Connecting the Dots: Using Digital Scholarship Methods to Facilitate New Modes of Discovery in Special Collections

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Creating the Future of Digital Scholarship Together: Collaboration from Within Your Library

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Matt Carruthers, University of Michigan
Amy Hunsaker, University of Nevada, Reno
Dana Miller, University of Nevada, Reno

June 24, 2017

Co-sponsors:
LITA
ALCTS Cataloging and Metadata Management Section
ACRL Digital Humanities Interest Group
Using Digital Scholarship Methods to Facilitate New Modes of Discovery in Special Collections

Matt Carruthers
Metadata Projects Librarian
University of Michigan
Problem Statement

Distinct archival collections can often be very interrelated, containing materials by or about the same people, institutions, or families.

This interrelation can be key to a researcher’s understanding of the materials.

However, many current discovery interfaces for archival materials are not very good at representing the complex relationships between collections or entities represented in collections.
<table>
<thead>
<tr>
<th>Title</th>
<th>Author</th>
<th>Date</th>
<th>Location</th>
<th>Status</th>
<th>Call Number / Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Giant night: poem /</td>
<td>Waldman, Anne, 1945-</td>
<td>1979</td>
<td>Building use only</td>
<td>PS 3573 A4215 C43 1970</td>
<td></td>
</tr>
<tr>
<td>Life notes /</td>
<td>Waldman, Anne, 1945-</td>
<td>1973</td>
<td>Building use only</td>
<td>PS 3573 A4215 L72 1873</td>
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</tr>
<tr>
<td>Baby breakdown /</td>
<td>Waldman, Anne, 1945-</td>
<td>1973</td>
<td>On shelf</td>
<td>828 W6643b</td>
<td></td>
</tr>
<tr>
<td>Blue mosque /</td>
<td>Waldman, Anne, 1945-</td>
<td>1988</td>
<td>On shelf</td>
<td>PS 3573 A4215 D85 1985</td>
<td></td>
</tr>
</tbody>
</table>
### Mirlyn Catalog Results for "Waldman, Anne, 1945 -"

**Showing 1 - 20 of 663 Results**

#### Subject
- American poetry (67)
- American poetry 20th century (34)
- American literature (27)
- Beat generation (22)
- Black writers (20)
- more...

#### Academic Discipline
- Humanities (652)
- Language and Literature (619)
- General and Comparative Literature (56)
- Art (23)
- more...

#### Format
- Book (814)
- Journal (57)
- more...

#### Place of Publication
- Ann Arbor (10)
- Biography (6)
- more...

#### Language
- English (671)
- German (14)
- Italian (9)
- Chinese (5)
- French (5)
- more...

#### Save to Favorites
- Special Collections General and Rare
- Building use only
- Call Number / Description

### Selected Results

1. **Giant night : poem /**
   - by Waldman, Anne, 1945-
   - Published: 1979
   - **Book**
   - Location: Special Collections General and Rare
   - Status: Building use only
   - Call Number / Description: PS 3573 .A4215 G43 1970

2. **Life notes /**
   - by Waldman, Anne, 1945-
   - Published: 1973
   - **Book**
   - Location: Special Collections General and Rare
   - Status: Building use only
   - Call Number / Description: PS 3573 .A4215 L72 1973

3. **Baby breakdown /**
   - by Waldman, Anne, 1945-
   - Published: 1973
   - **Book**
   - Location: Special Collections General and Rare
   - Status: On shelf
   - Call Number / Description: 828 W16436a

4. **Blue mosque /**
   - by Waldman, Anne, 1945-
   - Published: 1988
   - **Book**
   - Location: Dell Sheling Facility
   - Status: On shelf
   - Call Number / Description: PS 3573 .A4215 D65 1980
Problem Statement Pt. 2

Relationships among archival collections and entities represented in collections are often not linear.

There is often a high level of interconnectedness and context that can be lost in traditional discovery environments.
Special Collections Digital Scholarship Team

Team:
- Associate Director of Special Collections
- Information Resources Specialist, Special Collections
- Digital Scholarship Librarian
- Metadata Projects Librarian

Goals:
1. Explore using digital scholarship methods and tools to enhance user experience and resource discovery in Special Collections.
2. Develop a pilot project as a proof of concept for a new service.

ALA Annual 2017
June 24, 2017
Result

Provide visualization on demand, customized to a patron’s individual research question.

- Use data from finding aids and publicly accessible databases along with open-source tools to create interactive visualizations of social networks of the entities and resources in our archival collections.
- Make connections between entities more apparent and provide a discovery tool to spur further inquiry and research.
Data Processing

Encoded Archival Description (EAD)
- Metadata standard for the encoding of finding aids for use in a networked (online) environment.

Encoded Archival Context – Corporate Bodies, Persons, and Families (EAC-CPF)
- Companion standard to Encoded Archival Description (EAD).
- Describes the entity responsible for creating (or who is represented in) one or more archival collections.
Data Processing: Tools

EAC-CPF record creation:

Social Networks and Archival Context
http://socialarchive.iath.virginia.edu/snac/search

Remixing Archival Metadata Project
http://rampeditor.info

xEAC
https://github.com/ewg118/xEAC
More Data Processing

Use XSLT to extract information about connections and format output files as tab-delimited text.
More Data Processing

Information extracted:

- Name of connection
- Type of entity
- Type of connection
- Link to more information (when available)
More Data Processing

Information extracted:

• Name of connection
• Type of entity
• Type of connection
• Link to more information (when available)

```xml
<cpfRelation
    xlink:arcrole="http://socialarchive.iath.virginia.edu/control/term#associatedWith"
    xlink:href="http://n2t.net/ark:/99166/w6f48mrk"
    xlink:role="http://socialarchive.iath.virginia.edu/control/term#Person"
    xlink:type="simple" xmlns:xlink="http://www.w3.org/1999/xlink">
    <relationEntry>Zirlin, Larry.</relationEntry>
</cpfRelation>
```
More Data Processing

Information extracted:
• Name of connection
• Type of entity
• Type of connection
• Link to more information (when available)

Entity types:
• Person
• Corporate Body
• Family
• Archival Resource
• Bibliographic Resource

<cpfRelation
    xlink:arcrole="http://socialarchive.iath.virginia.edu/control/term#associatedWith"
    xlink:href="http://n2t.net/ark:/99166/w6f48mrk"
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    <relationEntry>Zirlin, Larry.</relationEntry>
</cpfRelation>
The Process

Information extracted:

• Name of connection
• Type of entity
• Type of connection
• Link to more information (when available)

Connection types:

• Associated With
• Corresponded With
• Creator Of
• Referenced In

<cpfRelation xlink:arcrole="http://socialarchive.iath.virginia.edu/control/term#associatedWith"
xlink:href="http://n2t.net/ark:/99166/w6f48mrk"
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```
Visualizing the Data

Cytoscape – http://cytoscape.org/

- Open source desktop application for visualizing complex networks.
Visualizing the Data

<table>
<thead>
<tr>
<th>Edge Color (Unselected)</th>
<th>Interaction</th>
</tr>
</thead>
<tbody>
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<td>creatorOf</td>
</tr>
<tr>
<td></td>
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</tr>
</tbody>
</table>
Sharing the Visualizations

Share visualizations via web-publishing companion platform to Cytoscape:

CyNetShare

http://cynetshare.ucsd.edu/#/

Working example:

http://goo.gl/eHYLUi
Sharing the Visualizations

CyNetShare

An easy way to share your network visualizations

- Project Web Site
- Documentation
- Public Files
- Gists
- Network Data URL
- Enter Network File URL
- Visual Style URL
- Enter Style URL

Visualize!
Sharing the Visualizations

goo.gl/eHYLUi
Sharing the Visualizations
Results

• Developed a proof of concept for a new service.
• Produce customized interactive visualizations of archival collections in less than 10 minutes.
• Requires no investment of money, digital infrastructure, or support from library IT.
Next Steps

- Consider accessibility issues
Next Steps

- Consider accessibility issues
- Continue to streamline the workflow
Next Steps

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- Continue to streamline the workflow
- Perform user testing  (Incorporate feedback into service model)
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- Consider accessibility issues
- Continue to streamline the workflow
- Perform user testing (Incorporate feedback into service model)
- Explore more options for using and manipulating the data
Final thoughts

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But it’s also only one piece of the puzzle in creating a viable product.
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So metadata processing and manipulation techniques will play a crucial role.

But it’s also only one piece of the puzzle in creating a viable product.

Use existing technologies and tools to help you whenever possible.
Thanks!

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@mattadata2