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10.1111/1365-2656.13395

#### **Abstract**

1. Animals rely on a balance of endogenous and exogenous sources of immunity to mitigate parasite attack. Understanding how environmental context affects that balance is increasingly urgent under rapid environmental change. In herbivores, immunity is determined, in part, by phytochemistry which is plastic in response to environmental conditions. Monarch butterflies, *Danaus plexippus*, consistently experience infection by a virulent parasite, *Ophryocystis elektroscirrha*, and some medicinal milkweed (*Asclepias*) species, with high concentrations of toxic steroids (cardenolides), provide a potent source of exogenous immunity.

2. We investigated plant-mediated influences of elevated CO<sub>2</sub> (eCO<sub>2</sub>) on endogenous immune responses of monarch larvae to infection by *O. elektroscirrha*. Recently, transcriptomics have revealed that infection by *O. elektroscirrha* does not alter monarch immune gene regulation in larvae, corroborating that monarchs rely more on exogenous than endogenous immunity. However, monarchs feeding on medicinal milkweed grown under eCO<sub>2</sub> lose tolerance to the parasite, associated with changes in phytochemistry. Whether changes in milkweed phytochemistry induced by eCO<sub>2</sub> alter the balance between exogenous and endogenous sources of immunity remains unknown.

3. We fed monarchs two species of milkweed; A. curassavica (medicinal) and A. incarnata (non-medicinal) grown under ambient CO<sub>2</sub> (aCO<sub>2</sub>) or eCO<sub>2</sub>. We then measured endogenous immune responses (phenoloxidase activity, hemocyte concentration, and melanization strength), along with foliar chemistry, to assess mechanisms of monarch immunity under future atmospheric conditions.

4. The melanization response of late-instar larvae was reduced on medicinal milkweed in comparison to non-medicinal milkweed. Moreover, the endogenous immune responses of early-instar larvae to infection by *O. elektroscirrha* were generally lower in larvae reared on foliage from aCO<sub>2</sub> plants and higher in larvae reared on foliage from eCO<sub>2</sub> plants. When grown under eCO<sub>2</sub>, milkweed plants exhibited lower cardenolide concentrations, lower phytochemical diversity, and lower nutritional quality (higher C:N ratios). Together, these results suggest that

the loss of exogenous immunity from foliage under  $eCO_2$  results in increased endogenous immune function.

Animal populations face multiple threats induced by anthropogenic environmental change. Our
results suggest that shifts in the balance between exogenous and endogenous sources of
immunity to parasite attack may represent an underappreciated consequence of environmental
change.

**Key-words:** *Asclepias,* Cardenolides, *Danaus plexippus,* Ecoimmunology, Hemocytes, *Ophryocystis elektroscirrha,* Phenoloxidase.

## INTRODUCTION

Hosts must defend themselves against attack from parasites while embedded within dynamic communities and ecosystems. Despite increasing evidence that environmental change alters host-parasite interactions (Altizer, Ostfeld, Johnson, Kutz, & Harvell, 2013), the primary mechanisms underlying disease responses remain unresolved. Ecoimmunology is a burgeoning field that concentrates on the role of environmental context in determining the strength, activity and variability of the host immune response (Brock, Murdock, & Martin, 2014; Lazzaro & Little, 2009). Central to this field is the reality that organisms must balance energetic investment in the immune response with investments in other life history traits (Kraaijeveld, Ferrari, & Godfray, 2002; Schmid-Hempel, 2003). In the context of this balance, any factor that generates further energetic deficits may lead to compromised immune function.

Anthropogenic environmental change can alter host immunity in a context-dependent manner, yielding variable patterns (Adamo & Lovett, 2011; Gherlenda, Haigh, Moore, Johnson, & Riegler, 2015; Jolles, Beechler, & Dolan, 2015). The current literature on immunity and environmental change focuses heavily on the direct physiological effects of warming and pollutants on host immune enzymatic activity (Martin, Hopkins, Mydlarz, & Rohr, 2010; Richard, Le Bris, Guérard, Lambert, & Paillard, 2015; Wojda, 2017). However, environmental change may indirectly alter aspects of the host environment including population density, stress, and diet quality, consequently impacting host immune function (Kraaijeveld et al., 2002; Schmid-Hempel, 2003). Higher temperatures, more variable rainfall, and elevated atmospheric concentrations of carbon dioxide (CO<sub>2</sub>) have direct effects on plant physiology, which

manifest themselves in plant nutritional quality and defensive chemistry (Robinson, Ryan, & Newman, 2012; Zavala, Nabity, & DeLucia, 2013). Thus, organisms that derive energy and nutrition primarily from plants, should experience the indirect effects of global change most acutely.

Insect herbivores are especially vulnerable to changes in the chemical quality of their food plants (Hunter, 2016; Mattson, 1980), and regularly face challenge from agents of disease. The endogenous immune response of insects targets parasitoids and parasites and can be broadly divided into humoral and cellular immunity (Beckage, 2008; Strand, 2008). Humoral defenses encompass effector molecules such as antimicrobial peptides that act on pathogenic microbes (Kavanagh & Reeves, 2007). In contrast, cellular immunity consists of three phases: phagocytosis, nodule formation, and encapsulation enacted by immune cells known as hemocytes (Kacsoh & Schlenke, 2012; Strand, 2008; Vogelweith, Moret, Monceau, Thiéry, & Moreau, 2016). As hemocytes undergo apoptosis while surrounding antigens during nodulation and encapsulation, prophenoloxidase is activated into phenoloxidase (PO), an enzyme critical to the production of melanin and other cytotoxic molecules (Nigam, Maudlin, Welburn, & Ratcliffe, 1997). While insects employ phagocytosis and immune effector molecules against smaller parasites and pathogens, the encapsulation response targets multicellular invaders, such as parasitoid eggs and parasites (Strand, 2008).

The strength and variability of the immune response of insect herbivores depends on diet quality (Singer et al. 2014). Because immune defenses are energetically costly, the ratio of protein to carbohydrate concentrations (nutritional quality) of host food-plants is well-known to influence immunity (Cotter, Simpson, Raubenheimer, & Wilson, 2011; Srygley, Lorch, Simpson, & Sword, 2009). The concentration of plant secondary metabolites (PSMs) within the host diet can also alter immune function (Smilanich, Dyer, Chambers, & Bowers, 2009; Smilanich, Vargas, Dyer, & Bowers, 2011; Trowbridge, Bowers, & Monson, 2016). Certain concentrations and combinations of plant toxins may reduce insect immune function (Lampert & Bowers, 2015), while others may strengthen immune induction (Lampert, 2012; Ojala, Julkunen-Tiitto, Lindstrom, & Mappes, 2005). Given the large diversity of PSMs, and the many modes of their chemical action on insect performance, it is still unclear how plant secondary metabolism and nutritional quality combine to influence insect immunity.

In addition to influencing the strength of endogenous immunity, PSMs can serve as a potent source of exogenous immunity by serving as medicines (de Roode, Lefèvre, & Hunter, 2013; Huffman & Seifu,

1989; Singer et al., 2014). As a consequence, the coevolutionary relationships between herbivores, their host plants, and their natural enemies may ultimately determine the relative effects of PSMs on endogenous and exogenous immunity (Hunter, 2016). The monarch butterfly, Danaus plexippus, is a specialist insect herbivore known to utilize the secondary chemistry of its host plants, Asclepias, as a defense against infection by a virulent, protozoan parasite, Ophryocystis elektroscirrha (Barriga, Sternberg, Lefèvre, de Roode, & Altizer, 2016; Lefèvre et al., 2012, Appendix A). Monarchs become infected with O. elektroscirrha after ingesting parasite spores on the surface of egg chorea and milkweed (Asclepias) tissues (Altizer & Oberhauser, 1999). Spores lyse within the larval gut, sporozoites penetrate the larval hypoderm and replicate over the course of the monarch's development (Mclaughlin, Myers, Diw, Sem, & College, 1970). Infected adult monarchs emerge covered in dormant parasite spores and experience reduced pre-adult survival, as well as reduced adult lifespan, fecundity, and flight ability (Altizer & Oberhauser, 1999; Bradley & Altizer, 2005; de Roode, Yates, & Altizer, 2008). Critically, certain milkweed species with high concentrations of toxic steroids known as cardenolides reduce O. elektroscirrha infection probability, growth rate, and virulence (de Roode, Pedersen, Hunter, & Altizer, 2008; Gowler, Leon, Hunter, & de Roode, 2015; Tao, Hoang, Hunter, & de Roode, 2016). Feeding on high-cardenolide (hereafter medicinal) milkweed also ameliorates the fitness costs of harboring each additional parasite, a form of defense known as host tolerance (Sternberg et al., 2012). In short, milkweed cardenolides are a potent source of exogenous immunity for monarchs.

In addition to its role in exogenous immunity, one recent study has investigated how milkweed phytochemistry influences monarch endogenous immunity. In this study, monarch larvae were inoculated with parasites, and whole bodies and guts were dissected 24 hours later. Surprisingly, within this timeframe infection by *O. elektroscirrha* did not upregulate typical immune genes, whereas feeding on medicinal milkweed actually down-regulated a handful of canonical immune genes and significantly altered the expression of several detoxification genes (Tan et al., 2019). Among the detoxification genes upregulated by the medicinal milkweed were a glutathione S-transferase (DPOGS210488) and a carboxyl esterase (DPOGS204275). The downregulation of immune genes in response to feeding on a medicinal milkweed species regardless of infection status, suggests that coevolution between monarchs, milkweed and *O. elektroscirrha* has reduced monarch reliance on endogenous immunity, and perhaps, favored cardenolides as an exogenous functional replacement for endogenous immune activity (Smilanich & Nuss, 2019).

Milkweed phytochemical diversity derives both from the variety of milkweed secondary metabolites in tissues and their plasticity under environmental variation. For example, beyond cardenolides, multiple pregnane glycosides and phenolics have been detected in the foliar and root tissues of *Asclepias incarnata*, a low cardenolide milkweed species naturally occurring in North America (Sikorska, 2003; Warashina & Noro, 2000). Additionally, both *A. incarnata* and *A. curassavica* produce complex mixtures of flavonoid compounds, including flavanol glycosides, with strong antioxidant properties (Haribal & Renwick, 1996). Phytochemical diversity is profoundly sensitive to environmental variation (Hunter, 2016), including that introduced by ongoing environmental change (Robinson et al., 2012; Zavala et al., 2013). As a result, the value of secondary metabolites as sources of exogenous immunity may be compromised in a changing world. Monarch caterpillars feeding on the same medicinal milkweed species described above lose tolerance to their parasite when those milkweeds are grown under elevated (eCO<sub>2</sub>). Reductions in monarch tolerance under eCO<sub>2</sub> are associated with decreases in the production of certain lipophilic, medicinally active cardenolides in their milkweed hostplants (Decker, de Roode, & Hunter, 2018). However, whether the holistic phytochemical changes induced under eCO<sub>2</sub> influence monarch endogenous immunity remains unknown.

In this study, we examine how  $eCO_2$  alters monarch immune function through changes in the medicinal (secondary chemistry) and nutritional (carbon and nitrogen) quality of milkweed. We fed monarchs foliage from two species of milkweed, A. curassavica (medicinal) and A. incarnata (non-medicinal), grown under ambient or elevated concentrations of  $CO_2$ . Larvae were infected with either O. elektroscirrha or left as uninfected controls. We then measured aspects of the monarch humoral (PO activity) and cellular (hemocyte concentrations and types) immune response, along with host-plant secondary metabolites and nutritional quality, to understand the mechanisms underlying changes in monarch immunity under future environmental conditions. We predicted that (1) medicinal A. curassavica would suppress the expression of endogenous immunity more than would non-medicinal A. incarnata, (2)  $eCO_2$  would reduce the sources of exogenous immunity (cardenolides) provided by milkweeds, and (3) reductions in exogenous immunity under  $eCO_2$  would stimulate compensatory endogenous immunity in those monarchs feeding on A. curassavica while infected with the parasite.

#### **MATERIALS AND METHODS**

We performed a fully factorial manipulation with milkweed species (*A. incarnata* and *A. curassavica*), CO<sub>2</sub> level (ambient or elevated), and *O. elektroscirrha* (infected or uninfected) as treatments. We then ran (i) immune assays, measuring PO activity and hemocyte counts of early-instar monarch larvae, and (ii) filament assays, measuring melanization of late-instar larvae. A third group of caterpillars were reared to adulthood as assay controls (Table S1, Appendix B).

#### Milkweed Sources and Growing Conditions

Seeds of both milkweed species were obtained from commercial vendors (*A. curassavica*: Victory Seed, OR and *A. incarnata*: Lupine Gardens, WI). Seeds were surface sterilized using a 5% bleach solution and only *A. incarnata* seeds were cold stratified for six weeks prior to planting. Seedlings were germinated on moist, sterilized paper towels and planted on 1-June-2017 in deepots ™ containing Metromix 360 (SunGro Horticulture, Vancouver, BC) and Osmocote 16:16:16 controlled release fertilizer (ICL Specialty Fertilizers, Dublin, OH). We grew and watered seedlings daily in the greenhouse at the University of Michigan Biological Station (UMBS, 45.5587° N, 84.6776° W) for two weeks before transferring them outside into the CO₂ array.

On May  $28^{th}$ , 2017 we distributed potted plants randomly into 40 open-top controlled atmosphere chambers in the field at UMBS. The  $CO_2$  array was comprised of 20 chambers maintained at  $aCO_2$  (410 ppm) and 20 at  $eCO_2$  (810 ppm) from dawn until dusk (Drake, Leadley, Arp, Nassiry, & Curtis, 1989). Within the current century, the concentration of atmospheric  $CO_2$  is anticipated to exceed 700 ppm (IPCC 2013), therefore, we chose a 810 ppm as our target concentration to simulate a near doubling. We monitored  $CO_2$  concentrations in all  $CO_2$  chambers and one  $CO_2$  chamber during daylight hours using a LI-COR 320 IRGA (LI-COR, Lincoln, NE, USA). We recorded air temperatures within the chambers using iButton dataloggers (IbuttonLink, Whitewater, WI, USA). Chamber air temperatures averaged  $CO_2$  (10.05)  $CO_2$  in  $CO_2$  and  $CO_3$  and  $CO_3$  in  $CO_4$  in  $CO_3$  and  $CO_4$  in  $CO_4$  in  $CO_4$  and  $CO_4$  in  $CO_4$  and  $CO_4$  in  $CO_4$  and  $CO_4$  in  $CO_4$  and  $CO_4$  in  $CO_4$  in  $CO_4$  and  $CO_4$  in  $CO_4$  in  $CO_4$  and  $CO_4$  in  $CO_4$  in  $CO_4$  in  $CO_4$  and  $CO_4$  in  $CO_4$  in

We grew three plants of each treatment group (2 milkweed species x 2 parasite treatments x 3 assay groups = 12 treatments) within each chamber, for 36 plants/chamber. We planned to rear one caterpillar per treatment group on the three plants from each chamber (20 replicate larvae per treatment), however final replicate numbers were variable due to larval mortality (Table S1, Appendix

C). We began excising foliage for assays after approximately one month of growth in the  $CO_2$  array (27-June-2017). Cuttings were placed in 710 mL plastic containers containing one monarch.

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#### **Monarch Sources and Rearing Methods**

Monarchs were the grand-offspring of lab-reared butterflies collected from St. Marks, FL and Lawrence, KS. We distributed monarchs from five full-sib family lines evenly across treatments. A darkened monarch egg (indicates close proximity to hatching) was assigned randomly and attached to the surface of each leaf cutting. Three days after neonates hatched on their plant cuttings, we began the inoculation process. Each larva was transferred to a petri dish containing a 95 cm<sup>2</sup> piece of moist filter paper and a 70.6 mm<sup>2</sup> leaf disk taken from the larva's assigned host plant, cleaned with a 5% bleach solution and rinsed thoroughly with water. For those larvae designated as inoculated, we placed 10 parasite spores on the surface of the leaf disk, while uninoculated larvae received spore-free leaf disks. Immediately after the leaf disk was taken from the plant for inoculation, we collected foliage for chemical analyses (Appendix D). The petri dishes containing larvae and leaf disks were kept in an incubator maintained at 26°C with 16-hour daylight. Upon consuming the entire leaf disk (all spores), larvae were returned to their cleaned containers with new plant cuttings. We continued to feed monarchs in the control (Appendix B) and filament treatments ad libitum until pupation or until filament insertion (see below), replacing foliage and cleaning each container every 2-3 days. Monarchs designated for the immune assays (see below) were sacrificed 48 hours following inoculation to determine the initial early-instar immune response to O. elektroscirrha infection. We chose this period to ensure that all larvae had completed inoculation and had adequate time to mount an immune response (Beckage, 2008).

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#### **Foliar Chemical Analyses**

At the time of parasite inoculations (above), 6 leaf disks from each monarch's assigned plant were punched into 1 mL of methanol and stored at -10°C for cardenolide extraction (see detailed description in Appendix D; Tao & Hunter 2012). Another 6 disks were taken, dried and weighed to estimate sample dry mass of the disks collected for chemical analysis.

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We calculated two metrics of cardenolide chemistry from our milkweed foliar samples; total cardenolide concentration and cardenolide polarity. Total cardenolide concentrations were calculated as the sums of the individual cardenolide peak areas separated by UPLC corrected by the concentration of an internal digitoxin standard and normalized by the dry sample mass. The biological activity of cardenolides is

determined, in part, by the polarity of the different sugar moieties attached to the steroid skeleton of the compound (Agrawal, Petschenka, Bingham, Weber, & Rasmann, 2012). Because animal cell membranes are outwardly hydrophobic, the most lipophilic (nonpolar) cardenolides are thought to be the most toxic (Sternberg et al., 2012; Tao et al., 2016). We calculated an index of cardenolide polarity for each sample as: Polarity =sum(P<sub>i</sub> RT<sub>i</sub>), where P<sub>i</sub> is the area and RT<sub>i</sub> is the retention time of the *i*th cardenolide peak, following Rasmann & Agrawal (2011).

At the same time that we removed leaf disks for cardenolide analysis, we harvested three leaves for NMR sampling. We processed the NMR spectral data using MestReNova software (Mestrelab Research) and aligned sample spectra using the solvent peak. Sample spectra were then baseline-corrected, phase-corrected, and normalized to the total area of 100, and binned every 0.04 ppm from 0.5 to 14 ppm. As an estimate of whole-plant chemical diversity, we calculated the Simpson diversity index (D =  $1 - \sum (n/N)^2$ ) of chemical shifts (approximations of secondary metabolites) where n is the integral of a specific binned frequency range, and N is the total number of binned frequency ranges measured in the sample (Richards et al., 2015).

Remaining dried foliar tissue was ground to a fine powder and then analyzed using a TruMac CN Analyzer (Leco Corporation, St. Joseph, MI) to provide estimates of foliar carbon (C) and nitrogen (N) concentrations. Examining the foliar C:N ratio is a simple approximation of the nutritional quality of many plants (Mattson, 1980), including milkweed (Tao, Ahmad, de Roode, & Hunter, 2015).

### Immune Assays

In early-instar larvae, we performed assays to measure standing and activated phenoloxidase (PO) activity and hemocyte concentration and identity. Using a colorimetric assay we determined the activity of free, naturally active PO (standing PO activity) and the total PO activity (standing PO + activated prophenoloxidase, activated PO) in monarch hemolymph (Adamo, 2004; Dhinaut, Chogne, & Moret, 2018; Smilanich et al., 2017). To extract hemolymph, we made incisions in the larval cuticle above the final proleg in the A6 abdominal segment using a hand-pulled Pasteur pipette needle (Smilanich et al., 2017, 2009). With a micropipette, we took 2  $\mu$ L of hemolyph from each larva and deposited it into 50  $\mu$ L of chilled phosphate-buffered saline (PBS) solution in a 1.0 mL Eppendorf tube and vortexed the mixture. We then prepared two separate reactions of the hemolymph extract in order to detect standing PO activity and total PO activity after activating the inactive prophenoloxidase dimer using

Cetylpyridinium chloride monohydrate (CPC). To each well of a 96-well plate, one 50  $\mu$ L aliquot of the hemolymph-PBS mixture was added along with 300  $\mu$ L of L-DOPA (g L-DOPA in mL deionized water). We incubated the plate for 20 minutes at room temperature. To the second designated well of each sample, we also added 17  $\mu$ L of 10% CPC to activate prophenoloxidase present in the hemolymph during the incubation step. Using an ELx800 Absorbance Microplate Reader (BioTek, VT) we measured absorbance of the samples at 490 nm every 30 seconds for 180 minutes. In our analyses, we used the slope of the linear portion of the absorbance curve (30-106 minutes) as our measure of standing PO and total PO activity. We calculated the activity of activated PO by subtracting standing PO from total PO activity.

Circulating hemocytes aid in the recognition and phagocytosis of microbial parasites, and encapsulation of parasitoids. Monarchs typically produce four differentiated hemocyte types: phagocytic granulocytes, capsule-forming plasmocytes, oenocytoids that contain components of the PO cascade, and spherule cells that potentially contain cuticular components (Strand, 2008). The density and frequency of different hemocytes can indicate insect melanization and encapsulation ability (Kacsoh & Schlenke, 2012). To identify and count hemocytes, we took an additional 4  $\mu$ L of hemolymph and added it to 8  $\mu$ L of chilled anticoagulant solution (0.684 g EDTA, 0.346 g citric acid dissolved in 180 mL PBS, pH 7.4). Within 24 hours, we performed counts using a Neubauer Bright-Line hemocytometer (Cambridge Instruments, Inc.) and 10  $\mu$ L of the sample. We counted the total number of hemocytes present in the entire central gridded area and recorded the different hemocyte types present in the hemolymph following the descriptions of Strand (2008) and Vogelweith et~al. (2016). Hemocyte categorizations and counts were all performed randomly and blindly by the same individual.

#### Filament Assay to Determine Monarch Melanization Response

To measure the immune defense of 5th instar larvae designated for the Filament treatment, we inserted an artificial antigen into monarchs following Klemola *et al.* (2008). Our simulated antigens were 2 mm long pieces of nylon, which we rubbed with sandpaper, knotted at one end (for ease of handling), sterilized with 100% ethanol, and dried before inserting into larvae. Similar to the hemolymph extraction protocol, we made a small incision into the larval cuticle just above the final proleg. We then inserted the filament into the larval haemocoel parallel to the abdomen, taking care not to perforate the midgut or hindgut. Larvae were returned to their cleaned containers and allowed 24 hours to mount an immune response. We removed the implanted filaments using forceps, deposited the filaments into a 70% ethanol solution and stored samples at – 20°C for three months.

To quantify filament melanization we photographed filaments under a dissecting microscope using an iPhone 6s (Apple Inc., Cupertino, CA, USA) with an iDu LabCam Microscope Adapter (iDu, Detroit, MI, USA) in a dark room. We calibrated Adobe Photoshop to calculate distance measures based on a pixel-to-millimeter ratio. We then quantified the mean gray value (MGV, 0 = black to 255 = white) of a roughly 0.500 mm<sup>2</sup> rectangle selected from the tip of the filament that was directly inserted into the insect (*see pictures on y-axis of* Fig. 1).

#### Statistical Analyses

For all analyses, we used linear mixed models (LMMs; lme4 package) always starting with models that included chamber identity, date, and monarch genotype (when appropriate) as random effects. Random effects were removed when model fits were singular due to complex random effects structures. We performed model selection using the anova function, fitting linear mixed models with maximum likelihood. We implemented all statistical tests in R version 3.3.2 (R Core Team, 2019), all variables were transformed to best achieve normality of error using the Shapiro-Wilk test and examined visually. Model fits were visually inspected using qqplots and homogeneity of variance was evaluated by plotting residuals against fitted values (Zuur, Ieno, & Elphick, 2010). In instances of multiple comparison, we performed post-hoc tests among least-squared means using the emmeans package (Lenth 2020).

We assessed the melanization response of late-instar monarchs as a measure of Mean Gray Value (MGV) over a standardized area of filament by running an LMM with  $CO_2$  treatment, infection by O. elektroscirrha, milkweed species, and their interactions as fixed effects. Melanization values were natural log-transformed.

We assessed the effects of milkweed species and CO<sub>2</sub> treatment on a) total foliar cardenolide concentration (log-transformed), b) cardenolide polarity, c) whole-plant secondary metabolite diversity detected with H¹-NMR, and d) foliar C:N ratio (log-transformed) using LMMs.

To investigate the effects of  $CO_2$  treatment, infection by *O. elektroscirrha*, and milkweed species on the PO activity of larvae, we ran LMMs with the three treatments and their interactions as fixed effects and the activity of a) total PO, b) activated PO, and c) standing PO as response variables. Standing PO did not respond to any of our treatments (Table S2) and is, therefore, not reported here. We used LMMs to

assess the effects of our treatments on a) total hemocyte concentration (log-transformed), b) granulocyte (log-transformed), c) oenocytoid (log-transformed), d) spherule cell (square-root transformed), and e) plasmocyte (log-transformed) concentrations. In each of these LMMs, CO<sub>2</sub> treatment, infection by *O. elektroscirrha*, milkweed species, and their interactions were fixed effects.

To explore the effects of foliar chemical traits on monarch immunity we used LMMs with all measured immunological traits as response variables and our four foliar traits (above) as fixed effects. To avoid detecting spurious correlations that result from differences between plant species, we originally included milkweed species as a fixed effect in these models. However, the species term did not improve model fit, and was removed. We report only those models that showed significant effects of foliar quality on immune function.

# 362 RESULTS

#### "Medicinal" milkweed inhibited the melanization response of late-instar monarch larvae

In partial support of our first prediction that medicinal *A. curassavica* would reduce the expression of endogenous immunity, the melanization response around a sterile filament (simulated antigen) was 13% lower (-0.39 $\pm$ 0.19 effect size) in monarch larvae feeding on *A. curassavica* than on *A. incarnata* (species:  $F_{1,133} = 5.84$ , p = 0.017, Fig. 1, Table S2). Monarch genotype accounted for 0.002  $\pm$ 0.04 of the variance in the melanization response. In other words, feeding on a milkweed species that provided high exogenous immunity against parasites reduced modestly the strength of one aspect of endogenous immune defense against parasitoids.

#### Foliar chemical defenses and nutritional quality declined under elevated CO<sub>2</sub>

In support of our second prediction that  $eCO_2$  would reduce the sources of exogenous immunity,  $eCO_2$  induced a 23% reduction in foliar cardenolide concentrations (quantified with UPLC-UV detection) in *A. curassavica* and a 30% reduction in *A. incarnata* ( $CO_2$ :  $F_{1,98}$  = 7.88, p = 0.006, Fig. 2a, Table S4). Because  $eCO_2$  induced reductions of similar magnitude in both species, there was no interaction between milkweed species and  $CO_2$  treatment on cardenolide production (species\*  $CO_2$ :  $F_{1,265}$  = 1.26, p = 0.2632). The mean polarity index of cardenolides produced by *A. curassavica* was twice that of *A. incarnata* (species:  $F_{1,264}$  = 104.40, p < 0.0001, Fig. 2b); a high polarity index indicates an abundance of lipophilic

cardenolides. However,  $CO_2$  treatment had no effect on the mean polarity value of cardenolides ( $CO_2$ :  $F_{1,94}$  = 2.79, p = 0.0982, Fig. 2b) and caused no significant interaction (species\*  $CO_2$ :  $F_{1,263}$  = 2.48, p = 0.1166).

Using H¹-NMR, we estimated the holistic diversity of secondary metabolite structural features within the milkweed plants using Simpson's diversity index of binned chemical shift values. The diversity of metabolites declined in both species of milkweed under  $eCO_2$  ( $CO_2$ :  $F_{1,38}$  = 6.93, p = 0.0122, Fig. 2c, Table S4) but was higher in *A. incarnata* (species:  $F_{1,435}$  = 13.21, p = 0.0003, Fig. 2c). Qualitative structural analysis of crude ¹H-NMR spectra revealed that *A. incarnata* contained a much higher proportion of flavonoids (diagnostic ¹H-NMR resonances 6.5-7.8 ppm) to steroidal glycosides, steroidal compounds (0.5-3.0 ppm), and glycosides (3.5-4.2 ppm, Fig. 3), resulting in greater interclass phytochemical diversity when compared to *A. curassavica*. As with cardenolide concentrations,  $eCO_2$  caused similar declines in the chemical diversity of both milkweed species (species\*  $eCO_2$ :  $eCO_2$ :  $eCO_3$  and  $eCO_4$  caused similar declines of cardenolide structures, revealed by ¹H-NMR spectra (diagnostic methyl doublet resonances at 1.1-1.2 ppm) and UPLC-UV detection, likely contributed to reductions of interclass phytochemical diversity captured by the Simpson index (Fig. 3).

Consistent with two decades of research on  $CO_2$ , the nutritional quality of milkweed foliage declined under  $eCO_2$  ( $CO_2$ :  $F_{1,38}$ = 75.11, p < 0.0001, Fig. 2d, Table S4). Specifically, the foliar C:N ratio increased by 29% in *A. curassavica* and by 38% in *A. incarnata*. Across both  $CO_2$  treatments, *A. incarnata* had 22% higher foliar C:N ratios than *A. curassavica* (species:  $F_{1,437}$ = 41.34, p < 0.0001, Fig. 4d), but there was no species-specific response of the foliar C:N ratio to  $CO_2$  treatment (species\*  $CO_2$ :  $F_{1,437}$ = 0.10, p = 0.7571, Fig. 2d).

# Foliage from plants grown under eCO<sub>2</sub> increased the relative strength of monarch endogenous immunity

In partial support of our third prediction that reductions in exogenous immunity (medicinal phytochemical protection) under eCO<sub>2</sub> would stimulate compensatory endogenous immunity, certain monarch immune responses to infection were higher in larvae reared on foliage from eCO<sub>2</sub> plants and lower in larvae reared on aCO<sub>2</sub> plants (Fig. 4). Specifically, larvae challenged with the parasite and reared on eCO<sub>2</sub> plants exhibited 43% higher activated PO activity (infection\*CO<sub>2</sub>:  $F_{1,137}$  = 9.46, p = 0.0003, Fig. 4b, Table S2), and 30% higher total hemocyte concentrations (infection\*CO<sub>2</sub>:  $F_{1,108}$ = 4.97, p = 0.028, Fig.

4c, Table S3) than did infected larvae reared on aCO<sub>2</sub> plants. The concentration of one phagocytic hemocyte type, granulocytes (phagocytic cells), was 7.5% higher in larvae challenged with the parasite and fed eCO<sub>2</sub> plants (infection\*CO<sub>2</sub>:  $F_{1,95}$  = 4.12, p = 0.0452, Fig. 4d, Table S3). Further, feeding on eCO<sub>2</sub> plants released Total PO activity from a 25% immune suppression experienced by infected larvae under ambient conditions (infection\*CO<sub>2</sub>:  $F_{1,137}$  = 5.93, p = 0.016, Fig. 4a, Table S2).

In contrast to this general pattern and our predictions, the concentration of oenocytoids circulating in monarch hemolymph was highest in infected larvae feeding on *A. curassavica* grown under aCO<sub>2</sub> (infection\*milkweed species\*CO<sub>2</sub>:  $F_{1,54}$  = 4.60, p = 0.036, Fig. 5a, Table S3). Across parasite treatments, mean oenocytoid concentrations in monarchs fed *A. curassavica* were 33% lower under eCO<sub>2</sub> (species\*CO<sub>2</sub>:  $F_{1,54}$  = 3.99, p = 0.051, Fig. 5b, Table S3). Oenocytoids are much rarer in lepidopteran hemolymph but are thought to be directly involved in PO production (Altizer & de Roode, 2015; Strand, 2008). Monarchs fed *A. curassavica* produced 48% more oenocytoids than those fed *A. incarnata* (species:  $F_{1,54}$  = 8.15, p = 0.006, Table S3).

Based on Prediction 1, and the melanization responses reported for late-instar larvae (above), we expected that our indices of endogenous immunity would be higher on larvae fed the non-medicinal A. *incarnata* than the medicinal A. *curassavica*; this was generally not the case. There were no main or interactive effects of milkweed species on total PO activity, activated PO activity, hemocyte concentration, or granulocyte concentration (Table S2 & S3). However, in partial support of Prediction 1 that A. *curassavica* would suppress the expression of endogenous immunity more than would non-medicinal, A. *incarnata*, the concentration of spherule cells (which contain cuticular components for clotting) responded slightly more to infection in larvae fed A. *incarnata* than in larvae fed A. *curassavica* (infection\*milkweed species:  $F_{1,78} = 3.57$ , p = 0.063, Fig. 3c, Table S3). Additionally, across infection and milkweed species, eCO2 induced a 60% increase in the concentration of spherule cells in monarchs (CO2:  $F_{1,78} = 5.15$ , p = 0.026, Fig. 3d), consistent with a relative increase in endogenous immunity under eCO2.

# In late-instar larvae, the melanization response of uninfected monarchs correlated negatively with foliar cardenolide polarity whereas the melanization response of infected larvae did not correlate with cardenolide polarity (infection\*cardenolide polarity: $F_{1.132} = 5.90$ , p = 0.017, Fig. 6a, Table S5). When

cardenolides were included in the model predicting the melanization response of monarchs, we

Larval immune responses to parasite infection correlated with measures of phytochemistry

detected a 10% stronger melanization response induced by *Ophryocystis elektroscirrha* infection (Table S6, Fig. S2).

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Despite our predictions that monarch immunity would respond to changes in secondary chemistry, measures of in early-instar endogenous immunity correlated most strongly with foliar nutritional quality (C:N ratios). Infected early-instar larvae increased endogenous immunity as foliar nutritional quality declined (Fig. 6b & c, Table S6 & S8). Specifically, the total PO activity and hemocyte concentrations of infected larvae increased as foliar C:N ratios increased (parasite treatment\*CN:  $F_{1,140} = 3.95$ , p = 0.049;  $F_{1,106} = 6.29$ , p = 0.014, respectively, Fig. 6b & c, Table S6 & S8).

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#### DISCUSSION

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Here, we demonstrate that specific endogenous immune responses of monarchs to infection with O. elektroscirrha are generally reduced when larvae feed on foliage grown under ambient CO<sub>2</sub> and enhanced when larvae feed on foliage grown under elevated CO<sub>2</sub>. These results are consistent with a change in the relative strengths of endogenous and exogenous immunity under elevated concentrations of atmospheric CO<sub>2</sub>. Our results build upon previous work in the monarch-parasite-milkweed system and provide two major avenues of insight. First, a recent transcriptomics study demonstrated little to no response of monarch larval gene expression within 24h to infection by O. elektroscirrha (Tan et al., 2019). Here, we confirm that this lack of response in immune gene expression translates to immune function suppression when infected larvae are reared on foliage from plants grown under aCO<sub>2</sub>. Second, the study by Tan et al. (2019) also reported that a subset of monarch immune genes were downregulated when larvae were reared on the medicinal A. curassavica. The authors suggested that this reflects reliance on the well-characterized exogenous immunity to parasites that is provided by A. curassavica (de Roode, Pedersen, et al., 2008; Sternberg et al., 2012). Here, we report that a loss of medicinal phytochemistry in milkweed plants grown under eCO<sub>2</sub> is reflected in a loss of endogenous immune suppression and the upregulation of immune function in infected larvae. Our results therefore combine with previous work to suggest that coevolution between monarchs, milkweed, and O. elektroscirrha has reduced monarch reliance on endogenous immunity and that future environmental conditions may change the balance of endogenous and exogenous immune function.

In our study, humoral and cellular immune responses including PO activity and circulating hemocyte density were suppressed in monarch larvae feeding on their typical diet but increased when larvae consumed foliage from plants grown under eCO<sub>2</sub>. Foliage from eCO<sub>2</sub> exhibited lower nutritional quality, lower concentrations of cardenolides (UPLC-UV detected), which are known to provide exogenous immunity (Gowler et al., 2015), and lower holistic phytochemical diversity (¹H-NMR detected). Here, total PO activity and hemocyte counts correlated directly with losses in foliar nutritional quality (higher C:N ratios). The costs of mounting endogenous immune responses as nutritional quality declines may explain in part the loss of tolerance by monarchs to OE under eCO<sub>2</sub> reported previously (Decker et al., 2018). However, it is impossible to disentangle the singular roles of secondary chemistry and nutritional quality on this relationship in the current study which only captures the holistic response of hosts to infection under future environmental conditions.

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We predicted that expression of endogenous immunity would be greater in larvae fed the non-medicinal milkweed (A. incarnata) than the medicinal milkweed (A. curassavica). While that was supported weakly by the melanization response of late-instar larvae (Fig. 1), it was not supported by our measures of PO activity or hemocyte counts of early-instar larvae, which were related to CO<sub>2</sub> concentration rather than plant species. Notably, standing PO was unaffected by any of our treatments, however, CO<sub>2</sub> concentration did alter the magnitude of activated PO activity (potential PO activity) which could indicate differences in immune plasticity in response global change. We also did not find simple correlations between foliar cardenolide concentrations and endogenous immune function of early instars. This is in contrast to the negative effects of other secondary metabolites such as iridoid glycosides on the circulating PO activity of other lepidopterans (Smilanich et al., 2017, 2009). Instead, the immune response of infected monarchs was positively correlated with declining foliar nutrient concentrations induced by eCO<sub>2</sub> (Fig. 6b &c). Typically, insect immunity follows the opposite pattern, whereby immune responses decline on diets low in nutrients (Beckage, 2008; Strand, 2008). In some instances, diets low in protein but high in carbohydrates (a condition commonly induced in foliage grown under eCO<sub>2</sub>) may promote insect melanization induced by PO activity (Mason, Smilanich, & Singer, 2014). Presumably, a diet high in soluble carbohydrates is easier to metabolize than one consisting of the less digestible peptide bonds. Within other insect systems, a trade-off between lipid digestion and immunity has been illustrated (Adamo, Bartlett, Le, Spencer, & Sullivan, 2010; Adamo, Roberts, Easy, & Ross, 2008). Therefore, infected monarchs may have more readily available energy to

invest in their immune response because of reduced energetic requirements for digestion when feeding on foliage with higher C:N ratios.

Alternatively, the phytochemical changes induced by eCO<sub>2</sub> may have altered the ability of the parasite to evade detection by the monarch host and/or suppress immune activity, two well-documented phenomena of host manipulation by the parasite (*reviewed in* Heil, 2016). Subsequent studies that survey the transcriptomic responses of monarchs to infection under simulated future environmental conditions will improve our understanding of the environmental contingency of these parasitic behaviors. Additionally, these transcriptomic studies may shed light on the complex relationship between detoxification and immunity (Smilanich & Nuss, 2019), that may add further depth to the phytochemical contingency of herbivorous host immunity in a changing world.

Our results contribute to a growing body of research illustrating costs of secondary metabolite ingestion to the immune response of hosts under parasitoid attack (Hansen, Glassmire, Dyer, Smilanich, & Hansen, 2016; Smilanich et al., 2009). In our study, late-instar monarch larvae reared on high-cardenolide milkweed produced a 13% weaker melanization response against a standardized antigen (Fig. 1). Though statistically significant, this small reduction in melanization could prove less biologically relevant, however we do not know how these reductions in melanization interact with other processes. Although we did not measure sequestration, a large body of literature exists demonstrating that monarchs consuming high-cardenolide milkweed species sequester comparably high concentrations of cardenolides (Agrawal et al., 2012). Thus, our study suggests that the high metabolic demands of consuming and sequestering cardenolides may reduce some endogenous defenses. However, in this case, the "price" of reduced immunity may be worth it if phytochemistry is covering the "costs" of protection from parasite infection.

Through our qualitative <sup>1</sup>H-NMR analysis of milkweed chemotypes, we are able to highlight an additional factor that may contribute to the differences in melanization we observed between monarchs fed the two milkweed species: plant flavonoid diversity. Our structural analyses of crude <sup>1</sup>H-NMR spectra confirm that the higher phytochemical diversity reported in *A. incarnata* is due largely to the presence of flavonoid compounds. Critically, the PO cascades that generate encapsulation responses also produce harmful reactive oxygen species that damage surrounding cellular functions but can be neutralized by antioxidant PSMs such as flavonoids (Lampert, 2012). The importance of antioxidant PSMs to herbivore

immunity has been demonstrated through artificial diet studies where both specialists and generalist
lepidopterans exhibit strengthened immunity in the presence of flavonoids, phenolics, and other
antioxidants (Ojala et al., 2005; Smilanich et al., 2009). In the current study, the higher concentrations of
flavonoids we detected in A. incarnata foliage may, therefore, enhance the melanization response of
late-instar monarchs by alleviating the deleterious byproducts of melanization. However, further
analysis of metabolomic data as they relate to monarch performance are necessary to support this
phytochemical mechanism.
Monarch butterfly populations currently face multiple threats induced by anthropogenic environmental
change (Malcolm, 2017). Here we demonstrate the potential of $eCO_2$ to compromise their reliance on
phytochemistry as a source of exogenous immunity against infection. As a consequence, monarchs
induce endogenous sources of immunity that may be energetically costly to produce. Investment in
endogenous immunity will likely come at a cost to other important life history traits (Schmid-Hempel,
2005) such as growth and reproduction that may ultimately decrease monarch fitness. Our results
suggest that shifts in the balance between exogenous and endogenous sources of immunity to parasite
attack may represent an underappreciated consequence of environmental change for animals.
Acknowledgements
Many thanks to H.B. Streit, A.R. Meier, K.C. Crocker, R.E. Peterson, J.D. Den Uyl, R. Ricart, D.D. Edwards,
A.J. Meller, A. Schubel, S. Yoon, N. Muchoney, C. Mo, C. Philbin. This work was supported by NSF grant
IOS-1557724 to JCdR & MDH and DDIG- 1701450 to MDH and LED. Authors declare no conflict of
interest.
Author Contributions
LED, AMS, JCdR, & MDH designed the experiment; LED, ASP, & KMO collected and processed the data;
LED & KMO analyzed the data. LED wrote the manuscript and all authors contributed substantially to
drafts and approved the final version.
Data Availability Statement

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Data are available on Dryad Digital Repository: https://doi.org/10.5061/dryad.dr7sqv9ww.

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Figure Captions

**Figure 1:** The melanization response of late-instar monarch larvae was weaker when monarchs fed on medicinal milkweed. Note the flipped y-axis: higher Mean Gray Values (MGV) represent lighter pigmented filaments or lower melanization responses. Images on axes are of actual filaments inserted into monarchs representing examples of dark (highly melanated) and light (un-melanated). Milkweed species codes are as follows: CUR= *A. curassavica* (dark gray) and INC= *A. incarnata* (light gray). Box plot hinges represent first and third quartiles, error bars are 95% confidence intervals, and bars are median values. Black points represent mean values ±1 SE.

**Figure 2.** The effects of CO<sub>2</sub> treatment and milkweed species on a) initial foliar cardenolide concentrations (mg/g dry mass), b) cardenolide polarity index, c) the Simpson diversity of all foliar secondary metabolites detected with H¹-NMR, and d) the ratio of foliar carbon to nitrogen (C:N). Dark gray points and lines represent plants grown under eCO<sub>2</sub> and light gray are those grown under aCO<sub>2</sub>. Asterisks indicate significant differences detected with post-hoc tests.

**Figure 3:** Superimposed <sup>1</sup>H-NMR spectra of plant crude extracts for each treatment group (top to bottom: *A. incarnata*, ambient CO<sub>2</sub> (aCO<sub>2</sub>); *A. incarnata*, elevated CO<sub>2</sub> (eCO<sub>2</sub>); *A. curassavica*, aCO<sub>2</sub>; *A. curassavica*, eCO<sub>2</sub>). Qualitative structural analysis revealed chemical shift data (ppm) consistent with literature reported values for steroidal (1), glycosylated (2), and flavonoid (3) regions of the <sup>1</sup>H-NMR spectra. Both *A. incarnata* and *A. curassavica* show reduced concentrations of cardenolides and chemical diversity under eCO<sub>2</sub>. *A. incarnata* had higher proportions of flavonoid glycosides in both CO<sub>2</sub> treatments resulting in greater interclass diversity compared to *A. curassavica*, which had higher proportions of cardenolides compared to *A. incarnata*.

Figure 4. The interactive effects of infection by *Ophryocystis elektroscirrha* and CO<sub>2</sub> treatment on monarch a) total Phenoloxidase (PO) activity, b) activated prophenoloxidase (activated PO) activity, c) total hemocyte concentration (log-transformed), and d) granulocyte concentration (log-transformed). Ambient CO<sub>2</sub> concentrations averaged 410 ppm and elevated CO<sub>2</sub> concentrations averaged 810 ppm. Black points and lines represent infected monarchs and light gray are controls. Asterisks indicate significant differences detected with post-hoc tests.

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Figure 5. The interactive effects of infection by *Ophryocystis elektroscirrha*, milkweed species, and CO<sub>2</sub> treatment on a) oenocytoid concentrations. The interaction of b) CO<sub>2</sub> treatment and milkweed species on oenocytoid concentrations, c) infection and milkweed species on spherule cell concentrations, and d) the main effect of CO<sub>2</sub> treatment on spherule cell concentration. Milkweed species codes are as follows: CUR= A. curassavica and INC= A. incarnata. In a) and b), Black points and lines represent infected monarchs and light gray are control. In d), dark gray points and lines represent plants grown under eCO<sub>2</sub> and light gray are those grown under aCO<sub>2</sub>. Asterisks indicate significant differences detected with posthoc tests.

**Figure 6:** Effects of infection by *Ophryocystis elektroscirrha* on the relationships between a) diet cardenolide polarity index and monarch melanization; b) diet nutritional quality (C:N ratio) and total PO activity; and c) foliar C:N ratio and total hemocyte concentrations. Light gray points and lines represent uninoculated control monarchs and black represents monarchs inoculated with *O. elektroscirrha*. In a), note the flipped y-axis: higher Mean Gray Values (MGV) represent lighter pigmented filaments or lower melanization responses. Shaded bands represent 95% confidence intervals around predicted fit line.

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Figure 1.

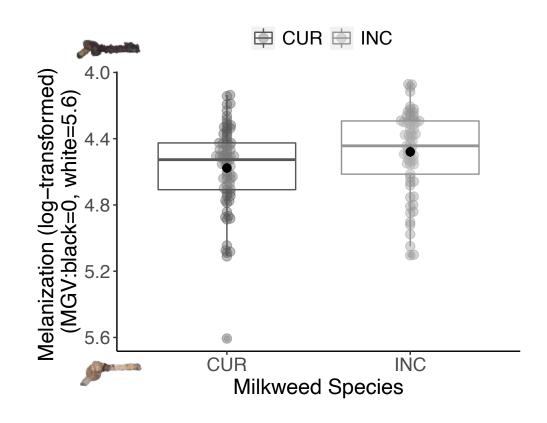
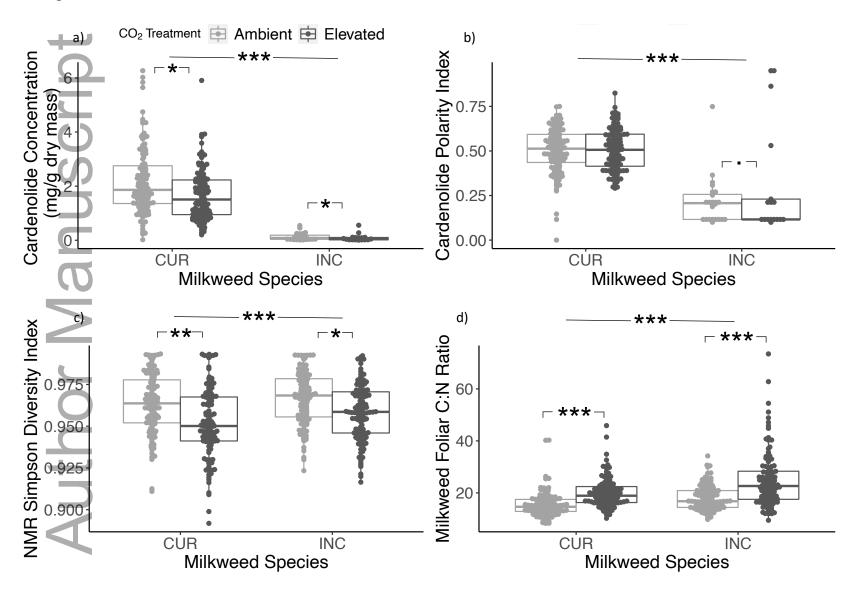


Figure 2.



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Figure 3.

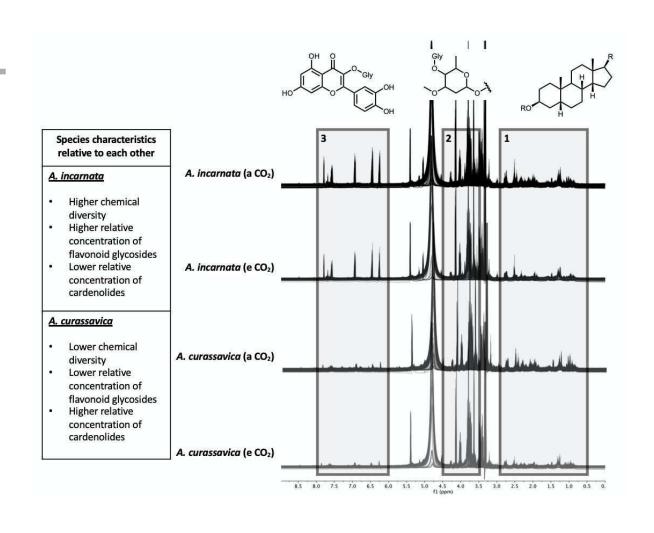


Figure 4.

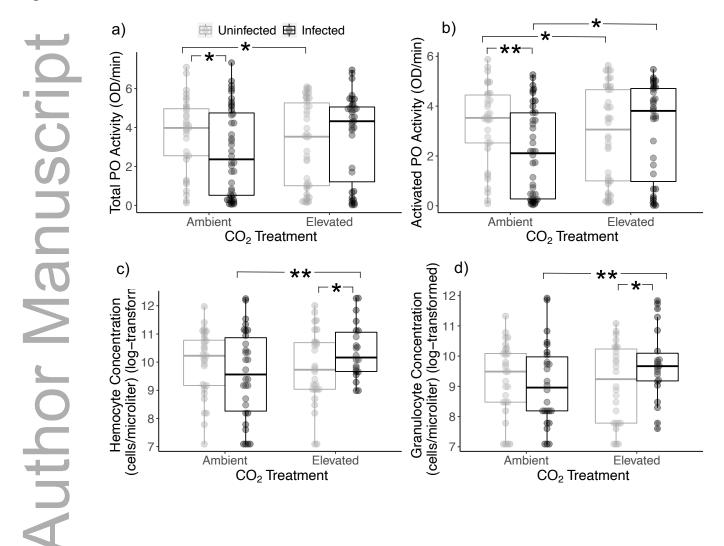
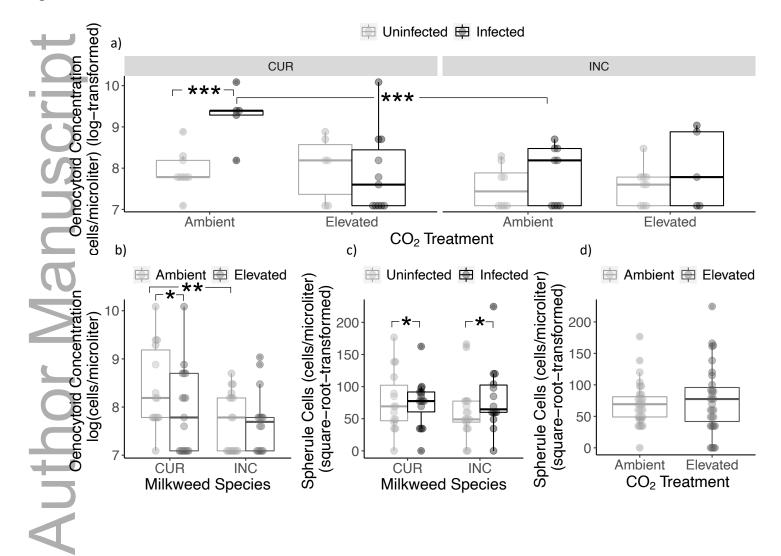
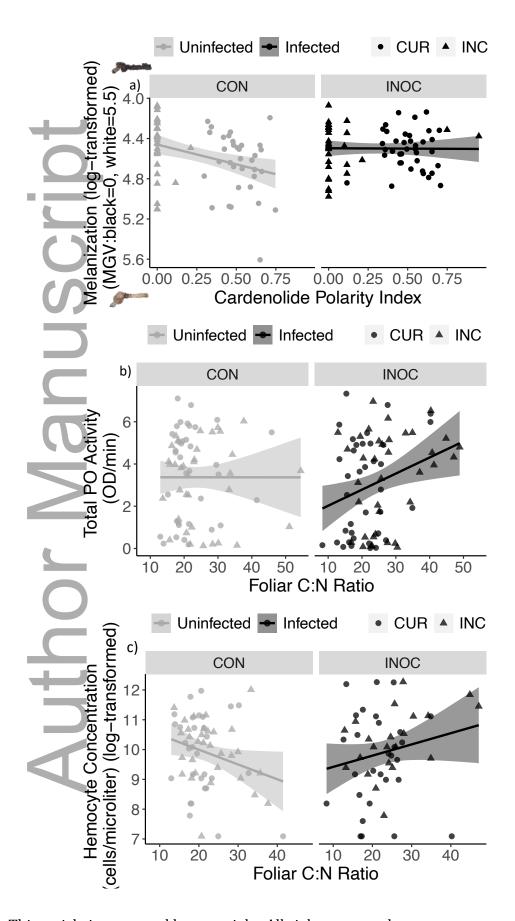


Figure 5.





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