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54

55 Abstract

56 Soil organic carbon (SOC) regulates terrestrial ecosystem functioning, provides diverse energy

- 57 sources for soil microorganisms, governs soil structure, and regulates the availability of
- 58 organically-bound nutrients. Investigators in increasingly diverse disciplines recognize how
- 59 quantifying SOC attributes can provide insight about ecological states and processes. Today,
- 60 multiple research networks collect and provide SOC data, and robust, new technologies are

available for managing, sharing, and analyzing large data sets. We advocate that the scientific community capitalizes on these developments to augment SOC datasets via standardized protocols. We describe why such efforts are important and the breadth of disciplines for which it will be helpful, and outline a tiered approach for standardized sampling of SOC and ancillary variables that ranges from simple to more complex. We target scientists ranging from those with little to no background in soil science to those with more soil-related expertise, and offer examples of the ways in which the resulting data can be organized, shared, and discoverable.

68

69 Keywords: standardized soil methods; soil climate feedbacks; global C cycle

70

71 **1. Introduction**

72 Soil organic carbon (SOC) plays a critical role in terrestrial ecosystem functioning as the dominant energy source for microorganisms and as a fundamental control on soil structure and 73 74 ecosystem productivity. Whether solid or dissolved, SOC is derived from aboveground and 75 belowground plant materials, and soil organisms and the secondary products they synthesize (Lal 76 et al. 2001; Schlesinger and Bernhardt 2013). Soil organic C regulates critical ecosystem services 77 such as nutrient provisioning, water-holding capacity and soil drainage, soil stability, and 78 greenhouse gas emissions that can mitigate or accelerate climate change (Davidson and Janssens 79 2006; Jackson et al. 2017). Containing more than three times as much C as the atmosphere (Lal 80 2004) and perhaps up to 3000 Pg (Scharlemann et al. 2014), Earth's reservoir of SOC has 81 undergone depletion due to land cover changes and unsustainable land management in the 82 Anthropocene (Paustian et al. 1997; Amundson et al. 2015; Sanderman et al. 2017; Harden et al. 2017). The potential to reverse these trends via management practices is currently debated 83 84 (Minasny et al 2017; Amundson & Biardeau 2018), but evidence suggests that increased SOC 85 storage in agricultural lands alone has the potential to detectably reduce the atmospheric CO_2 burden (Griscom et al. 2017; Mayer et al. 2018). Collectively, these observations and concerns 86 87 underscore the importance of advancing our ability to identify the environmental conditions 88 linked to SOC input, losses, and retention (Smith et al. 2019) and, ultimately, to understand the 89 mechanisms driving patterns of SOC distributions within and among ecosystems.

91 Recent works highlight two phenomena that, if fully leveraged, offer a means for significantly 92 advancing understanding of SOC dynamics. First, a growing number of practitioners across 93 diverse disciplines are recognizing the importance of SOC attributes as indicators of ecological 94 states or ecosystem processes not obviously linked to SOC (Lange et al. 2015; Doetterl et al. 95 2016; Hirmas et al. 2018; Fan et al. 2019). In addition to disciplines that are more traditionally aligned with SOC data like ecosystem ecology and soil science, scientists from the diverse 96 97 realms of hydrology, pedology, geochemistry, and community ecology are developing a new or renewed appreciation of the importance of quantifying SOC attributes to better understand their 98 99 physical, chemical and biological systems of interest. Second, multiple research and observatory 100 networks that target SOC as a variable of interest have emerged over recent decades (Harden et 101 al. 2017; Malhotra et al. 2019; Weintraub et al. 2019; see more details in Section 4). This has 102 been paired with the development of technologies needed to manage, share, and analyze the 103 resulting large data sets. Here, we call for increased efforts to capitalize on these developments. 104 Specifically, we outline a tiered approach to best practices for standardized SOC sampling, 105 aimed at (1) expanding the geographic and depth extent of SOC sampling and (2) maximizing 106 the utility of the resulting data for diverse disciplines. Via these means, we hope to improve 107 global understanding of SOC pools and processes.

108

First, in Section 2, we briefly describe why, in spite of a myriad of extant SOC studies, more data 109 110 quantifying SOC concentrations, pool sizes, and dynamics in managed and natural systems are needed for understanding Earth's C cycle and associated climate feedbacks. In Section 3, we 111 112 provide examples of how multiple scientific disciplines can benefit from such efforts, ranging from those in which SOC is clearly relevant, to those with more subtle, yet important linkages to 113 114 SOC. We then emphasize in Section 4 how existing research networks offer long-term 115 collections of SOC data, and highlight data compilation and harmonization efforts that allow us 116 to synthesize and analyze these large, living datasets. These networks and datasets permit diverse 117 scientific communities to develop and test previously unarticulated or otherwise untestable 118 hypotheses, including by parameterizing and validating models.

119

In Section 5, we outline a tiered measurement approach, ranging from simple (Tier 1) to morecomplex (Tier 3), for standardized sampling of SOC in diverse systems depending on

investigator goals and available resources. We specifically contend that the efforts of individual 122 123 scientists from an increasingly diverse set of disciplines will better advance understanding of 124 SOC dynamics across environmental gradients if methods are standardized, and if results of 125 these studies are more integrated with network science initiatives. We further highlight the most 126 important ancillary variables that enhance SOC data use within diverse scientific pursuits. We 127 highlight the critical nature of quantifying SOC concentrations and stocks (Tier 1) as well as 128 selected measures of soil biological, physical, and chemical attributes that can help us understand 129 mechanisms of SOC formation, retention, and loss at a site (Tiers 2 and 3). These tiers of 130 sampling complexity (Figure 1) are targeted at scientists across disciplines, ranging from those 131 with little to no background in soil science to those with more soil-related expertise, all of whom may be interested in assessing linkages between their primary data target(s) and SOC attributes 132 133 while also contributing to the broad effort to grow SOC databases. It is our hope that 134 investigators interested in quantifying SOC and related variables in their system(s) of choice can 135 agree on the most valuable metrics to maximize the utility of the resulting data to others. Finally, 136 in Section 6. we offer prescriptive examples of ways in which these data can be organized and 137 made discoverable to maximize their utility for diverse scientific communities.

138

2. Expanding the global reach and depth of standardized SOC data will improve

140 projections of the global C cycle

141 Existing SOC data have advanced our knowledge of soil feedbacks to the global C cycle and 142 climate system in innumerable ways. Particularly exciting are recent advances that harmonize 143 diverse datasets (Wieder et al. 2020) to promote use of SOC data collected across space and 144 time. For example, large-scale SOC databases have advanced our understanding of 145 environmental controls over SOC stabilization (Rasmussen et al. 2018), SOC responses to land 146 management (Nave et al. 2018), and the ecosystems in which uncertainty in SOC stocks is 147 especially high (Jackson et al. 2017). Abundant data on SOC stock sizes and timescales of SOC 148 formation and loss can be found in the literature (e.g., Jobbagy and Jackson 2000; Cotrufo et al. 149 2015; Hicks Pries et al. 2017), helping investigators to parameterize and evaluate large-scale 150 representations of the global C cycle in models (Luo et al. 2016; Collier et al. 2018; Zhang et al. 151 2020). In spite of these advances, two categories of problems limit our ability to gain a predictive 152 understanding of SOC feedbacks to the global C cycle. First, uncertainty related to the

vulnerability of this large terrestrial C pool remains high (Todd-Brown et al. 2014; Wieder et al.
2019). Furthermore, a lack of standardized approaches to collecting SOC and key, related data
has resulted in many datasets having limited or no utility for those hoping to develop large-scale
analyses.

157

Addressing uncertainty in SOC projections requires additional SOC measurements from diverse 158 159 ecosystems (Malhotra et al. 2019), collected in a standardized manner. Soil organic C pools are poorly characterized in multiple ecosystems and depths. For example, SOC stocks in northern 160 161 ecosystems and wetlands are very large, but exhibit tremendous spatial heterogeneity and thus 162 challenge our ability to estimate their contributions to global SOC stocks (Hengl et al. 2017; Hugelius et al. 2013; Jackson et al. 2017; Malhotra et al. 2019). Soil sampling efforts in non-163 temperate regions (e.g., northern latitudes, the tropics, northern Africa) and central Asia have 164 165 lagged behind those in other areas (Batjes et al. 2020). Worldwide, limited deep soil sampling -166 which most investigators consider to be depths greater than 30 cm (Richter and Billings 2015) – 167 due to accessibility challenges (Richter and Markewitz 1995; Jobbagy and Jackson 2000) limits 168 our understanding of deep, lateral SOC heterogeneity. These gaps in coverage of SOC data limit 169 our ability to project SOC responses to a changing environment (van Wesemael et al. 2011; 170 Smith et al. 2019), and to understand any broad-scale trends in SOC responses to changing 171 environmental conditions revealed by data harmonization efforts. Filling these gaps cannot 172 reliably occur without standardized data collection and presentation. For example, reports of 173 SOC concentration without corresponding soil mass or volume information prohibit investigators 174 from computing SOC stock estimates. We thus argue that the pressing demand for accurate projections of soil feedbacks to climate and land use prompts a need for augmenting standardized 175 176 datasets describing SOC concentrations, pool sizes, and links to biotic and abiotic variability in a 177 range of managed and natural systems across the globe.

178

179 3. Diverse scientific disciplines benefit from augmenting SOC datasets

180 The importance of SOC data to some disciplines is self-evident. For example, soil

181 microbiologists and chemists rely on SOC data for fundamental information on availability of

- 182 resources for microbes and chemical reactivity of soil, respectively. Similarly, ecosystem
- ecologists, biogeochemists, and ecosystem process modelers rely on SOC datasets to infer past

184 and contemporary C fluxes and ecosystem status, and to project future terrestrial feedbacks to 185 climate (Doetterl et al. 2016; Hicks Pries et al. 2017; Wieder et al. 2017). Soil organic C 186 measurements are also part of a constellation of datasets necessary for understanding nutrient 187 availability (Vicca et al. 2018) and, more broadly, soil "health" (Doran 1996), a concept that 188 broadly represents the productivity potential of a soil for food, fiber, and water quality (see 189 https://www.soilhealthinstitute.org). With recent advances in our biogeochemical understanding 190 of interrelated ecosystem dynamics, the characterization of SOC concentrations and stocks throughout soil profiles has proven invaluable to additional, diverse environmental science 191 192 disciplines (Table 1).

193

194 The science of pedology is perhaps the discipline most obviously relevant to SOC. Visual 195 assessments of SOC abundance, using field-observed soil color and texture as guides, serve as 196 one feature in a constellation of observations that help pedologists discern and identify the 197 horizons within a given soil profile (Buol et al. 1989). Less obvious is the important role of SOC 198 data in understanding how ecological communities and populations function. Community 199 ecologists are increasingly recognizing the strong, positive relationship between SOC and plant 200 diversity (Chen et al. 2018; Yang et al. 2019), and studies of flora and fauna populations also 201 benefit from understanding SOC abundance. For example, the abundance of soil-dwelling 202 invertebrates is strongly driven by SOC contents across natural and agro-ecosystems (Wang et 203 al., 2016; Zhao et al. 2017). Studies of soil microbial populations and communities are also 204 invaluable for understanding the fundamental mechanisms governing how soils can feed back to 205 climate at a large scale. For example, individual and mixed populations of bacteria and fungi as 206 well as field and lab studies of soil microbial communities (Frey et al. 2013; Cotrufo et al. 2015; 207 Kallenbach et al. 2015; Kallenbach et al. 2016; Min et al. 2016; Kallenbach et al. 2019; Bradford 208 et al. 2013) reveal that microbes modify the fraction of C allocated to biomass growth, CO_2 209 release, and extracellular compounds that may persist as SOC as environmental conditions 210 change. This mechanism is likely responsible, in part, for the varying competitive abilities of 211 microbial populations under varying environmental conditions (Langenheder et al. 2006). 212

Recent work also highlights how SOC data can serve as a critical feature of understanding howsoil structure governs ecosystem functioning. Indeed, changes to SOC abundance can prompt a

215 switch between alternate stable states in soil structure (Robinson et al. 2019) as soil solids and 216 voids shift in shape and connectivity with SOC additions or losses (Arnold et al. 2015). Hirmas 217 et al. (2018) demonstrated that soil effective porosity, a hydraulic parameter that drives soil 218 water movement through profiles, can change on decadal timescales – far more rapidly than has 219 been thought to date. The rapidity with which this soil structural attribute appears to change 220 suggests that is influenced by biotic processes, and alterations in SOC content may be an 221 important driver of this soil hydro-physical characteristic (Hirmas et al. 2018). The dynamic two-222 way relationship between soil water status and SOC stocks and losses continues to underpin our 223 understanding of environmental controls on SOC dynamics (Ghezzehei et al. 2019). The linkage 224 between SOC and soil structure necessarily means that SOC is an important feature governing 225 hydraulic flow paths through and across landscapes, and thus SOC is directly linked to the 226 emerging discipline of hydropedology which explores the interactions of hydrological and 227 pedological processes in the unsaturated zone (Lin 2012), as well as soil physics itself. As such, 228 reactive transport modelers also benefit from knowledge of SOC abundances in diverse 229 environmental settings. At the pedon, hillslope, watershed, and continental scales, varying soil 230 structural attributes can modify root C inputs and rates of microbial mineralization of SOC, 231 resulting in divergent rates of soil weathering (Sullivan et al. 2019) and water and energy fluxes 232 (Fan et al. 2019) that provide important feedbacks to climate.

233

4. Research networks and data compilations are powerful means of generating and leveraging data

236 Though SOC data are deemed useful for many disciplines (Vicca et al. 2018), datasets describing changes in SOC pools over decadal and centennial timescales are relatively rare (Richter et al. 237 238 2007). These datasets reveal how the power to detect change depends on sampling intensity in 239 time and space, and on parameter variability at discrete depths (Mobley et al. 2019). Networks 240 often struggle to balance standardized data collection across diverse environments with the 241 unstandardized approaches often exhibited by hypothesis-driven research (Richter et al. 2018). 242 Despite these challenges, research networks provide contextual data to help us understand and 243 model SOC drivers and feedbacks (Baatz et al. 2018), and offer varying degrees of standardized 244 approaches that permit comparisons across wide gradients and over time.

246 Several major research networks recognize the importance of SOC to diverse, transdisciplinary 247 environmental processes and make measurements of SOC concentrations (Richter et al. 2018; 248 Weintraub et al. 2019). These networks include the Long-Term Ecological Research network 249 (LTER; lternet.edu) and the International LTER (lternet.edu/international), the Critical Zone 250 Collaborative Network (CZCN; criticalzone.org) and additional CZ Exploratory Network sites 251 (czen.org), and the National Ecological Observatory Network (NEON; neonscience.org). These 252 networks focus on testing of site-specific hypotheses (LTER, CZCN) and/or monitoring (NEON, 253 LTER). The Long-Term Agroecosystem Research Network (LTAR; Kleinman et al. 2018) 254 highlights monitoring and hypothesis testing in agricultural systems as ecosystems across the 255 U.S. Long-term soil experiments (LTSEs; Richter et al. 2007; Janzen 2009) and networks of 256 chronosequence sites serve as invaluable repositories of SOC data, with sampling at multiple 257 depths over long time periods or across space as described in Smith et al. (2019). Many LTSEs have been integrated into a network to help publicize their work 258 259 (https://iscn.fluxdata.org/network/partner-networks/ltse/) but operate independently; as such they 260 represent a diversity of approaches to documenting SOC changes over time. It is challenging to 261 maintain well-documented, comparable LTSE sampling and analytical approaches over many 262 decades (Richter et al. 2007). However, LTSEs offer a suite of opportunities to nurture insights 263 about SOC dynamics over timescales often longer than the human lifespan. Further, networks of 264 experimental sites, such as the Detrital Input and Removal Treatments (DIRT; 265 https://dirtnet.wordpress.com/) and the Nutrient Network (NutNet; https://nutnet.org/) are 266 collecting data over decades that can help elucidate mechanisms driving SOC losses and gains 267 following a perturbation.

268

While researchers participating in networks such as those described above are generating large volumes of data, other researchers are working on harmonization and synthesis of data across

271 sites and experiments. The International Soil Reference and Information Centre (ISRIC,

272 <u>https://www.isric.org</u>), the International Soil Radiocarbon Database (ISRaD,

273 <u>https://soilradiocarbon.org</u>), and the International Soil Carbon Network (ISCN,

274 <u>http://iscn.fluxdata.org</u>) are examples of entities leading efforts to compile soil databases. The

275 Soils Data Harmonization (SoDaH, <u>https://lter.github.io/som-website/index.html</u>) is compiling

276 SOC data from research networks into one accessible database. A list of soil databases and their

277 attributes are discussed in detail in a recent review (Malhotra et al. 2019). Briefly, the following 278 are examples of best uses of the aforementioned networks. ISRIC has the largest global database 279 (containing 150,000 + soil cores) and is best suited to questions of global variation in carbon 280 stocks (Baties et al. 2020). ISCN, ISRaD and SoDaH, on the other hand, also describe soil C 281 stocks, but may be more useful for mechanistic questions as they contain information on other 282 soil attributes such as pH, radiocarbon signatures and soil fractions, among other features; 283 SoDaH also includes time series data. (Lawrence et al. 2020, Malhotra et al. 2019, Wieder et al. 284 2020). The International Soil Modeling Consortium (ISMC, https://soil-modeling.org) hosts 285 diverse soil models, many of which require SOC as input data. This landscape of emerging "big 286 soil data" highlights that there is room for both organized research networks to contribute large, 287 standardized datasets, and for individual researchers to contribute more targeted datasets from 288 specific sites and experiments. In concert, these data advance our ability to understand and model 289 the dynamics of SOC (Harden et al. 2017; Malhotra et al. 2019), and by extension global climate.

290

291 5. Sampling opportunities

292 Measurements of SOC will be more powerful collectively if the community uses standardized 293 approaches and provides data for key, associated variables whenever possible. Multiple 294 publications describe the myriad approaches to sampling soil for SOC measurements. Most 295 recently, a handbook described many C-related measurement protocols for climate-related 296 studies (Halbritter et al. 2019). Below, we refer to a select few publications. Our main aims are 297 to provide a starting point for practitioners who may not have a background in soil science, but 298 who are interested in generating SOC data for their site(s) of interest. We offer a compilation of 299 well-accepted approaches for beginning and more advanced SOC practitioners to promote 300 method convergence, reflecting the understanding that standardized protocols promote ease of 301 data usage. We divide recommended sampling strategies into a hierarchy of sampling and 302 analytical complexity, ranging from basic to more advanced. For each sampling tier, we briefly 303 outline the categories of questions that the resulting data can help to address.

304 5.1. TIER 1: The simplest sampling scheme

The simplest recommendation for generating soil C data requires an accurate measurement of SOC concentration and bulk density at each depth (Al-Shammary et al. 2018) or soil mass per

depth (Wendt and Hauser 2013). Note that we focus specifically on SOC, and not soil organic

308 matter, which can only be estimated and is difficult to reproduce (Bhattacharyya et al. 2015). 309 Collecting Tier 1 data (soil C stocks) is particularly useful for filling the spatial gaps in SOC 310 stock estimates (see section 2.0; Batjes et al. 2020) that preclude more accurate quantification of 311 Earth's SOC reservoir. It is also critical for model evaluation and validation, because any modern 312 soil C model will produce estimates of total soil C stocks as a primary output. Measurements of 313 soil C stocks made across sites can serve as needed tests of how accurately models represent the 314 combined impact of site factors (e.g., climate factors, soil physical properties, and plant litter 315 inputs) on SOC contents. If the investigator plans to expand their analyses to embrace Tiers 2 316 and 3, collecting Tier 1 measurements is also required.

317

To accomplish this first tier of data collection, the site must be accurately described with latitude 318 319 and longitude, landscape position (i.e., slope position or curvature, slope angle or percent, and 320 aspect), vegetation cover and type. If possible, land use history should also be recorded as well 321 as the soil's taxonomic grouping (see Section 5.2). Accurate sampling location details and online 322 soil mapping tools permit later addition of the taxonomic grouping. Soils must be sampled in a 323 way that bulk density (see below) may be measured or later calculated for each depth increment 324 analyzed. This means sampling with an intact corer of known volume rather than with a trowel, shovel, or punch tube. In addition, care must be taken not to compress soil horizons (distinct 325 326 layers within the soil profile, distinguished from each other via chemical, physical, visual, and/or 327 biological features), which results in an overestimation of bulk density. Standard protocols for 328 field soil sampling are outlined in Standard Soil Methods for Long-Term Ecological Research (Robertson et al. 1999). 329

330 Organic (O) horizons must be collected independently from the mineral soil, and accurate 331 records of the surface area collected and O horizon depth should be made in the field that can be 332 linked later to their air-dry mass. Mineral soils can be collected by absolute depth (i.e., 0-10 cm, 333 10-20 cm, etc.) or by horizon identity (i.e., O horizon, A horizon, Bt horizon; see Brady 1990 for 334 descriptions). If collected by absolute depth, 10-cm increments are often used. Sampling by 335 absolute depth is easier in many systems, but may result in some soil horizons expressed in 336 multiple samples, and some thinner horizons being missed entirely. Sampling by horizon avoids 337 these problems but requires more pedological knowledge and results in sampling depths that are 338 not easily comparable across sampling sites. The practitioner must assess their particular

situation and sample accordingly. The depth to which soils are sampled depends on the

340 researcher's interest, but typically varies from relatively shallow in systems where profiles

341 extend mere cm above bedrock to 1-2 m above bedrock. In systems where the soil profile

extends many meters (e.g., Nepstad et al. 1994), samples can be collected using auger

343 extensions. Because of the relative paucity of deep soil sampling, deeper samples are especially

344 highly valued.

345 An estimate of the mass of soil per volume (i.e., bulk density) or depth interval (i.e., equivalent soil mass) is critical for converting SOC concentration measurements to spatial estimates of C 346 347 stocks. Even small differences in bulk density estimates can result in widely varying estimates of 348 SOC stocks (Throop et al. 2012; Walter et al. 2016; Smeaton et al. 2020). As a result, care must 349 be taken to not compact soils when sampling for bulk density. Methods are outlined in detail by 350 Page-Dumroese et al. (1999), Walter et al. (2016), and Al-Shammary et al. (2018). In soils with 351 few rocks or rock fragments, cylinders of known volume can be pushed into soil, and the 352 collected soil is dried, weighed, and bulk density reported as g_{soil} cm⁻³. Inaccuracies can result 353 from soil compaction which can be remedied with the use of a larger cylinder. Small cylinders 354 may also exclude roots, and inaccuracies can arise if a corer must be moved to avoid rocks. In 355 soils with larger rock fragments or roots, a small pit can be excavated, soils collected and 356 weighed (dry mass), and the pit volume estimated using water, sand, or Styrofoam balls. Note 357 that rock volume must also be measured to accurately assess the site's SOC stocks. Even where 358 rocks are rare, deep samples are difficult to collect using intact cores, and thus bulk density 359 measurements must be obtained using additional, alternative methods such as the clod-saran 360 method (Lal and Kimble 2001). This approach requires that the soils have characteristics that 361 result in natural clods. The limitations of the coring and clod methods are outlined in Lal and Kimble (2001). 362

The equivalent soil mass approach has been proposed as another means by which to determine SOC stocks, particularly in soils prone to changes in compaction over time (e.g., following grazing, amendments, or tillage; Ellert et al. 2002; Wuest 2009; Wendt and Hauser 2013). This method involves sampling soils within defined depth intervals (e.g., 10 cm increments) throughout a soil profile. Each sample is weighed (dry mass), and SOC is measured on an airdried subsample. The resulting SOC concentrations are fitted with soil mass using a spline curve,

generating estimates of SOC on an areal basis to a known depth (e.g., Mg C ha⁻¹). Free software
is available to simplify the procedure (SRS1 Software LLC, http://www.srs1software.com).

371 After sampling, measurements of SOC require air-drying of the sample followed by sieving with 372 a 2 mm mesh to remove material > 2 mm (note that some soils require sieving prior to air-drying 373 if drying hardens them and prevents sieving). The <2 mm fraction is then oven-dried for analysis 374 (often at 60 °C for more than 48 h though some investigators advocate for lower temperature to prevent any changes in C concentration), pulverized to a fine powder, and combusted in a CHN 375 elemental analyzer. Note that soils with circum-neutral pH or greater should be acid treated prior 376 377 to analysis to ensure that no inorganic C pools (carbonates) are included in the C values reported. Even if pH is not measured (see Section 5.2), online soil mapping can tell an investigator 378 379 whether carbonates are a concern. Details of the various methods and their assumptions and 380 drawbacks are provided in multiple papers (Midwood and Boutton 1998; Harris et al. 2001; Walthert et al. 2010; Ramnarine et al. 2011; Bao et al. 2018). 381

We note that for many soils it is possible to obtain total soil nitrogen (N) concentrations from the same samples run for SOC using the dry combustion approach on the CHN elemental analyzer. These N concentrations, especially when used to generate depth distributions of soil C:N, offer one way of inferring the propensity of soil organic matter to be retained by a soil profile or to undergo additional microbial processing, with associated losses of SOC via mineralization to CO₂ (Sollins et al. 2006; Kramer et al. 2017). Thus, when feasible, it is advantageous to collect these data along with SOC.

389 Spatial heterogeneity in soil properties at scales ranging from the mm to km presents a challenge 390 for characterizing mean soil properties and detecting changes over time and across space 391 (Webster and Oliver 2007; Mobley et al. 2019). Soil sampling strategies thus must account for 392 spatial variation in soil attributes. We recommend using a random or stratified random sampling 393 approach when the goal is to characterize the mean properties of a site. This necessitates 394 collecting many soil cores. Variance tends to increase with area, so the number of samples 395 should scale with the size of the site (Boone et al. 1999; Robertson et al. 1999). However, 396 variance does not always scale linearly with area, making it difficult to prescribe the number of 397 samples needed to estimate the mean with precision. For example, past and present land use can

398 alter the magnitude and dominant scale of spatial variability of soil properties (Robertson et al. 399 1993; Bennett et al. 2005; Fraterrigo et al. 2005; Mobley et al. 2019). Whenever possible, 400 variance should be directly measured for a site (i.e., by sampling without compositing) and used 401 to determine the number of samples needed for estimating the mean and variance within a 402 specified confidence interval. Similarly, empirical or model-based estimates of statistical 403 variance (e.g., standard deviation) of SOC change can inform sampling designs aimed at 404 detecting temporal changes in SOC at specified levels (Spencer et al. 2011). Quantifying 405 variance in soil properties is also important in a modeling context. Relative measures of variance 406 that account for mean-variance scaling (e.g., the coefficient of variation or standard deviation of 407 log-transformed values; Fraterrigo and Rusak 2008) can indicate the level of uncertainty in soil 408 parameter estimates and thus their potential to contribute to uncertainty in model results (Raczka 409 et al. 2018). If the spatial structure of soil properties is of explicit interest, other sampling 410 strategies may be more efficient than random or stratified random sampling. For example, a 411 cyclic sampling design with a repeating series of sampling points spaced different distances apart 412 is effective for characterizing spatial autocorrelation at various scales (Fraterrigo et al. 2005).

413

414 5.2 TIER 2: Additional variables most closely linked to SOC measurements

415 Tier 2 measurements are useful for diagnosing the mechanisms driving a mismatch between 416 modeled and measured C stocks and, more broadly, developing an understanding of an ecosystem's C investments belowground and the biological, chemical and physical environment 417 418 in which SOC resides. Four features stand out as having explanatory power for characterizing an 419 ecosystem's propensity to gain and lose SOC: root biomass, soil pH, particle size distribution, 420 and soil taxonomy. Root biomass can be difficult to determine because of high variance even 421 within one ecosystem type (Cairns et al. 1997). However, an estimate of root biomass can aid in 422 models that seek to elucidate patterns of soil C sequestration mechanisms. For a simple estimate 423 of root biomass, fine roots can be isolated from soil cores during the sieving (2 mm) process. 424 Roots are generally hand-picked from sieves with tweezers, gently washed, air- or oven dried at 425 low temperature to a constant mass and weighed (Viera and Rodríguez-Soalleiro 2019). Large 426 woody roots are often estimated from allometric equations derived from aboveground plant 427 biomass (e.g., Plugge et al. 2016; He et al. 2018), but allometric equations must be vegetation-

428 specific, and ideally should be site-specific.

429 Soil pH is one of the single most informative measures of soil chemical properties (Sparks et al. 430 1996), and has been termed a "master variable" because of its control on properties such as metal 431 speciation, nutrient availability, microbial community composition, and rates of soil organic matter decay (e.g., Fierer and Jackson 2006; Min et al. 2014). Stabilization mechanisms of SOC 432 433 vary with pH, varying from organo-metal complexation in acidic conditions (pH 4-6) to organo-434 mineral association and non-hydrolyzing cation interactions in neutral to basic conditions (pH 6-435 8) (Rasmussen et al. 2018). Soil pH is a measure of acidity, specifically the H+ ion concentration 436 in a soil-liquid mixture and can be measured quickly and inexpensively in the field or laboratory, 437 with handheld portable pH meters providing reliable and accurate results. The recommended 438 approach is to measure pH in a 0.01 M CaCl₂ solution (McLean 1982). Soil:solution ratios vary 439 throughout the literature (Minasny et al. 2011), but we suggest a 1:2 air-dry soil sample: solution 440 ratio and mixing the solution well with a glass stir rod prior to measurement with an electrode, 441 with results expressed as pH_{Ca}. Measuring pH in a 1:1 soil:H₂O slurry is the method most 442 commonly used in the field because of the availability of water, and it too is considered robust, 443 though typically results in pH values slightly higher than those obtained via CaCl₂.

444 Though recent efforts advocate for selecting multiple, mechanistically-informed variables to help 445 predict SOC content (Rasmussen et al. 2018), particle size distribution remains an important tool 446 for understanding soil C dynamics. It is a measure of the distribution of different particle sizes in 447 the fraction $\leq 2000 \,\mu\text{m}$ (Dane et al. 2002), and (among other features) directly controls soil 448 moisture availability and water movement through the soil. Soil moisture availability moderates 449 macro- and microbiological activity with direct implications for the decay of soil organic matter 450 (Ghezzehei et al. 2019). Particle size distribution also provides a measure of the potential 451 reactive surface area for organo-mineral interactions, with specific surface area and charge increasing with decreasing particle size (Dwivedi et al. 2019). Measuring particle size 452 453 distribution involves the physical and chemical dispersion of soil particles and then isolating 454 particles of different sizes. The most common way to present particle size distribution data is the 455 partitioning of particles into three size classes: sand (2000 - 53 μ m), silt (53 - 2 μ m), and clay (< 456 $2 \mu m$). Two common methods of particle size analysis are the pipette and hydrometer methods, 457 and both are outlined in detail in Kroetsch and Wang (2008) as well as in many other soil

458 manuals (e.g., Robertson et al. 1999).

459 We also highlight soil taxonomic classification as a key feature to characterize, because it 460 improves understanding of a site's SOC dynamics. For example, because clay-sized particles can 461 retain water and offer protection of SOC from microbial attack (Poeplau et al. 2015), a soil 462 pedon description that reveals the presence of an argillic (i.e., clay-rich) horizon suggests that 463 water and SOC in that horizon may experience longer residence times relative to surrounding 464 horizons, and hints that the soil profile has been in place long enough to experience lessivage 465 (the downward movement of clay-sized particles in suspension through a soil profile; Calabrese 466 et al. 2018). A soil's taxonomic classification is based on its horizons' diverse properties, and 467 places soils into specified groups using unique nomenclature intended to reveal a soil's typical 468 moisture, temperature, color, texture, structure, and chemical and mineral properties (Brady 469 1990). Soil taxonomic classifications are often mapped, providing spatially explicit context for 470 the ecosystem in which a soil is collected. Much like one would never publish an ecological 471 paper without providing the taxonomic classification of the species being studied, the formal 472 taxonomic classification of a sampled soil should be included as part of data reporting (Schimel 473 and Chadwick 2013). One of the issues with reporting soil taxonomic classification is the lack of 474 experience of non-soil scientists with soil taxonomic systems, and the diversity of soil taxonomic 475 systems among countries. Two of the most prevalent taxonomic systems are the United States 476 Department of Agriculture Soil Taxonomy (Soil Survey Staff 1999) and the International Union 477 of Soil Scientists World Reference Base (IUSS-WRB; Food and Agriculture Organization of the 478 United Nations 2018). The degree of detail in soil taxonomy maps varies across regions and 479 countries, but many online sources of soil taxonomic information are available. The UN provides 480 a useful overview of soil taxonomy at the FAO Soil Portal (http://www.fao.org/soils-portal/en/). 481 Relatively high resolution data for the conterminous U.S. are available in an easily accessible 482 web/mobile device-based application through SoilWeb 483 (https://casoilresource.lawr.ucdavis.edu/gmap), an IUSS-WRB app for Android and Apple 484 provides location-based soil taxonomic information (http://www.fao.org/soils-portal/soil-485 survey/soil-classification/world-reference-base/en/), and the International Soil Reference and 486 Information Centre has an app version of its SoilGrids maps. The Soil Explorer app for Apple 487 devices (https://apps.apple.com/us/app/soil-explorer/id996159565) provides location-based 488 information about soil taxonomy, as well as soil and landscape properties for various US states, 489 and global, high resolution maps of soil distributions.

490 5.3 TIER 3: More advanced corollary data collections relevant to SOC

Tier 3 measurements are particularly useful for predicting a soil profile's capacity to release or retain relatively persistent SOC. This Tier calls for quantifying SOC within distinct soil fractions, microbial biomass C and fungal:bacteria ratios, soil mineral assemblage, aggregate size and stability, and soil organic matter chemical composition. These measurements are often features of studies that evaluate underlying processes in models, including decomposition rates of different C pools, microbial processes, and physico-chemical stabilization of organic matter

497 (Cambardella and Elliott 1992; Jastrow 1996; Sulman et al., 2018).

Identifying different fractions of SOC that have different dominant cycling mechanisms can 498 499 increase knowledge of soil stabilization and destabilization processes and connect C cycle 500 processes with microbial activity and functions. Specifically, SOC within distinct soil fractions is 501 linked to different degrees of availability to soil microbes (van Gestel et al. 1996; Lupwavi et al. 502 2001; Tiemann et al. 2015; Upton et al. 2019; Lavallee et al. 2020). Thus, by fractionating soil 503 and quantifying the SOC within each fraction, the investigator can gain a sense of the relative 504 vulnerability of SOC to microbially-mediated loss in that soil. There are multiple ways to fractionate soil; most attempt to isolate pools possessing distinct characteristics such as SOC 505 506 persistence, nutrient concentrations, and even distinct microbial communities. Many 507 fractionation schemes have been proposed (e.g., Six et al. 2000; Marzaioli et al. 2010; Heckman 508 et al. 2018) that use either physical fractionation or selective dissolution to identify meaningful 509 pools of SOC and to infer SOC stabilization mechanisms. Unfortunately, the large number of soil 510 fractionation schemes that have been proposed as means of testing different hypotheses about 511 SOC stabilization mechanisms has made it difficult to conduct broad surveys across studies 512 (different fractionation methods, and their drawbacks, are discussed in von Lützow et al. (2007), 513 Moni et al. (2012), Poeplau et al. (2018), and Sohi et al. (2001)).

514 One of the most widely accepted methods is the isolation of light and heavy fractions of SOC, an 515 approach that separates pools of C based on the degree of association with minerals (Strickland 516 and Sollins 1987; Bremer et al. 1994; Sollins et al. 2006; Sollins et al. 2009). Emerging process-517 based soil C models divide C pools similarly, with the light fraction generally mapping to 518 relatively unprotected C (i.e., C that is accessible to soil microbial decomposers) and the heavy 519 fraction mapping to more physico-chemically protected C that typically exhibits greater

520 persistence (Sulman et al. 2014; Wieder et al. 2014). This heavy fraction is linked to microbial 521 necromass (Liang et al. 2019) and soluble compounds derived from both plants and microbes 522 that are then sorbed and retained on mineral surfaces (Six et al. 2006; Grandy et al. 2007; Grandy 523 and Neff 2008; Sulman et al. 2014; Kohl et al. 2017). These fractionation measurements are 524 therefore highly useful constraints on model processes related to the fates of diverse sources of 525 SOC and are fairly simple to implement. Indeed, a recent study explicitly discusses the 526 importance of soil organic matter fractionation approaches for addressing global-scale 527 environmental change (Lavallee et al. 2020). Such approaches are methodologically fairly 528 simple. For example, though examining multiple density pools of SOC is useful for detailed 529 studies of SOC distribution (e.g., Lajtha et al. 2014; Yeasmin et al. 2017; Crow and Sierra 2018), 530 a one-step separation of light, or free, particulate SOC from heavier, mineral-associated C is 531 simple enough to be routine. This method demonstrably isolates chemically distinct SOC pools 532 differing in stabilization mechanisms, response to management, and persistence (von Lützow et 533 al. 2007; Schrumpf et al. 2013; Williams et al. 2018). Across a wide range of soils, exposing 534 samples to sodium iodide possessing a density of between 1.3 to 1.7 g cm⁻³ is effective for this 535 separation of light from heavy material (Strickland and Sollins 1987; Jastrow 1996; Compton 536 and Boone 2000; McLauchlan et al. 2004; Billings 2006). Sometimes this approach is applied in 537 conjunction with the particle size fractionation approach (section 5.2). Importantly, different 538 methods of separating SOC into fractions often result in congruent conclusions about microbial 539 accessibility to SOC within each fraction (Billings 2006; McLauchlan et al. 2006)

540 Soil microbes regulate the release as well as the accumulation of soil C (Cotrufo et al. 2013) and, 541 therefore, microbial biomass carbon (MBC) is also a recommended Tier 3 measurement. 542 Microbes release soil C by decomposing organic matter or metabolizing exudates from living 543 roots. The megadiversity of soil microbes is partially maintained by variation in the types of 544 organic matter they metabolize. Generally, bacteria and archaea are considered to undergo 545 relatively rapid growth while metabolizing relatively simpler compounds, while fungi appear to grow more slowly, metabolizing complex organic polymers (Shade et al. 2012; Malik et al. 546 547 2020). Knowing the fungi:bacteria ratio of soil thus can help inform predictions of soil C fluxes 548 (Malik et al. 2016). Perhaps counterintuitively, microbes also can contribute to soil C 549 accumulation by producing metabolites and necromass that are stabilized on minerals in the 550 heavy C fraction. Microbial exudates along with root exudates bind together soil particles into

551 micro and macroaggregates (Bronick and Lal 2005). Fungal necromass and exudates persist in 552 soil (Certano et al. 2018), and therefore soils with high fungal biomass are correlated with high 553 soil C content (Bailey et al. 2002). Measuring soil microbial biomass C or fungi:bacteria ratios 554 are lab-intensive methods, but we recommend them as Tier 3 measurements to increase our 555 understanding and the predictability of microbially mediated soil C fluxes. Total microbial 556 biomass is typically measured using a fumigation-extraction method (Brooks et al. 1985) or by 557 substrate-induced respiration (Anderson and Domsch 1978). The fungi:bacteria ratio is 558 commonly determined using phospholipid fatty acid analysis (White et al. 1979; but see Buyer and Sasser (2012) for a high throughput approach) or quantitative PCR (Fierer et al. 2005). 559 560 Multiple methods are compared in Kaiser et al. (1992).

561 Clay mineral composition, including phyllosilicate minerals and metal oxyhydroxides, is also 562 recommended as a Tier 3 measurement. Physical protection of SOC is directly related to 563 chemical and physical properties of the mineral matrix and their various interactions with SOC 564 (Heckman et al., 2013). Clay mineral composition is highly correlated with SOC content at broad 565 scales (Poeplau et al. 2015), a feature incorporated into SOC modelling efforts (Sulman et al. 566 2014). However, other studies have suggested that specific clay minerals might be more 567 explanatory of SOC stabilization (Percival et al. 2000; Sanderman et al. 2014; Yeasmin et al. 568 2017; Rasmussen et al. 2018b), and that the type of mineral present in a given environment may 569 determine the availability of mineral-associated organic matter to biological degradation 570 (Mikutta et al. 2007). In particular, the influence of short-range order (SRO) Fe- and Al- oxides 571 and (oxy)hydroxides (largely ferrihydrite and nano-crystalline goethite, allophane, imogolite, 572 proto-imogolite, and amorphous gibbsite) on the total amount, resilience and molecular structure 573 of soil organic matter has been observed in many studies (Torn et al. 1997; Masiello et al. 2004; 574 Rasmussen et al. 2005; Hernández et al. 2012; Hall and Silver 2015; Coward et al. 2017; Rasmussen et al. 2018). Therefore, the measurement of SRO metal oxides is recommended as a 575 3rd tier tool to interpret patterns of SOC abundance and persistence across experiments and 576 577 geographic locations. The diverse extraction methods available can result in different 578 information gained; Hall and Silver (2015) describe different extractions and their benefits. 579 Aggregation of organic matter and mineral particles provides another mechanism of SOC

580 stabilization (Oades & Waters 1991; Six et al. 2000). Soil aggregates are held together by soil

581 organic matter, roots, fungal hyphae, and some cations (e.g., Ca^{2+}) and are a sensitive indicator 582 of the functioning of soils, including their bulk density and potential to store SOC and water 583 (Tisdall and Oades 1982; Grandy and Robertson 2007). While aggregate distributions are not an 584 adequate replacement for understanding *in situ* pore architecture, O_2 , or water in soils (Keiluweit et al. 2017; Smith et al. 2017), aggregation can be used as an integrative index of the response of 585 586 soil properties and functions to disturbance (Grandy and Robertson 2006; Wagai et al. 2009a). 587 Quantifying the size distributions of water-stable soil aggregates requires weighing of dried 588 aggregates retained on sieves of known mesh size after being subjected to submersion in water. 589 Detailed instructions are available in multiple sources, but explanatory annotations are 590 particularly useful in Nimmo and Perkins (2002) and USDA NRCS (2014).

591 The final recommendation as a Tier 3 measurement is an assessment of SOC molecular 592 composition. The composition of soil organic matter (SOM), comprised of SOC and myriad 593 other organic compounds that exist as particulate matter or chemically bound to the surfaces of 594 soil minerals, can be revealed via a range of advanced, non-destructive, and relatively rapid 595 analytical techniques. Some of the available approaches (ex. ¹³C Nuclear Magnetic Resonance 596 (¹³C NMR) spectroscopy (Kaiser and Guggenberger 2000; Kaiser and Guggenberger 2001)) have 597 historically been shown to be useful to determine composition of SOM but are time and resource 598 intensive, and have some major limitations that make them less useful in specific soil types 599 (Swift 1996; Baldock et al. 2004). However, recently there has been growing use of Fourier 600 Transformed Infrared Spectroscopy to detect and characterize organic functional groups in soil 601 (Cheng et al. 2006; Keiluweit et al. 2010; Lee et al. 2010), microbial surfaces (Jiang et al. 2004), 602 and micro- to mm-scaled aggregates (Lehmann et al. 2007; Leue et al. 2010). Further, mid-603 infrared spectral libraries can reveal soil properties often linked to SOC preservation, even 604 offering a means of predicting soil bulk density (Dangal et al. 2019). These approaches are 605 particularly useful for characterizing the chemical composition of organic substrates in 606 vegetation, bulk soils, and density fractions. (Ellerbrock et al. 2005; Kaiser and Ellerbrock 2005). 607 Using Diffuse Reflectance Fourier Transformed Infrared (DRIFT), one can characterize the 608 chemical composition of organic compounds and identify C functional groups that play different 609 roles in the interactions among organic and inorganic compounds (Ellerbrock et al. 1999; Kaiser 610 and Ellerbrock 2005; Leue et al. 2010), including the role of cation bridging (C=O) or ligand 611 exchange reactions (C=O and OH) in SOM stabilization (Tombacz et al. 2004; Kleber et al.

612 2007;). Further, this approach is useful for identifying the source and extent of decay of OM

613 associated with reactive minerals in soil (Kaiser et al. 2014; Ryals et al. 2014; Hall et al. 2018).

614 6. Sharing data in its most useful, discoverable forms

615 Publishing research data benefits the scientific and greater communities by fostering

- reproducibility (Poisot et al. 2013; Marwick et al. 2018); providing resources for meta-analyses
- and parameterizing, validating, and advancing modelling efforts; and facilitating big-picture
- 618 questions and analyses that would otherwise be impossible (Hampton et al. 2013). Given a
- 619 growing appreciation of the importance of SOC as an influence on processes studied by diverse
- 620 disciplines, there is increasing demand for publicly available SOC data.
- 621

622 6.1 Data structure and documentation

623 We encourage those providing SOC and related data to the broader community to adhere to the 624 following standards, which improve data findability, accessibility, interoperability, and 625 reusability (FAIR; Wilkinson et al. 2016). Investigators should always provide the original 626 dataset (Ellis and Leek 2018), preferably in open file formats (e.g., delimited, plain text rather 627 than *.xlsx format; White et al. 2013). Adhering to "tidy" guidelines such as those described by 628 Wickham (2014) and Verde Arregoitia et al. (2018) will contribute to a more efficient, 629 reproducible workflow for the investigators. As described in section 5.1, providing sufficient 630 details for envisioning the site's location and ecosystem type can help the user understand the 631 data (White et al. 2013). Methods of sample collection and processing and thorough descriptions 632 of the organization and characteristics of the data are also critical to facilitate data reuse.

633

634 6.2 Environmental data repositories and soil databases

635 Investigators can now submit data to any of a large number of established data repositories

- 636 spanning a wide array of topical areas. The robust number of options can pose a challenge to
- 637 identifying the best place to share data. A registry such as <u>www.re3data.org</u> is a helpful resource
- 638 for locating a domain-relevant repository with appropriate features for archiving data (for
- example, the Environmental Data Initiative is often used by soil scientists;
- 640 <u>https://environmentaldatainitiative.org/</u>). The citable nature of datasets in such repositories offers
- 641 investigators the flexibility of associating authorship with the dataset distinct from that of the

scholarly works with which datasets are associated (Poisot et al. 2013), and generally promoteshigher citation rates for those works (Li et al. 2018).

644

Many organizations, universities, research programs, and other platforms provide data storage 645 646 and access for projects associated with their institution or initiative. In addition, many journals 647 have collaborations with repositories (e.g., Soil Science Society of America Journal is a member 648 of the Dryad Digital Repository), and many science societies (e.g., American Geophysical 649 Union, Ecological Society of America) are proactive about publishing research data and can 650 often provide guidance concerning appropriate repositories. Many research networks (e.g., 651 LTER, CZO (now CZ), NEON; see Section 4) facilitate the storage, curation, and accessing of 652 relevant datasets. Once stored in a repository and associated with a digital object identifier 653 (DOI), a soil dataset can be ingested by existing soil databases and further improve data 654 discoverability (e.g., ISRIC, ISCN). These large soil databases compile disparate datasets into 655 one format so that data users may ask research questions on broad spatial scales. Most recently, 656 manuscripts describing the contemporary landscape of publicly available SOC databases 657 (Malhotra et al. 2019) and the status of cross-organization communication about SOC (Harden et 658 al. 2017) highlight where SOC datasets can be deposited for reuse. The SOC Data Rescue and Harmonization Repository (https://github.com/ISCN/SOC-DRaHR) facilitates access to SOC 659 660 data via script sharing. The SOils DAta Harmonization (SoDaH) and Synthesis effort 661 (https://lter.github.io/som-website) provides a means for contributing SOC data to a database 662 comprised of LTER, CZO, and NEON SOC datasets, and a web application (and tutorial for its 663 use) that allows exploration of the compiled data. Combined, these initiatives demonstrate the rapid development of a multitude of databases where SOC data can be found, shared, and reused. 664 665

666 7. Conclusions

667 Soil organic C data and the ancillary datasets we describe above have much to contribute to our 668 understanding of the mechanisms governing Earth's SOC reservoir size and thus to our ability to 669 improve climate model accuracy. However, SOC and related data are increasingly viewed as 670 important for enhancing the understanding of processes in diverse disciplines, many of which are 671 not traditionally considered closely linked to soil science. Because SOC simultaneously 672 represents biotic production of reduced C compounds, serves as a resource for living biota, and 673 comprises a critical structural feature of soils, its influence on diverse disciplines is far-reaching. Thus, from population, community, and ecosystem ecology to hydropedology and soil physics, 674 675 SOC data have been instrumental in helping scientific communities understand processes at 676 scales ranging from the nanometer to the biosphere. As a result of the tremendous diversity of 677 disciplines in which SOC data have proven useful, practitioners from many non-soil-related 678 realms frequently express interest in quantifying SOC in their system of interest. We applaud 679 such efforts, and emphasize the need for standardizing collection protocols. We also highlight 680 how the development of multiple national and international research networks and online 681 repositories for SOC data make it possible to generate and share these data.

682

By defining a tiered sampling approach, we provide a springboard for those who recognize the value of using SOC as a metric for addressing their question of interest. We offer this approach as a framework for discerning the level of complexity an investigator may develop, and a starting point for understanding sampling and analysis methods. The world's community of scholars able and motivated to generate robust SOC datasets is broadening, and capitalizing on this growth using standardized approaches, the rapid growth of network science, and the burgeoning availability of analytical capacity and durable data repositories can benefit us all.

690

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	()		/		

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Author Manusc **Table 1.** Examples of the utility of SOC data (concentration, content, or depth distribution of those attributes) for understanding

1531 mechanisms driving environmental dynamics at scales ranging from the biosphere down to the population. Order roughly represents

1532 relevant spatial scale of studies in ascending order.

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Utility	Scale	Example reference(s)	Implications
SOC reflects the difference	Biosphere,	Kasting JF, Siefert JL. 2002. Life and the evolution of	Fixed C retained in a system serves as a
between ecosystem C gains and	ecosystem	Earth's atmosphere. Science 296:100-106.	contemporary demonstration of the CO_2
losses, and thus of a system's role		Kump LR. 2008. The rise of atmospheric oxygen. Nature	consumption and oxygen production so
in Earth's climate		451:277-278.	critical to the rise of atmospheric oxygen in
			Earth's past.
SOC availability and rates of	Pedon to	Sullivan PL, Stops MW, Macpherson GL, Li L, Hirmas DR,	Enhanced deep soil CO ₂ , whether from roots
mineralization modify weathering	watershed	Dodds WK. 2019. How landscape heterogeneity	or microbial mineralization of SOC, enhances
		governs stream water concentration-discharge	deep soil weathering and by extension soil
		behavior in carbonate terrains (Konza Prairie, USA).	formation
		Chemical Geology	
		10.1016/j.chemgeo.2018.12.002.	
SOC availability influences	Plot to	Robinson DA, Hopmans JW, Filipovic V, van der Ploeg	Changing biotic influences on soil structure
arrangement of soil solids and	landscape	M, Lebron I, Jones SB, Reinsch S, Jarvis N, Tuller M.	through SOC dynamics alters soil hydraulic
voids		2019. Global environmental changes impact soil	functioning
		hydraulic functions through biophysical feedbacks.	
		Global Change Biology 25: 1985-1904.	
SOC reflects degree to which a	Ecosystem	Brantley SL, Goldhaber MB, Ragnarsdottir KV. 2007.	The capacity of a system to extract nutrients
system relies on OM recycling		Crossing disciplines and scales to understand the	from decaying organic matter can be
instead of mineral weathering for		Critical Zone. Elements 3:307-314.	inversely related to that system's need to

nutrient release		Brantley SL, Megonigal JP, Scatena FN et al. 2011.	induce mineral dissolution and associated
		Twelve testable hypotheses on the geobiology of	soil weathering patterns.
		weathering. Geobiology 9:140-165.	
SOC over time at multiple depths	Ecosystem	Nave, L. E., G. M. Domke, K. L. Hofmeister, U. Mishra, C.	Carbon sequestration in reforesting topsoils
constrains estimates of potential C		H. Perry, B. F. Walters, and C. W. Swanston. 2018.	offsets a small percentage of greenhouse gas
sequestration by the forest sector		Reforestation can sequester two petagrams of carbon	emissions but accounts for >10% of the C
O		in US topsoils in a century. Proceedings of the National	sequestration needed to stabilize the forest
S		Academy of Sciences 115:2776-2781.	C sink beyond the mid-21st century.
SOC over time at multiple depths	Ecosystem	Richter DD, Markewitz D, Trumbore SE, Wells CG. 1999.	Surface horizons tend to accumulate C as
reveals how SOC can be lost due to		Rapid accumulation and turnover of soil carbon in a re-	ecosystems regenerate, but these effects are
nutrient demands of an ecosystem		establishing forest. Nature 400:56-58.	mitigated or even reversed in deeper
(U			horizons due to root nutrient uptake and
			subsequent OM decay as microbes meet
			their resource demand.
SOC depth distributions across	Ecosystem	Doetterl S, Berhe, AA, Nadeu E, Wang Z, Sommer M,	Erosion rates, dependent in part on soil type
landscapes can reveal patterns of		Fiener P. 2016. Erosion, deposition and soil carbon: A	and geomophology, influence the
lateral movement of material		review of process-level controls, experimental tools	distribution of SOC across a landscape, the
		and models to address C cycling in dynamic landscapes.	spatial distribution of its diverse forms, and
		Earth-Science Reviews 154:102-122.	its propensity for retention vs. loss.
SOC over time illuminates the time-	Ecosystem	Melillo JM, Frey SD, DeAngelis KM, Werner WJ, Bernard	Global-scale, anthropogenic perturbations
varying influence of temperature		MJ, Bowles FP, Pold G, Knorr MA, Grandy AS. 2017.	can influence SOC reservoir size via
regime on SOC stocks		Long-term pattern and magnitude of soil carbon	temporally variable, microbially-mediated
		feedback to the climate system in a warming world.	mechanisms
		Science 358:101-105.	

SOC demonstrates effects of N	Ecosystem	Entwistle EM, Zak DR, Argiroff WA. 2018.	Global-scale, anthropogenic perturbations
deposition on a system's capacity		Anthropogenic N deposition increases soil C storage by	influence the SOC reservoir size via
to generate and retain organic		reducing the relative abundance of lignolytic fungi.	suppression of key members of the soil
matter		Ecological Monographs 88:225-244.	microbial community
SOC data calibrates a model	Ecosystem	Muhammed SE, <u>Coleman K</u> , <u>Wu L</u> , Bell V A, Davies JAC,	Long-term SOC measurements in arable and
demonstrating linkages between		Carnell EJ, Tomlinson SJ, Dore AJ, Dragosits U, Naden	grassland systems provide a means of
SOC dynamics and those of N and P		PS, <u>Glendining MJ</u> , <u>Whitmore AP</u> , Tipping E. Impact of	understanding the long-term linkages among
(0)		two centuries of intensive agriculture on soil carbon,	the C, N, and P cycles in soils.
		nitrogen, and phosphorus cycling in the UK. Science of	
		the Total Environment	
		doi:10.1016/j.scitotenv.2018.03.378	
SOC data provide a key metric for	Ecosystem	Janzen HH. 2006. The soil carbon dilemma: Shall we	SOC is viewed as a metric of soil capacity to
understanding a soil's ability to		hoard it or use it? Soil Biology and Biochemistry	provide nutrients, but to do so requires loss
support critical ecosystem		38:419-424.	of that same reservoir via microbial
functions			transformations.
SOC is positively linked to plant	Community	Chen S, Wang W, Xu W, et al. 2018. Plant diversity	SOC measurements can help us understand
diversity		enhances productivity and soil carbon storage. PNAS	how plant communities drive SOC-mediated
0		doi/10.1073/pnas.1700298114.	ecosystem services
SOC is positively linked to plant	Community	Lange M, Eisenhauer N, Sierra CA, et al. 2015. Plant	SOC measurements can help us understand
diversity even when soil microbial		diversity increases soil microbial activity and soil	the intersection of plant and soil microbial
activity is enhanced		carbon storage. Nature Communications doi:	communities, and how those interactions
		10.1038/ncomms7707.	govern SOC-mediated ecosystem services
SOC scales with plant functional	Community	Fornara DA, Tilman D. 2008. Plant functional	SOC accumulation rates, not just stock sizes,
diversity		composition influences rates of soil carbon and	can be positively influenced by
		nitrogen accumulation. J Ecology 96:314-322.	complementary combinations of plant

			functional groups
SOC reveals differences in	Community	Martin PA, Newton AD, Bullock JM. 2013. Carbon pools	The timescale of recovery to antecedent
regeneration time of diverse		recover more quickly than plant biodiversity in tropical	conditions can differ for SOC stocks and
ecosystem attributes		secondary forests. Proceedings of the Royal Society B	biodiversity in some systems
		280:20132236.	
SOC availability relative to	Population	Min K, Lehmeier CA, Ballantyne IV F, Billings SA. 2016.	C availability in soils governs how microbes
nutrients influences microbial C		Carbon availability modifies temperature responses of	influence its possible fates of mineralization
allocation and stoichiometric		heterotrophic microbial respiration, carbon uptake	to CO2 vs. biomass growth
plasticity		affinity, and stable carbon isotope discrimination.	
		Frontiers in Microbiology doi:	
		10.3389/fmicb.2016.02083.	
SOC availability promotes the	Population	Langenheder S, Lindstrom ES, Tranvik LJ. 2006.	Availability of organic matter and abiotic
success of some microbial		Struction and function of bacterial communities	environmental conditions govern who can
populations over others		emerging from different sources under identical	prosper in the environment, ultimately
		conditions. Applied Environmental Microbiology	driving microbially-mediated ecosystem
<u> </u>		72:212-220.	functions
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Figure 1. Summary descriptions of soil features and properties to quantify or characterize, to

- gain an understanding of soil organic C (SOC) pool sizes and mechanisms of its formation,
- retention, and losses. Features are arranged into three tiers representing a gradient of complexity,
- from the simplest (Tier 1) to those requiring greater investigator investment (Tiers 2 and 3). For
- all Tiers, site-level data such as latitude and longitude, landscape position, and vegetation cover and type should be collected to contextualize SOC data.
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