Scaling Up: Assessing the Future of OA
Monographs in the Humanities and Social Sciences

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Q4.3 - When your library is evaluating an OA initiative, what are the major...factors you consider in determining whether or not to participate?

1. Content quality: 89 (94%)
2. Cost/Contribution amount: 88 (93%)
3. Business model of OA initiative: 69 (73%)
4. Reputation of publishers: 63 (68%)
5. Discoverability: 59 (63%)

Q4.5 - Looking forward, what are the biggest obstacles to or areas of concern for an expansion in your library’s participation in OA book initiatives in the Humanities and Social Sciences?

1. Lack of funding/Affordability: 58 (68%)
2. Content quality & Usage rates: 27 (32%) (tie)
3. Lack of will/interest among faculty: 23 (27%) (tie)
4. Discovery issues: 15 (18%)
5. User experience issues & Preservation issues: 10 (12%) (tie)

Q4.6 - How will you judge the success of your participation? (select all that apply)

1. The success of the OA initiative: 71 (84%)
2. Usage rates: 66 (78%)
3. Increase in participation by peer institutions: 40 (47%)
4. Savings on monograph expenditures: 25 (30%)
5. Increase in participation by front list titles, to avoid ordering duplicates.
6. Advocate for OA monographs among faculty and school administrators
7. Institute campus-wide OA policies

7 RECOMMENDATIONS FOR A SCALABLE & SUSTAINABLE FUTURE FOR OA MONOGRAPHS

1. Limit to highest quality content from trusted scholarly publishers
2. Implement scaled pricing to enable smaller schools to participate
3. Employ business models that are sustainable, i.e. straightforward and financially fair to libraries and publishers
4. Gather reliable local usage data
5. Improve discoverability by standardizing workflows and best practices
6. Advocate for OA monographs among faculty and school administrators
7. Institute campus-wide OA policies