ANTERIOR CRUCIATE LIGAMENT TEAR INDUCES A SUSTAINED LOSS OF MUSCLE FIBER FORCE PRODUCTION

JONATHAN P. GUMUCIO, PhD,^{1,2} KRISTOFFER B. SUGG, MD, PhD (1),^{1,2,3} ELIZABETH R SIBILSKY ENSELMAN, MEd,¹ ALEXIS C. KONJA, BS,¹ LOGAN R. ECKHARDT, BS,¹ ASHEESH BEDI, MD,^{1,4} and CHRISTOPHER L. MENDIAS, PhD (1),^{1,2,4}

Accepted 16 January 2018

ABSTRACT: Introduction: Patients with anterior cruciate ligament (ACL) tears have persistent quadriceps strength deficits that are thought to be due to altered neurophysiological function. Our goal was to determine the changes in muscle fiber contractility independent of the ability of motor neurons to activate fibers. Methods: We obtained quadriceps biopsies of patients undergoing ACL reconstruction, and additional biopsies 1, 2, and 6 months after surgery. Muscles fiber contractility was assessed in vitro, along with whole muscle strength testing. Results: Compared with controls, patients had a 30% reduction in normalized muscle fiber force at the time of surgery. One month later, the force deficit was 41%, and at 6 months the deficit was 23%. Whole muscle strength testing demonstrated similar trends. *Discussion*: While neurophysiological dysfunction contributes to whole muscle weakness, there is also a reduction in the force generating capacity of individual muscle cells independent of alpha motor neuron activation.

Muscle Nerve 58: 145-148, 2018

Anterior cruciate ligament (ACL) tears are a frequent and debilitating injury, with rates in the US estimated to be up to 250,000 per year. Patients who tear their ACL have persistent quadriceps weakness of 20–40% or more, even after they have undergone ACL reconstruction (ACL-R) and returned to sport. Several studies and reviews have suggested loss of proprioception, impaired neuromuscular control, and other neuroplastic changes as the primary causes of quadriceps weakness after ACL-R. However, it is also possible that the whole muscle weakness observed after ACL tear occurs due to intrinsic changes within the muscle fibers themselves, as is observed in

Additional supporting information may be found online in the Supporting Information section at the end of the article.

Abbreviations: ACL, anterior cruciate ligament; ACL-R, anterior cruciate ligament reconstruction; ANOVA, analysis of variance; CSA, cross-sectional area; F_o, maximum isometric force; IKDC, International Knee Documentation Committee; LSD, least significant difference; sF_o, specific force, maximum isometric force normalized to cross-sectional area

Key words: anterior cruciate ligament; anterior cruciate ligament tear; isokinetic strength; muscle atrophy; muscle contractility; rehabilitation

Funding: This work was supported by NIH grants F31-AR065931 and F32-AR067086.

Conflicts of Interest: None of the authors have any conflict of interest to disclose.

Correspondence to: C. L. Mendias; e-mail: mendiasc@hss.edu

© 2018 Wiley Periodicals, Inc.

Published online 18 January 2018 in Wiley Online Library (wileyonlinelibrary. com). DOI 10.1002/mus.26075

chronic rotator cuff disease and muscular dystrophy. ^{8,9} To gain a better understanding of the cellular mechanisms of muscle weakness in patients with ACL tears, we measured the force generating capacity of muscle fibers *in vitro* independent of the ability of motor neurons to activate these fibers, and hypothesized that ACL-R patients would reduce muscle fiber force production independent of the ability of motor neurons to activate these fibers.

MATERIALS AND METHODS

Subjects. This study was approved by the University of Michigan Institutional Review Board and conformed to the Declaration of Helsinki. Informed consent was obtained before enrollment. Eighteen to forty year old subjects with a unilateral complete ACL tear were eligible. Patients who were undergoing revision surgery, required a meniscal repair, had a previous injury to either knee, or had a myopathy or rheumatologic disorder were excluded. One week before surgery, patients performed strength measurements, and completed the International Knee Documentation Committee (IKDC) survey, a patient reported outcomes assessment used to measure knee function. 10 Normative IKDC values have been reported. 10 A biopsy of the vastus lateralis muscle was obtained at the time of surgery. Together these events were considered as the first study visit. Patients also completed the IKDC survey, underwent strength testing, and had a muscle biopsy performed at 1 month, 2 months, and 6 months (±1 week) after surgery.

Surgical Repair and Rehabilitation. Each patient sustained a tear within 12 weeks of surgery, and completed approximately 8 weeks of preoperative rehabilitation before surgical reconstruction. ACL-Rs were performed by a single, fellowship-trained sports medicine surgeon using a hamstring tendon autograft and a single-bundle, anatomic reconstruction to recapitulate native ligament footprints and ligament obliquity. Patients participated in a standardized, accelerated postoperative rehabilitation program. Approximately 6 months following repair, patients were discharged to full sport activities based on return to play criteria. ¹²

Isokinetic Strength Measurements. Bilateral isokinetic strength measurements were performed in a System 3 dynamometer (BioDex, Shirley, NY) as described.³ Briefly,

¹Department of Orthopaedic Surgery, University of Michigan Medical School, Ann Arbor, Michigan, USA

²Department of Molecular & Integrative Physiology, University of Michigan Medical School, Ann Arbor, Michigan, USA

³Department of Surgery, Section of Plastic Surgery, University of Michigan Medical School, Ann Arbor, Michigan, USA

⁴Hospital for Special Surgery, 535 E 70th Street, Research Institute - S.602, New York, NY 10021, USA

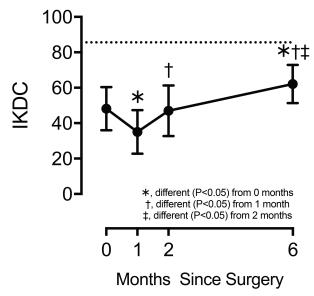


FIGURE 1. IKDC scores. Values are mean ± SD. Horizontal dashed line indicates the mean normative value previously published. 10 Differences tested with a one-way repeated measures ANOVA ($\alpha = 0.05$) followed by Fisher's LSD *post hoc* sorting.

isometric strength was measured at 90° of knee flexion, and isokinetic extension strength was measured at 60°/s over an arc of 90° to 0° of knee flexion. The highest force from five repetitions was used, and force data of the involved side was normalized to the uninjured side at each visit.

Muscle Biopsy. Biopsies were obtained from the vastus lateralis muscle. At the first visit, the biopsy was obtained intraoperatively, 3-5 cm proximal to the joint line using a percutaneous arthroscopic duckbill biter. Subsequent biopsies were obtained in the clinic under local anesthetic using a percutaneous biopsy needle as described, 13 3 cm proximal to the previous biopsy.

Muscle Fiber Contractility. Biopsies were prepared for muscle fiber contractility as described^{9,14} (see Supplementary Materials, which are available online, for details). Briefly, biopsies were placed in calcium chelating and cryo-

protectant solutions, and stored at -80°C. For contractility testing, fibers were isolated from thawed bundles, and secured to a servomotor (Aurora Scientific, Aurora, ON) and force transducer (Aurora Scientific) using 10-0 nylon suture. Fiber length was adjusted to obtain a sarcomere length of 2.7 μ m. Fiber cross-sectional area (CSA) was calculated from width measurements that were fitted to an ellipse. Maximum isometric force (Fo) was elicited by immersing the fiber in a high-calcium activation solution, and specific force (sF_o) was determined by dividing F_o by CSA. Ten to 15 type II fibers were tested from each biopsy. Historical control data of uninjured subjects was reported previously.14

Statistical Analyses. Values presented are mean \pm SD. SigmaPlot 12.0 (Systat, San Jose, CA) was used for statistical analyses. Differences between time points were tested using a repeated measures one-way analysis of variance (ANOVA; $\alpha = 0.05$) followed by Fisher's least significant difference (LSD) post hoc sorting.

RESULTS

There were 10 subjects, 5 males and 5 females (age: 27.4 ± 6.1 years and body mass index: 24.6± 1.9). At the time of surgery, IKDC scores were 44% lower than uninjured controls (Fig. 1). One month later, scores decreased by an additional 27%, but by 2 months had returned to perioperative levels (Fig. 1). Six months after surgery, scores were 29% higher than at the start of the study, but were still 27% lower than normative data (Fig. 1).

Isometric knee extension strength at the time of surgery was 13% lower in the injured limb than the uninjured limb (Fig. 2A). One month later, there was a 68% decrease in relative strength compared with the perioperative value, and by 2 months relative strength was still reduced by 41% (Fig. 2A). At 6 months, there was a 17% strength deficit compared with the time of surgery, and a 26% deficit compared with the uninjured limb (Fig. 2A). Isokinetic strength

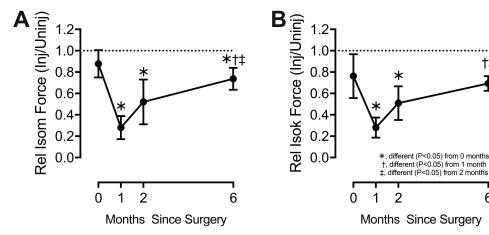


FIGURE 2. Strength measurements. (A) Maximum isometric extension strength, and (B) maximum isokinetic knee extension strength. The injured side was normalized to the uninjured side at each time point to generate relative values. Horizontal dashed line indicates bilateral strength symmetry. Values are mean \pm SD. Differences tested with a one-way repeated measures ANOVA ($\alpha = 0.05$) followed by Fisher's LSD post hoc sorting.

†‡

6

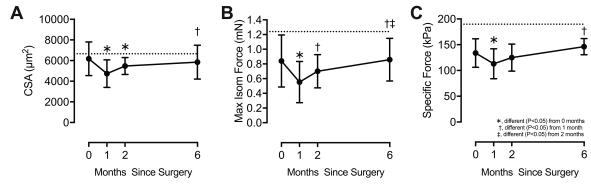


FIGURE 3. Permeabilized fiber contractility. **(A)** CSA. **(B)** F_o . **(C)** Specific force (s F_o , F_o normalized by CSA). Values are mean \pm SD. Horizontal dashed line indicates the mean normative value from uninjured, healthy, similar age subjects (24.5 \pm 2.5 years of age) previously published, using the same equipment and techniques as the current study. Differences tested with a one-way repeated measures ANOVA (α = 0.05) followed by Fisher's LSD *post hoc* sorting.

generally changed in a similar pattern to isometric values (Fig. 2B).

We next measured muscle fiber contractility (Fig. 3). Perioperative CSA values were close to those from healthy, uninjured muscles, but decreased by 23% 1 month after surgery (Fig. 3A). Thereafter, there were no significant differences in CSA. At the time of surgery, Fo was 32% lower than uninjured muscles (Fig. 3B). F_o declined by an additional 34% at 1 month, and by 2 and 6 months was not different from the perioperative value (Fig. 3B). At the time of discharge, Fo remained 27% lower than controls (Fig. 3B). sF₀ followed generally similar trends, displaying a 30% reduction compared with control muscles at the time of surgery, and at the time of discharge remained 22% lower than controls (Fig. 3C).

DISCUSSION

Deficiencies in the ability of the nervous system to recruit and activate muscle fibers have been suggested as the primary factors behind the quadriceps muscle weakness in patients with ACL tears. By measuring the contractility of muscle fibers *in vitro*, we decoupled muscle force generation from motor neuron input, and identified a muscle fiberautonomous deficit in contractile function in patients with ACL tears.

Various mechanisms of neuromuscular deficiency have been proposed to explain weakness following ACL-R. ACL rupture causes remodeling of the central nervous system¹⁵ that affects both reflexive movement and voluntary movement in the injured limb.⁷ One result of central nervous system remodeling is arthrogenic muscle inhibition, during which abnormal signals conveyed from mechanoreceptors or nociceptors in the knee joint after ACL tear inhibit the activation of alpha motor neurons, subsequently reducing muscle force production.¹⁵ Much of the literature on

neuromuscular changes in ACL-R patients has not considered intrinsic changes to the muscle fibers themselves. However, recent studies have pointed to clear evidence of maladaptive muscle responses, with ACL-R patients demonstrating increased circulating levels of the atrophy-inducing signaling molecules myostatin and transforming growth factor- β up to 5 weeks after surgical repair,³ and decreased quadriceps muscle stem cell density and muscle fiber CSA. ^{16,17}

This is further supported by animal studies that reported reduced in vitro whole muscle force production after ACL tear, with increased expression of atrophy-associated genes such as the E3 ubiquitin ligases atrogin-1, MuRF-1, and MUSA-1 that can target proteins for enzymatic breakdown. 18,19 In the current study, the lack of appreciable changes in fiber CSA along with substantial changes in Fo, suggest that there is a marked reduction in the density of myofibrils, which are the force generating organelles in muscle fibers. Although speculative, the results of the current manuscript and previous studies suggest that it is possible that after ACL tear and surgical reconstruction there is an initial activation of proteolytic processes within fibers that lead to a reduction in force production through loss of myofibrils. Subsequent to this bout of atrophy, during the rehabilitation period there is then likely insufficient activation of muscle stem cells and protein synthesis signaling pathways to fully restore the myofibrils lost due to the tear and surgical repair, resulting in overall persistent muscle weakness in ACL-R patients.

While we did not measure histological or biochemical changes in biopsied tissue, or contractility beyond 6 months after surgery, our study provided insight into the changes within muscle independent of neural input after ACL tear and reconstruction. Studying the pathological changes

to muscle fibers is important, as the muscle weakness which results after ACL tear reduces athletic performance, and likely contributes to the development of osteoarthritis. 2,20 Many ACL rehabilitation programs put substantial focus on neuromuscular re-education, but more emphasis on exercises for muscle hypertrophy may be beneficial. Additionally, studies that evaluate the ability of pharmacological interventions to prevent myofibrillar protein degradation in the acute postoperative period, or increase myofibrillar protein synthesis in the long term, are likely warranted.

The authors acknowledge technical assistance from Dr. Dennis Claflin, Mr. Dylan Sarver, and Mr. Christopher Ciric.

Ethical Publication Statement: We confirm that we have read the Journal's position on issues involved in ethical publication and affirm that this report is consistent with those guidelines.

REFERENCES

- 1. Griffin LY, Albohm MJ, Arendt EA, Bahr R, Beynnon BD, Demaio M, et al. Understanding and preventing noncontact anterior cruciate ligament injuries: a review of the Hunt Valley II meeting, January 2005. Am J Sports Med 2006;34:1512-1532.
- 2. Palmieri-Smith RM, Thomas AC, Wojtys EM. Maximizing quadriceps strength after ACL reconstruction. Clin Sports Med 2008;27:405-424.
- 3. Mendias CL, Lynch EB, Davis ME, Sibilsky Enselman ER, Harning JA, Dewolf PD, et al. Changes in circulating biomarkers of muscle atrophy, inflammation, and cartilage turnover in patients undergoing anterior cruciate ligament reconstruction and rehabilitation. Am J Sports Med 2013;41:1819-1826.
- 4. Ingersoll CD, Grindstaff TL, Pietrosimone BG, Hart JM. Neuromuscular consequences of anterior cruciate ligament injury. Clin Sports Med 2008;27:383-404.
- 5. Brown TN, Palmieri-Smith RM, McLean SG. Sex and limb differences in hip and knee kinematics and kinetics during anticipated and unanticipated jump landings; implications for anterior cruciate ligament injury. Br J Sports Med 2009;43:1049-1056.
- 6. Williams GN, Snyder-Mackler L, Barrance PJ, Buchanan TS. Quadriceps femoris muscle morphology and function after ACL injury: a differential response in copers versus non-copers. J Biomech 2005;38:

- 7. Ward S, Pearce AJ, Pietrosimone B, Bennell K, Clark R, Bryant AL. Neuromuscular deficits after peripheral joint injury: a neurophysiological hypothesis. Muscle Nerve 2015;51:327-332.
- 8. Gumucio JP, Davis ME, Bradley JR, Stafford PL, Schiffman CJ, Lynch EB, et al. Rotator cuff tear reduces muscle fiber specific force production and induces macrophage accumulation and autophagy. J Orthop Res 2012;30:1963–1970.
- Mendias CL, Roche SM, Harning JA, Davis ME, Lynch EB, Sibilsky Enselman ER, et al. Reduced muscle fiber force production and disrupted myofibril architecture in patients with chronic rotator cuff tears. J Shoulder Elbow Surg 2015;24:111–119.
- 10. Anderson AF, Irrgang JJ, Kocher MS, Mann BJ, Harrast JJ, Committee I. The International Knee Documentation Committee Subjective Knee Evaluation Form: normative data. Am J Sports Med 2006;34:128-135.
- 11. Beynnon BD, Uh BS, Johnson RJ, Abate JA, Nichols CE, Fleming BC, et al. Rehabilitation after anterior cruciate ligament reconstruction: a prospective, randomized, double-blind comparison of programs administered over 2 different time intervals. Am J Sports Med 2005; 33:347-359
- 12. Beynnon BD, Johnson RJ, Abate JA, Fleming BC, Nichols CE. Treatment of anterior cruciate ligament injuries, part 2. Am J Sports Med 2005;33:1751-1767.
- 13. Sarver DC, Sugg KB, Disser NP, Enselman ERS, Awan TM, Mendias CL. Local cryotherapy minimally impacts the metabolome and transcriptome of human skeletal muscle. Sci Rep 2017;7:2423.
- 14. Claflin DR, Larkin LM, Cederna PS, Horowitz JF, Alexander NB, Cole NM, et al. Effects of high-and low-velocity resistance training on the contractile properties of skeletal muscle fibers from young and older humans. J Appl Physiol 2011;111:1021-1030.
- 15. Palmieri-Smith RM, Thomas AC. A neuromuscular mechanism of posttraumatic osteoarthritis associated with ACL injury. Exerc Sport Sci Rev 2009;37:147–153.
- 16. Noehren B, Andersen A, Hardy P, Johnson DL, Ireland ML, Thompson KL, et al. Cellular and morphological alterations in the vastus lateralis muscle as the result of ACL injury and reconstruction. Bone Joint Surg Am 2016;98:1541-1547.
- 17. Fry CS, Johnson DL, Ireland ML, Noehren B. ACL injury reduces satellite cell abundance and promotes fibrogenic cell expansion within skeletal muscle. J Orthop Res 2017;35:1876–1885.
- 18. Wurtzel CN, Gumucio JP, Grekin JA, et al. Pharmacological inhibition of myostatin protects against skeletal muscle atrophy and weakness after anterior cruciate ligament tear. J Orthop Res 2017;35: 2499-2505.
- 19. Delfino GB, Peviani SM, Durigan JLQ, Russo TL, Baptista IL, Ferretti M, et al. Quadriceps muscle atrophy after anterior cruciate ligament transection involves increased mRNA levels of atrogin-1, muscle ring finger 1, and myostatin. Am J Phys Med Rehabil 2013; 92:411-419
- 20. Keays SL, Newcombe PA, Bullock-Saxton JE, Bullock MI, Keays AC. Factors involved in the development of osteoarthritis after anterior cruciate ligament surgery. Am J Sports Med 2010;38: 455-463.