (R. E. & T. C. E. Fr.) Mabb.				
Aberdares, Kenya	_	_		
D. cheranganiensis (Cotton & Blakelock) E. B. Knox				
ssp. <i>cheranganiensis</i> Cherangani Hills, Kenya	ca. 80ª, 20 ^b	_		
ssp. dalei (Cotton & Blakelock) E. B. Knox				
Cherangani Hills, Kenya	20 ⁶	50 50 ^{c.d}	6 18	Knox 715 Knox 2102
D. elgonensis (T. C. E. Fr.) E. B. Knox				
ssp. <i>barbatipes</i> (Hedberg) E. B. Knox Mt. Elgon, Uganda and Kenya	ca. 80ª	_		
ssp. <i>elgonensis</i> Mt. Elgon, Uganda and Kenya	100°	ca. 50	1	Knox 702
D. erici-rosenii (R. E. & T. C. E. Fr.) E. B. Knox				
ssp. alticola (Mildbr.) E. B. Knox				
Virungas, Zaire, Rwanda, and Uganda	-	50°	12	Knox 383
		50' 50°	5 19	Knox 1249 Knox 1820
ssp prici-rospnii		50	19	MIOX 1020
Four sites, Zaire, Rwanda, and Uganda	-	50°	7	Knox 1178
		50	9	Knox 1725
D. johnstonii (Oliv.) B. Nord.				
Mt. Kilimanjaro, Tanzania	-	_		
D. keniensis (Baker f.) Mabb.				
Mt. Kenya, Kenya	_	50°	8	Knox 766
D. keniodendron (R. E. & T. C. E. Fr.) B. Nord.				
Aberdares and Mt. Kenya, Kenya	100°	50° 50°	11 30	Knox 736 Knox 763
D. kilimanjari (Mildbr.) E. B. Knox				
ssp. cottonii (Hutch. & G. Taylor) E. B. Knox Mt. Kilimanjaro, Tanzania	_	_		
ssp. <i>kilimanjari</i> Mt. Kilimanjaro, Tanzania	_	_		
D. meruensis (Cotton & Blakelock) E. B. Knox				
Mt. Meru, Tanzania	—	-		

TABLE 1. The giant senecios from eastern Africa with previously reported sporophytic and newly counted gametophytic chromosome numbers

^a Thulin (1970); considered a rough estimate for 2n = 100.

^b Mabberley (1971); considered to be wrong; see text.

^c Documented by a photograph.

^d Individual sometimes with one to three irregular bivalents such that six additional cells can be interpreted as a diploid number of 99 or 100 with equal likelihood and one additional cell is best interpreted as a diploid number of (48II + 1III =) 99.

^e Hedberg and Hedberg (1977).

^f Possibly with a fragment or B chromosome.

(Knox, unpublished data). Lobelia telekii may have one or two fragments, and L. wollastonii, whose count is based on sparse and lightly stained material, may have micronuclei, but otherwise meiosis is normal. In contrast, a field-collected hybrid between L. stuhlmannii and L. giberroa (grown from seed at the University of Michigan's Matthaei Botanical Garden) showed meiotic irregularities such as univalents and trivalents. The plant's anthers were sterile and free (instead of connate), and many gynoecia were three-carpelate (instead of two-carpelate). In all of our meiotic material (Table 2; Figs. 5–8), one chromosome of the genome is more-or-less conspicuously small-

Taxon/Distribution	2 <i>n</i>	n	Cells counted	Voucher (MICH)
Lobelia aberdarica R. E. & T. C. E. Fr. Four sites, Kenya and Uganda	28 ^{a.b}			
L. acrochila (E. Wimm.) E. B. Knox Five sites, Southern Ethiopia	28 ^{c,d}	-		
L. bambuseti R. E. & T. C. E. Fr. Aberdares and Mt. Kenya, Kenya	28ª	_		
L. bequaertii De Wild. Ruwenzori Mts. Zaire and Rwanda	_	140	64	Knox 215
L. burttii E. A. Bruce		17	04	MIOX 215
ssp. <i>burttii</i> Mt. Hanang, Tanzania	_	_		
ssp. meruensis E. B. Knox Mt. Meru, Tanzania	28 ^{c,f}	-		
ssp. telmaticola E. B. Knox Mt. Loolmalassin, Tanzania	_	_		
L. deckenii (Asch.) Hemsley				
ssp. deckenii Mt. Kilimanjaro, Tanzania	28ª	-		
Mt. Kilimanjaro, Tanzania	-	-		
L. giberroa Hemsl.				
Ethiopia to Malawi, inland to Zaire	28°	14	4	Knox 780
L. gregoriana Baker f.				
ssp. elgonensis (R. E. & T. C. E. Fr.) E. B. Knox Mt. Elgon and Cherangani Hills, Kenya and Uganda	_	_		
ssp. gregoriana				
Mt. Kenya, Kenya ssp. sattimae (R. E. & T. C. E. Fr.) E. B. Knox	28 ^{a.c}	14°	18	Knox 757
Aberdare Mts., Kenya	_	-		
L. longisepala Engl. Fastern Arc Mts. Tanzania				
Lastern Arc Mis., Tanzania	-	-		
L. lukwangulensis Engl. Uluguru and Uzungwa Mts., Tanzania	28°	<u> </u>		
L. mildbraedii Engl.				
Disjuct between Malawi/Tanzania and Burundi/Rwanda/Uganda/Zaire	28°	14°	8	Knox 2302
L. morogoroensis E. B. Knox & Pócs Morogoro Region, Tanzania	_	14°	6	Knox 1045
L. petiolata Hauman Rwanda and Zaire	_	14°	21	Knox 534
L. rhynchopetalum Hemsl. Several sites Ethionia	ca 28ª	_		
L. ritabeaniana E. B. Knox				
I sancta Thulin	-	-		
Ukaguru Mts., Tanzania	-	-		
<i>L. stricklandiae</i> Gilliland Tanzania to NE Transvaal	28 ⁸	_		
L. stuhlmannii Stuhlmann				
Four sites, Zaire, Rwanda and Uganda	ca. 28ª	_		
L. telekii Schweinf. Three sites, Kenya and Uganda	ca. 28 ^{6,8}	14°	14	Knox 761

TABLE 2. The giant lobelias from eastern Africa with previously reported sporophytic and newly counted gametophytic chromosome numbers

Taxon/Distribution	2 <i>n</i>	n	Cells counted	Voucher (MICH)
L. thuliniana E. B. Knox				
Iringa Region, Tanzania	_	14ª	11	Knox 918
L. wollastonii Baker f.				
Virunga and Ruwenzori Mts., Zaire, Rwanda and Uganda	ca. 28 ^r	14	3	Knox 1247
L. stuhlmannii × giberroa				
Mt. Nyiragongo, Zaire	_	ca. 14	3	Knox 457
^a Hedberg and Hedberg (1977).		-		

 TABLE 2.
 Continued

^b Thulin (1970).

^c Thulin (1983).

^d C. Puff (unpublished data).

^e Documented by a photograph.

^r Hedberg (1957).

⁸ Mabberley (1974b).

er. This could have arisen either by chromosomal differention after doubling or by an allopolyploid origin with one genome already having a smaller chromosome.

As with the giant senecios, the diversification of the giant lobelias in eastern Africa did not involve further polyploidy or other changes in chromosome number. Unlike the giant senecios, giant lobelias are found outside eastern Africa. The Asian Lobelia nicotianifolia (Kausik, 1938; Devar, 1981), the endemic L. boninensis (Ono and Masuda, 1981) from the Bonin Islands of Japan, and representatives of the Hawaiian section Revolutella (Skottsberg, 1955; Carr, 1978; Lammers, 1988) have *n* = 14 and/or 2n = 28. The basal phylogenetic position of these species from Asia and the Pacific relative to the giant lobelias from eastern Africa (Knox, Downie, and Palmer, 1993) indicates that the ancestor of the east African giant lobelias was already tetraploid, and that the diversification seen in eastern Africa is only one part of a larger pantropical radiation. As the search for the origin of the giant lobelias shifts back in time, the reports of n= 7 for the West Indian L. portoricensis (Nevling, 1966) and for the Peruvian L. decurrens (Diers, 1961) stand out as the only diploid counts within subgenus Tupa (in sections Tylomium and Homochilus, respectively). The one small chromosome in the genome may help identify ancestral lineages. The four Chilean species forming section Tupa are hexaploid with 2n = 42 and n = 21 (de Vilmorin and Simonet, 1927; Lammers and Hensold, 1992), and cladistically are segregated in a basal division of the giant lobelias worldwide (Knox, Downie, and Palmer, 1993).

Change in chromosome number has not been associated with evolution within the giant lobelias of eastern Africa; however, numerous changes have occurred in herbaceous lineages of Lobeliaceae, including those represented in the molecular systematic study of Knox, Downie, and Palmer (1993). Lobelia holstii and L. fervens both have 2n = 12(Thulin, 1983), wild populations of L. erinus have 2n = 14or 28 (Thulin, 1983) with cultivars showing 2n = 28or 42 (de Vilmorin and Simonet, 1927), and L. cardinalis has 2n = 14 (e.g., de Vilmorin and Simonet, 1927; Bowden, 1958). No count is available for Monopsis lutea, but a related species, M. stellarioides, has 2n = 28 (Hedberg and Hedberg, 1977). Chloroplast DNA rearrangements and restriction-site variation (Knox, Downie, and Palmer, 1993) both indicate a pattern of relationship in which the core lineage of *Lobelia* is diploid, and these polyploid increases in chromosome number (with some aneuploid decreases) have been independently derived. For example, *L. fervens* and *L. erinus* are closely related, sharing a distinctively rearranged chloroplast genome and being morphologically similar (Thulin, 1984). Aneuploidy and polyploidy have both occurred within this small clade.

The adaptive radiations of the giant senecios and giant lobelias in eastern Africa have occurred with no change in chromosome numbers. This knowledge limits the number of possible evolutionary scenarios and simplifies the interpretation of other phylogenetic data. Polyploidy may have been a necessary precondition for adaptation to tropical montane habitats and evolution of the giant-rosette growth-form, but support for such a claim requires much additional information, such as the identity of the closest diploid relatives, and information from many additional fields, such as physiological ecology.

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