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## **REGULAR PAPER**

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## DiceCT for fishes: recommendations for pairing iodine contrast agents with $\mu$ CT to visualize soft tissues in fishes

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## Abstract

Computed tomography (CT) scanning and other high-throughput three-dimensional (3D) visualization tools are transforming the ways we study morphology, ecology and evolutionary biology research beyond generating vast digital repositories of anatomical data. Contrast-enhanced chemical staining methods, which render soft tissues radio-opaque when coupled with CT scanning, encompass several approaches that are growing in popularity and versatility. Of these, the various diceCT techniques that use an iodine-based solution like Lugol's have provided access to an array of morphological data sets spanning extant vertebrate lineages. This contribution outlines straightforward means for applying diceCT techniques to preserved museum specimens of cartilaginous and bony fishes, collectively representing half of vertebrate species diversity. This study contrasts the benefits of using either aqueous or ethylic Lugol's solutions and reports few differences between these methods with respect to the time required to achieve optimal tissue contrast. It also explores differences in minimum stain duration required for different body sizes and shapes and provides recommendations for staining specimens individually or in small batches. As reported by earlier studies, the authors note a decrease in pH during staining with either aqueous or ethylic Lugol's. Nonetheless, they could not replicate the drastic declines in pH reported elsewhere. They provide recommendations for researchers and collections staff on how to incorporate diceCT into existing curatorial practices, while offsetting risk to specimens. Finally, they outline how diceCT with Lugol's can aid ichthyologists of all kinds in visualizing anatomical structures of interest: from brains and gizzards to gas bladders and pharyngeal jaw muscles.

### KEYWORDS

bio-imaging, brain, functional morphology, muscle, soft tissues

Matthew A. Kolmann and Ramon S. Nagesan should be considered joint first authors and made an equal contribution to this work.

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## 1 | INTRODUCTION

Bio-imaging has been central to the anatomical and histological sciences and is acquiring an ever-larger role in evolutionary biology and palaeontology more recently. The benefits of techniques like X-ray computed tomographic imaging (CT) are multifaceted. Not only can one generate CT or micro(µ)CT models which can be manipulated, dissected or scaled in silico, but these non-destructive radiological techniques also do not harm rare or fragile specimens (du Plessis et al., 2017; Hipsley et al., 2020; Lanzetti & Ekdale, 2021; Manzano et al., 2015; Rahman et al., 2012; Rawson et al., 2020; Sutton et al., 2016). Moreover, with the advent of three-dimensional (3D) printing technologies, which pair well with surface renders from CT scans, researchers and educators alike can turn specimens into outreach tools or instructional aids. This is significant because complex structures are better understood once held in-hand (Buser et al., 2020; Gidmark, 2019; Manzano et al., 2015; Staab, 2019). The contemporary imaging "revolution" holds promise for advancing research and delivering digital phenotypic libraries of biodiversity that could compare, one day, to the flood of data obtained from nextgeneration molecular "-omics" (Muñoz & Price, 2019).

Nonetheless, radiological techniques have only recently been modified for use in imaging fine-scale soft tissue morphologies, like nervous, gut, reproductive and muscle tissues. Some of the most promising of these techniques fall under the category of "contrast staining," whereby a chemical solution like osmium tetroxide  $(OsO_4)$ , Lugol's iodine (I<sub>2</sub>KI) or phosphotungstic acid (PTA) is gradually infused into a fixed specimen, rendering tissues increasingly radio-opaque upon uptake of the chemical stain (Descamps et al., 2014; Metscher, 2009a: Pauwels et al., 2013). The popularity of iodine-based staining techniques is due to the relatively inexpensive nature and low toxicity of these compounds relative to other stains, and the ease with which these solutions can be applied to specimens (Early et al., 2020; Gignac et al., 2016; Lanzetti and Ekdale, 2021; Metscher, 2009a,b). Although staining with Lugol's solution (either in aqueous or ethylic form) is not a particularly new technique, trailblazing authors like Metscher (2009a,b) and Gignac and Kley (2014) have made this one of the most widely used soft-tissue radiological imaging aids in the fields of evolutionary and organismal biology. One of the best contributors to the widespread use of Lugol's or "diceCT" techniques (Gignac et al., 2016) is the straightforward, recipe-like efforts that experts have developed for their colleagues in herpetology, ornithology and mammalogy (Callahan et al., 2021; Hedrick et al., 2018; Watanabe et al., 2019).

2019), and typically model organisms (Descamps et al., 2014), few evolutionary studies have offered a workflow for those of us exploring non-model animals (but see Camilieri-Asch et al., 2020; Kolmann et al., 2018; Rutledge et al., 2019). Moreover, fishes have some of the greatest diversity of organ and sensory modalities among vertebrates, from electric organs (EOs) that some fishes use for both communication and navigation, to the photophores of midwater (mesopelagic) fishes (the most abundant vertebrates by biomass on the planet), to the muscular slings of secondary jaws located in the pharynx of fishes like morays and cichlids (Crampton, 2019; Liem & Greenwood, 1981; Martin et al., 2022). For example, studies have made good use of staining agents like PTA for visualizing the complex sucker disk of remoras (Echeneidae), as well as sifting and filtering epibranchial organs in carp and gobies (Brodnicke et al., 2022; Cohen, Crawford, et al., 2020; Cohen, Flammang, et al., 2020; Cohen & Hernandez, 2018). Imaging the diversity of fishes promises to lend insights into the largest vertebrate radiation, but also serves as an anatomical atlas for animal models used for the study of human disease (Crampton, 2019).

The authors used contrast staining with Lugol's iodine alongside micro-computed tomography (µCT) scanning to visualize the soft tissue anatomy of preserved specimens across a diverse sampling of extant bony and cartilaginous fishes. This study has two primary goals: first, to provide biologists with a straightforward workflow for staining, visualizing and de-staining preserved fish specimens and second, to highlight the sorts of taxonomic and anatomical diversity that diceCT aids in visualizing. They address the considerations of the first goal using several objectives: (a) gauge differences in optimal staining across different-sized fishes; (b) examine the effect of body shapes (compressed or cylindrical) on stain time: (c) explore the effect of "batch" staining (staining more than one specimen in a container at a time) on stain times; and (d) contrast the efficacy of Lugol's solutions mixed in either water or 70% ethanol. Early studies have shown how Lugol's solutions can be mixed in either aqueous or ethylic solutions (Metscher, 2009a); because ethylic Lugol's solution should be (near) isotonic relative to specimen preservation fluid, the authors tested the utility of this technique alongside aqueous solutions (Gignac & Kley, 2014). Finally, they also address low-effort procedures for destaining specimens in collections. They discuss how these methods can best be used by ichthyological researchers writ large, from museums and collections, to biomedical facilities, and even in the classroom.

## 2 | MATERIALS AND METHODS

### 2.1 | Specimen selection and preservation

The specimens used in this study are all accessioned at the University of Michigan Museum of Zoology (UMMZ) Fish Collection (Table 1). The specimens vary in age (collection date) from less than 1 year to over 95 years old. All specimens were formalin fixed and preserved in a 70% ethanol solution prior to data collection. Forty individuals

### TABLE 1 Stained specimen demographics

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Species	Taxonomic authority	Family	Catalogue no.	No. of specimens	Standard length (mm)	Mass (g)	Age (years)
Acarichthys heckelii	Müller & Troschel 1849	Cichlidae	216417	6	38-92	1.2-22.7	50
Satanoperca jurupari	Heckel 1840	Cichlidae	203495	3	42-95	2.2-22	87
Pristolepis fasciata	Bleeker 1851	Pristolepididae	251870	3	55-100	4.0-60.9	46
Crenicichla lepidota	Heckel 1840	Cichlidae	206086	3	40-119	1.0-21.5	43
Channa limbata	Cuvier 1831	Cichlidae	240774	3	51-137	2.1-38	25
Bivibranchia bimaculata	Vari 1985	Hemiodontidae	252549	6	40-135	0.9-43.1	3
Parapriacanthus ransonneti	von Bonde 1923	Pempheridae	183100	1	53.71	4.1	93
Anabas testudineus	Bloch 1792	Anabantidae	218102	1	108.66	45	48
Argyropelecus aculeatus	Valenciennes 1850	Sternoptychidae	227765	1	43	2.7	38
Achirus lineatus	Linnaeus 1758	Achiridae	172750	1	80	10.5	67
Ancistrus cirrhosis	Valenciennes 1836	Loricariidae	206739	1	54	3.3	43
Steindachnerina bimaculata	Steindachner 1876	Curimatidae	207781	1	95	21.7	43
Cyphocharax helleri	Steindachner 1910	Curimatidae	252559	1	63	6.7	1
Eigenmannia virescens	Valenciennes 1836	Sternopygidae	252706	1	107	2.7	1
Macrognathus semiocellatus	Roberts 1986	Mastacembelidae	243168	1	131	5	24
Myripristis kuntee	Valenciennes 1831	Holocentridae	185695	1	122	62.6	58
Noturus gyrinus	Mitchill 1817	Ictaluridae	165173	1	56	3.1	69
Parexocoetus brachypterus	Richardson 1846	Exocoetidae	250075	1	136.8	30	93
Labroides dimidiatus	Valenciennes 1839	Labridae	185602	1	66.56	4	58
Dermogenys pusilla	Kuhl & van Hasselt 1823	Zenarchopteridae	155817	1	42.28	0.5336	93
Centrogenys vaigiensis	Quoy & Gaimard 1824	Centrogenyidae	100361	1	109.59	48	90
Labrus bergylta	Bauchot & Quignard 1973	Labridae	147279	1	121.42	44	95

Note: All specimens are from University of Michigan Museum of Zoology (UMMZ).

(n = 40) from 22 genera were selected from several major clades of cartilaginous and bony fishes (Table 1). The selected specimens encompass a range of body plans: laterally compressed to cylindrical, eel-like to armoured and so on. Body sizes (standard length, SL) range from 38.0 to 137.0 mm, and preserved body masses ranged from 1.0 to 62.6 g (Table 1). Figure 1 depicts the methodological workflow.

## 2.2 | Staining protocols

All specimens were stained in Lugol's iodine solution (Gignac & Kley, 2014; Metscher, 2009a). Staining in Lugol's iodine artificially increases the density of soft tissue structures, putatively through the binding of iodine atoms with lipid cells in the preserved specimens (Gignac & Kley, 2014). This permits visualization of soft-tissue features using X-rays that would otherwise pass through them unattenuated (Gignac & Kley, 2014; Metscher, 2009a) (Figure 1).

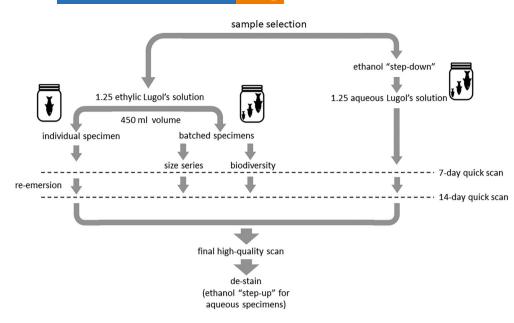
Lugol's iodine solution is most commonly a mixture of potassium iodide (KI), crystalline iodine (I<sub>2</sub>) and deionized water:  $I_2 + KI + H_2O$  (Gignac & Kley, 2014). Nonetheless, the authors stained 36 specimens in 70% ethylic Lugol's iodine, and 4 specimens in a more typical aqueous Lugol's solution. Henceforth, these two treatments will be referred to as "ethylic Lugol's" and "aqueous Lugol's," respectively. Both ethylic and aqueous Lugol's 1.25% solutions were prepared in

4-I (I) containers by mixing 100 g of KI with 50 g of I<sub>2</sub> with either 4 I of 70% EtOH or 4 I of deionized H<sub>2</sub>O. Solutions were mixed using a magnetic stir rod and stirring plate until chemical components were completely dissolved (taking 24–48 h). During mixing and for the duration of the study, containers of Lugol's solution were isolated from light, either by keeping the containers in an opaque plastic container or covered by a dark cloth. Specimens stained in aqueous Lugol's were prepared the same as described above for ethylic specimens, except for being subjected to a "step-down" procedure in different ethanol concentrations (70% to 50% to 25%) prior to staining (Callahan *et al.*, 2021) (Figure 1). This process lessens the potential for osmotic shock, desiccation, and deformation of specimens preserved in alcohol prior to staining in aqueous solutions.

The pH of Lugol's iodine solution has been reported to decrease during the staining process, becoming more acidic as time passes (Early *et al.*, 2020). Therefore, the authors measured pH of the Lugol's solution at the beginning and end of each of the size-series samples (Table 2) with a handheld digital pH meter (PCTSTestr, Oakton, Charleston, SC, USA). Nonetheless, measuring the pH of ethylic solutions can be difficult, and even commercial pH meters can be inaccurate (Kotrba & Schilling, 2017).

To compare stain uptake rates across different body sizes and shapes, the authors CT imaged an abbreviated size series for six taxa (n = 18, small, medium, large): threadfin acara *Acarichthys heckelii* 

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**FIGURE 1** Sample specimen preparation and experimental design workflow for the study. All specimens were formalin-fixed and preserved in 70% ethanol prior to the study

<b>TABLE 2</b> pH change in Lugol's solution from the beginning to the end of project
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Species	UMMZ catalogue no.	SL (mm)	Mass (g)	Start pH	End pH	Ethylic or H <sub>2</sub> O solution
Acarichthys heckelii	216417	38	1.2	6.5	5.13	Ethylic
A. heckelii	216417	65	7.1	6.5	5.13	Ethylic
A. heckelii	216417	64	6.4	6.5	5.3	Ethylic
A. heckelii	216417	92	22.7	6.5	5.13	Ethylic
A. heckelii	216417	41	1.5	6.5	5.18	Aqueous
A. heckelii	216417	41	1.7	6.5	5.18	Aqueous
Bivibranchia bimaculata	252549	45	1.2	6.5	5.18	Aqueous
B. bimaculata	252549	42	1.1	6.5	5.18	Aqueous
B. bimaculata	252549	40	0.9	6.5	5.11	Ethylic
B. bimaculata	252549	74	5.6	6.5	5.11	Ethylic
B. bimaculata	252549	69	5.7	6.5	5.43	Ethylic
B. bimaculata	252549	135	43.1	6.5	5.11	Ethylic
Channa limbata	240774	51	2.1	6.5	5.46	Ethylic
C. limbata	240774	79	7.7	6.5	5.46	Ethylic
C. limbata	240774	137	38	6.5	5.46	Ethylic
Crenicichla lepidota	206086	40	1	6.5	5.13	Ethylic
C. lepidota	206086	76	6.9	6.5	5.13	Ethylic
C. lepidota	206086	119	21.5	6.5	5.13	Ethylic
Pristolepis fasciata	251870	55	4	6.5	4.95	Ethylic
P. fasciata	251870	75	19.9	6.5	4.95	Ethylic
P. fasciata	251870	100	60.9	6.5	4.95	Ethylic
Satanoperca jurupari	203495	42	2.2	6.5	5.19	Ethylic
S. jurupari	203495	55	4.5	6.5	5.19	Ethylic
S. jurupari	203495	95	22	6.5	5.19	Ethylic

*Note*: All specimens are from University of Michigan Museum of Zoology (UMMZ). Abbreviation: SL: standard length.

(Müller & Troschel 1849), demon eartheater Satanoperca jurupari (Heckel 1840) and Malayan leaffish Pristolepis fasciata (Bleeker 1851), all of which are considered to have "laterally compressed" body shapes. Similarly, they stained series of two-spot pike cichlid Crenicichla lepidota Heckel 1840, dwarf snakehead Channa limbata (Cuvier & Valenciennes 1831) and Bivibranchia bimaculata Vari 1985, all considered to have "cylindrical" body shapes (Figure 1). These "batched" specimens (three individuals per species) were stained as species groups in 450 ml containers of 1.25% ethylic Lugol's, with a starting pH of 6.5. DiceCT studies vary in whether they stain specimens individually or together (i.e., "batched") - to evaluate the effect this has on stain uptake duration, the authors stained additional (n = 2)medium-sized specimens of A. heckelii (64 mm SL) and B. bimaculata (69 mm SL) individually (i.e., one specimen per jar) in 450 ml of 1.25% ethylic Lugol's. These specimens were subjected to short CT scans periodically, to check on the rate of stain penetration into the body cavity (see Supporting Information Table S1 for scanning parameters).

To test whether stain uptake rates and stain quality differed between ethylic and aqueous Lugol's solutions, the authors stained four (n = 4) additional small specimens of *A. heckelii* and *B. bimaculata* (two specimens per jar) in 450 ml of 1.25% aqueous Lugol's iodine. To increase the taxonomic coverage, and to gauge the effectiveness of Lugol's solution for imaging particular soft-tissue anatomies of interest (*e.g.*, EOs, photophores), they stained another 16 specimens from different taxonomic groups (Table 1) in 200–400 ml of 1.25% ethylic Lugol's. These specimens were CT scanned after 10 days, to confirm stain penetration into the body cavity (see Supporting Information Table S1 for scanning parameters below).

## 2.3 | Scanning protocols

All CT data were generated using a Nikon XTH 225ST (Xtek, Tring, UK)  $\mu$ -computed tomography scanner and then reconstructed using CT Pro 3D (Nikon Metrology, Tring, UK). 3D visualizations and segmentations were conducted in Dragonfly (version 2021.2, ORS, Montreal, QC, Canada), 3DSlicer (slicer.org; Fedorov *et al.*, 2012) and Volume Graphics (version 3.3, Heidelberg, Germany). All "quick" scans were primarily conducted at 100 kV, 200uA, 250 ms exposure, with 1601 projections and two frames averaged per projection (Supporting Information Table S1). These parameters resulted in a scan time of 13 min and 25 s, which was enough time to assess the level of staining uptake. The amperage, number of projections and/or frame averaging were altered for collecting final, volume-render quality scans, while the length of scan depended on specimen size and stain uptake (Supporting Information Table S1).

The size series and ethylic Lugol's-stained specimens were scanned in intraspecific batches with three specimens (one small, one medium and one large) packed together, then scanned and reconstructed as a single data set. Specimens were considered fully stained when the viscera (always the last body region to become evident) were clearly visible. Similarly, the aqueous Lugol's-stained specimens were scanned two specimens at a time (single species batches). The solo stained and diversity sample specimens were all scanned individually and using parameters that optimized image quality over scan time (Supporting Information Table S1). Before scanning, specimens were removed from their Lugol's bath, placed within 1.0 mm polyethylene tubing, labelled and then heat-sealed to limit desiccation during scanning (Figure 1; Callahan *et al.*, 2021). The specimen and its plastic housing were then placed in a styrofoam cup and stabilized with foam "packing peanuts" to limit movement (see Callahan *et al.*, 2021 for details of specimen stabilization for CT scanning).

## 2.4 | Statistical analyses

The authors used the R statistical coding suite to perform all analyses (www.r-project.org). They used ANCOVA to evaluate correlations between specimen size (mass, length), specimen age, body shape (compressed vs. cylindrical), staining solution (ethylic or aqueous Lugol's) on stain duration and pH change. They also used ANCOVA to appraise potential differences in stain time arising from the two staining solutions. For all analyses they used the *aov* function, coupled with a Tukey honest significant differences test (function *TukeyHSD*) for assessing significance. Figures plotting body size against stain duration were based on ordinary least squares (OLS) regression, and differences in stain time were visualized with boxplots. The authors considered *P*-values at or under 0.05 as significant for all analyses.

## 2.5 | De-staining

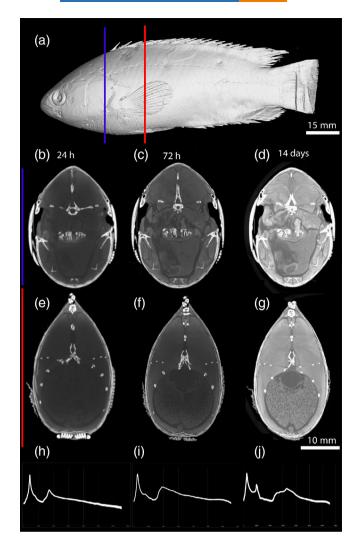
Following staining and scanning (see below) all specimens were destained in 70% EtOH (Lanzetti and Ekdale, 2021). If the specimens were part of the ethylic Lugol's staining group, then they were placed into fresh 70% EtOH. If the specimens were part of the aqueous Lugol's treatment, then they were "stepped up" to 70% EtOH, spending 2-3 days each at 25%, then 50%, and finally 70% EtOH solution (Figure 1). Destaining times vary based on size of specimens and how often fresh EtOH is replaced, but can take between 3 and 5 weeks (Callahan et al., 2021). Destaining EtOH must be changed as the Lugol's solution leaches from the specimen into the surrounding EtOH, turning it a reddish colour (for our purposes, destaining ethanol baths were changed only once). When the destaining EtOH has turned completely red, then it has reached saturation and must be changed. As the destaining continues the EtOH discolours less, and it is considered completed when the surrounding EtOH ceases changing colour. All waste ethanol and Lugol's iodine was disposed of in accordance with University of Michigan Environment Health and Safety chemical waste procedures.

## 3 | RESULTS

The authors diceCT scanned and stained a total of 40 specimens, which generated 19 quick scans and 37 high-quality scans (some

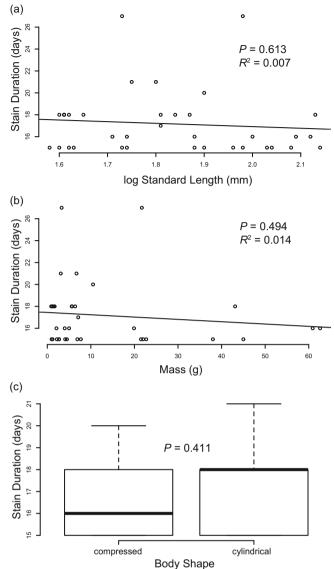
898





**FIGURE 2** Visualization of ethylic and aqueous Lugol's stain penetration into fish (a: *Anabas testudineus*) tissues over time. (b–d): Ethylic stain penetration after 24 h, 72 h and 14 days. (e–g): Aqueous stain penetration after 24 h, 72 h and 14 days. Insets: (h) changes in voxel range before, (i) during, and (j) at the completion of staining. Note the more uniform stain uptake in ethylic samples b–d vs. more differentiated tissues in e–g

individuals were scanned more than once). Optimally stained specimens, where different tissues were clearly differentiated in reconstructed slices, took over 2 weeks (15–18) days to fully saturate. Nonetheless, they noticed that most of the soft tissues of primary interest to researchers in the past (*e.g.*, brain, muscle) were visible and easily differentiated from the surrounding skeleton within 3–5 days of staining. Stain progression (*i.e.*, diffusion through the specimen) is clearly visible in transverse CT slices through the specimen (Figure 2), where a "halo" of more radio-opaque tissue gradually expands deeper into the viscera. The visceral cavity and associated organs are always the last body region to stain completely (Figure 2). The authors note that smaller specimens did stain slightly faster than larger specimens; nonetheless, the rate difference between larger and smaller specimens was non-significant in the analyses (length:  $R^2 = 0.007$ , P = 0.613; mass:  $R^2 = 0.014$ , P = 0.494) (Figure 3). They suspect that this relates to their



**FIGURE 3** Relationship of staining times in Lugol's solution relative to body size and shape. There were no noticeable differences in stain duration between specimens soaked either in aqueous or in ethylic Lugol's solutions

observation that superficial tissue layers stain faster in smaller specimens, whereas the viscera took a similar time to stain among all specimens. They did not observe a difference in stain time among their batch- or individually stained specimens (P = 0.92), nor a difference among the aqueous and ethylic stained specimens (P = 0.568) (Figure 3). They also document no difference in stain duration time for older or younger specimens (time specimens spent in collections; P = 0.204).

The authors did notice a slight decrease in pH in all the Lugol's baths, from an average starting pH of 6.1 to an ending pH of 5.18. Nonetheless, this decrease was not significantly different among aqueous or ethylic solutions (P = 0.979) or different-sized specimens (P = 0.750). Finally, they found no significance between pH change, change in mass or specimen age with specimen body shape or size (Figure 3; Table 2).

The authors were able to observe a variety of soft tissues and tissues of particular interest to ichthyologists and other comparative (a)

(d)

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 Iteration
 Image: Constraint of the second secon

14 days

 Internal parasites
 gizzard & gut
 muscle fibers

 FIGURE 4
 Tomographic slices through preserved specimens showing complete stain penetration and successful 3D renderings of structures of interest to ichthyologists. (a) Gill lamellae of Satanoperca jurupari. (b) Brain render of Noturus gyrinus. (c) Heart of Achirus lineatus. (d) Internal parasites in Geophagus abalios. (e) Gizzard of Steindachnerina bimaculata. (f) Skeletal muscle fibres from the jaw adductors of Channa limbata.

biologists. Nervous tissue, gastrointestinal tract, connective tissue (tendon, ligament) and muscle (smooth, cardiac and striated) were easily differentiated from surrounding tissues (Figures 4 and 5). They were also able to visualize the otophysic connection to the gas bladder in a soldierfish (Myripristis) (Figure 5b), and muscular slings in pike cichlid (C. lepidota) pharyngeal jaws (Figure 5c). Individual muscle fibres became apparent after 14 days in striated muscle (Figure 4). They were also clearly able to visualize reproductive structures in the climbing perch Anabas testudineus (Bloch 1792) (Figure 2). Gut tract, swim bladder and the viscera in general were more apparent after 14–20 days (Figure 4), e.g., the stomach and intestinal tract in taxa like boquiche Steindachnerina bimaculata (Steindachner 1876) (Figure 4e). Even internal parasites were obvious in some scans (Geophagus abalios López-Fernández & Taphorn 2004) (Figure 4d). Nonetheless, the authors were unable to visualize with any sort of detail either the photophores in deep-water hatchet fish or the EOs in the glass knifefish Eigenmannia virescens (Müller & Troschel 1849), after any duration of staining.

14 days

Segmentations made with 3D Slicer software suite and Volume Graphics (version 3.3.2)

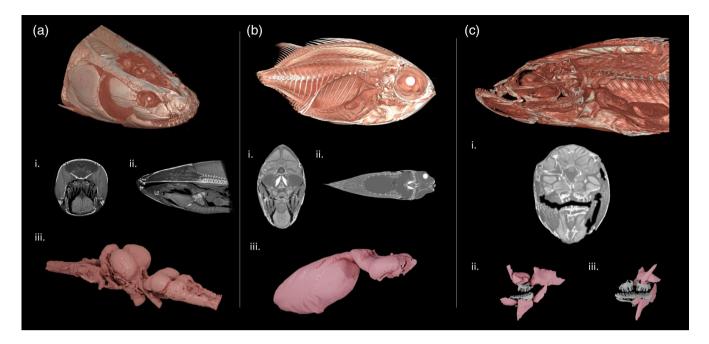
To assess the speed of destaining, the authors scanned two specimens after 7 days of destaining, one that was stained in aqueous Lugol's iodine and one that was stained in 70% ethylic Lugol's iodine. In both cases, each specimen still showed a significant amount of soft tissue staining, even though qualitatively it appeared that iodine was leaching out from each specimen, as evident by a decrease in reddish external coloration. Destaining can take an extended period, and it is not known if there are ways to accelerate the process. As in Callahan *et al.* (2021), the authors assessed a specimen to be "fully" destained when there was no visible leaching of Lugol's iodine into the destaining ethanol solution.

## 4 | DISCUSSION

The authors sought to provide insight into best practices for combining diceCT with preserved fish specimens, as well as evidence that morphologies of interest to ichthyologists can be visualized with diceCT. Overall, they see few practical differences in the implementation of either ethylic or aqueous Lugol's solutions for staining fishes. The former appears to stain tissues less discriminately, but more rapidly (Metscher, 2009a, 2009b), whereas aqueous Lugol's may provide better contrast among tissue types, at least at first. Curatorial personnel might be more inclined to use the ethylic technique, given that it limits potential osmotic stress on specimens compared to an aqueous Lugol's solution. Nonetheless, both methods sufficiently increase the contrast of soft tissues against the backdrop of the bony skeleton after just 2 weeks in solution (as in Gignac & Kley, 2014). The authors also found that specimens can be stained in small groups with little noticeable reduction in stain duration relative to specimens soaked individually. Their own experiences, however, lead them to recommend that when staining many specimens, it is best to do so in smaller

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14 days



**FIGURE 5** 3D volume renderings of soft tissue anatomies across the diversity of living fishes. (a) Segmented brain from bowfin [*Amia calva* L., University of Michigan Museum of Zoology (UMMZ) 235291], i., transverse slice through neurocranium, ii., sagittal slice through skull, iii., rendered brain; (b) rendered otic-swim bladder connection in squirrelfish (*Myripristis kuntee*, UMMZ 185695), i., transverse slice through neurocranium, ii., sagittal slice through skull, iii., rendered swim bladder and associated skeleton; (c) segmented pharyngeal jaw and associated muscular sling from the pike cichlid (*Crenicichla lepidota*, UMMZ 206086), i., upper and lower pharyngeal jaws and associated musculature in lateral view, ii., upper and lower pharyngeal jaws and associated musculature in frontal view

batches of *c*. 3–5 similarly sized individuals at a time (Figueroa *et al.*, 2023; Kolmann *et al.*, 2018). This is beneficial from a logistical standpoint, as many research groups do not have exclusive access to a CT scanner. Thus, having smaller and temporally staggered staining batches may help limit the disparity in stain duration among specimens while in queue for scanning (and absorbing more iodine in the interim). Finally, they found that despite differences in body size (mass, length) and body shape (cylindrical vs. compressed) among their specimens, a minimum 2-week bath in Lugol's solution was optimal for tissue staining in preserved fishes (Figure 3).

The authors did observe, albeit in only a few specimens, that extensive squamation might limit stain uptake in some fishes (*e.g.*, lined sole *Achirus lineatus* L. 1758; see Figure 4c). This was surprising for some samples, like flatfishes, given that their compressed body shape should be more amenable to better stain uptake given their large surface area-volume ratio. Nonetheless, even some of the most intensively sheathed specimens in the authors' data set, like armoured catfishes (Loricariidae), had similar stain durations to non-armoured taxa, suggesting that there is not a clear rule concerning squamation and its effect on staining time.

Researchers might also want to use diceCT for larger specimens than what was used for this study; the average size fish specimen in the UMMZ collection is 50–75 mm. Several of the authors have found that in these cases, removing specific regions of interest from large specimens, and staining these samples rather than a whole specimen, can be helpful to reduce stain times (see Gignac & Kley, 2014). For these dissected specimens, a 1- to 2-week stain duration is generally more than sufficient. The authors also point out that slight incisions can be made into the body cavity of specimens to increase the immediate surface area available for stain uptake (essentially staining from within and without). Curators will be understandably hesitant to approve destructive practices like these; nonetheless, larger (and herbivorous) fish specimens frequently have their abdomens perforated in the field for more thorough fixation. These same incisions can reduce stain duration, as well as used for targeted injection of Lugol's into the viscera (skinning specimens can be helpful too; Gignac *et al.*, 2016). Another option for increasing stain uptake may lie in periodically replacing old solutions with fresh Lugol's to maintain a high diffusion gradient, especially if the Lugol's solution becomes lighter in coloration during staining (Gignac *et al.*, 2016; Gignac & Kley, 2014).

#### 4.1 | Curatorial concerns considered

The authors documented a decrease in the pH of the Lugol's solution over the duration of staining. Nonetheless, they could not replicate the drastic decline in pH reported by Early *et al.* (2020), with their observed values (4–6 pH) being nowhere near the acidity (2–3 pH) required to dissolve hard tissues like bone (Fernández-Jalvo *et al.*, 2014; Nikiforuk & Sreebny, 1953). These reports of low pH can be offset by buffering Lugol's solutions prior to staining specimens [see Dawood *et al.*, 2021; Gray (pers. comm., February, 2022), and stabilizing with Sorenson's phosphate buffer also acts as a tissue shrinkage preventative, which the authors recommend for fragile or rare

specimens. The authors posit that improper storage of Lugol's solutions (i.e., exposure to light and photodecomposition of iodine) might be contributing to the declines in pH recorded by some studies. As post hoc support of these claims, we left fully mixed aqueous 1.25% Lugol's solution in a glass jar exposed to light over two weeks, measuring pH at the beginning and end of the process. The pH of this solution dropped from 5.7 to 4.6, even without a specimen present providing some anecdotal evidence that improper storage of Lugol's could account for pH drops. Dawood et al. (2021) suggested that pH drops could be a consequence of potassium cations (K<sup>+</sup>) released from solution as triiodide  $(I_3^-)$  was absorbed by specimen tissues. Photodecomposition of Lugol's produces triiodides and elemental iodine (Johnson & Herrington, 1927) potentially producing potassium cations in a similar fashion as above. Free K<sup>+</sup>, in turn, can bind to hydroxides, thereby increasing the concentration of free hydrogen (H<sup>+</sup>) and lowering pH. However, measurement of pH in ethylic solutions can be inexact and both our methods and previous studies may not be considering the inaccuracies inherent to measuring pH in natural history collections (Kotrba & Schilling, 2017).

Although these concerns are clearly alarming for collections personnel, the authors would mention that the relative safety of Lugol's solution over other, harsher chemical stains (*e.g.*, PTA, osmium tetroxide) should also be considered, as well as the reduced environmental impact of Lugol's disposal over these other methods. Finally, although some iodine will never completely leave specimens, they further document the relative ease with which Lugol's can be removed from specimens with only periodic exchange of stock ethanol needed over a few months' time.

The authors suggest the following for researchers interested in using museum collections for diceCT: (a) try to request specimens from large lots (i.e., only stain non-unique specimens); (b) aid curatorial staff in staining and destaining procedures to offset already high staff workloads; and (c) consider collecting your own samples, with a prior agreement in place with the collections that the deposited specimens will be used for diceCT. DiceCT can facilitate the widespread, repeatable and readily democratic dissemination of specimen-based research. By depositing diceCT data on data repositories such as Morphosource (https://www. morphosource.org, Duke University), Dryad (https://datadryad.org/stash) and Deep Blue Data (https://deepblue.lib.umich.edu/data, University of Michigan), researchers can conduct collections-based research when travel or funding is limited. These repositories can track downloads, user statistics and geographic information, allowing curatorial staff to gauge how, where and when their collections are being used virtually. This extends the utility of a single specimen beyond that which is contained within a jar and allows collections to expand their usability to researchers who are not capable of visiting in person or to whom, for various reasons, sending loans is not possible or risky.

# 4.2 | What can you see (and what cannot you see) with diceCT?

The authors were successful in imaging myriad morphologies of interest to both ichthyologists and comparative anatomists with diceCT. They JOURNAL OF **FISH**BIOLOGY

were able to clearly discern muscles from the surrounding skeleton in some specimens within 2 days of staining with aqueous Lugol's solution, like what has been documented for other vertebrates (Gignac & Kley, 2014). Other anatomical subjects of specific interest to ichthyologists, like the otophysic connection (auditory structure connecting the braincase, vertebrae and swim bladder), pharyngeal jaw muscles, and the epibranchial organ were present after just 5 days (Figures 4 and 5). Nonetheless, they did not have success in visualizing photophores or the EO, at least in the two taxa (deep-sea hatchetfish, *Sternoptyx* sp. and the glass knifefish *Eigenmannia*, respectively) sampled. Nonetheless, one of the authors (Matthew A. Kolmann) has seen some success in visualizing the EO in electric rays (*e.g., Narcine*) with diceCT in the past.

It is perhaps not that these tissues do not stain properly, but rather that differentiation of specialized tissue (electrocytes) from surrounding tissues is obscured even with microCT. This observation suggests that coupling diceCT methods with nanoCT or "soft" X-ray tomography may hold promise for visualizing the more fine-scale differences in cellular and tissue structures between, for example, striated muscle and electrogenic tissues. Nano-scale CT machines, which are available as desktop units (Brunke et al., 2007), visualize structures at the sub-micron scale (0.5 µm or 500 nm) and are already available at many core facilities working on bone microstructural or even cellular differences (Peyrin et al., 2011; Zuluaga et al., 2014). These techniques are generally being used for more biomedical or model systemrelated research, in vertebrates like zebrafish (Ferstl et al., 2018), but nanoCT coupled with contrast-staining holds great promise for comparative anatomy (Khoury et al., 2015). It is our hope that nanoCT and contrast-staining can be used to visualize finer-scale structures like photophores and EOs in fishes using these emerging technologies.

#### 4.3 | Summary and general recommendations

DiceCT methods are appropriate for use beyond preserved museum or biomedical specimens. When using fresh material, the authors and others recommend that tissue fixation (in 10% formalin, but other solutions work too) is a good first step for specimen preparation (Descamps et al., 2014; Gignac & Kley, 2014, 2018). After proper fixation is complete, staining specimens in a 1%-3% aqueous or ethylic Lugol's solution for 10-14 days is sufficient to observe most soft tissues with radiological methods for specimens in the size range used in this study. Differentiation among tissues is easier to observe after 14 days in stain, and presumably iodine uptake by specimens will plateau as the diffusion gradient ablates. When using aqueous Lugol's solution, make sure to slowly transition ethanol-preserved specimens to water using a hydration series before staining (Figure 1). Likewise, consult with curatorial staff if they would prefer specimens to be soaked in buffered Lugol's solution to offset potential pH drop and soft tissue shrinkage (Dawood et al., 2021). It is recommended to stain several similar-sized specimens at once. This approach saves time, maximizes the lifespan of staining solutions and minimizes chemical waste. When staining larger specimens, discuss with curatorial personnel and obtain permission to partially dissect specimens, if

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reducing stain time is pertinent (injection with Lugol's, in the authors' experience, does not help penetration). Short-duration test CT scans (c. 30 min) provide efficient means to assess adequate stain penetration and tissue discrimination before commencing with more costly, full-length scanning. Finally, de-staining cannot remove the entirety of Lugol's solution from specimens, but soaking specimens in ethanol and periodically replacing this fluid as it becomes discoloured (Callahan *et al.*, 2021) reduces cost and time investment needed for returning specimens (close) to their original condition.

## AUTHOR CONTRIBUTIONS

Matthew A. Kolmann and Ramon S. Nagesan, with input from Randal A. Singer, Hernán López-Fernández and Matt Friedman, conceived and designed the study. Ramon S. Nagesan, Matthew A. Kolmann, Samuel R. Borstein, Rodrigo Tinoco Figueroa collected the data. Matthew A. Kolmann, Ramon S. Nagesan, Samuel R. Borstein, Rodrigo Tinoco Figueroa, and James V. Andrews analysed the data. Matthew A. Kolmann, Ramon S. Nagesan, Randal A. Singer, Hernán López-Fernández and Matt Friedman drafted the initial version of the manuscript, and all authors contributed to final versions of the manuscript.

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#### DATA AVAILABILITY STATEMENT

Scan data for this project is available *via* the University of Michigan Library's Deep Blue Data repository. DOIs for each data object are provided in Appendix S1.

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