# CURRENT RESEARCH IN PRODUCT DESIGN FOR AUTOMATED ASSEMBLY

by

Mark Jakiela Graduate Student

Report No. UM-MEAM-83-16

Research Funded by International Business Machines Corp.

Participating Faculty:

P. Papalambros

A.G. Ulsoy

R.A. Volz

T.C. Woo

Ann Arbor September 1983

# ABSTRACT

This paper reviews significant work done to date on product design to promote automated assembly. The paper is divided into three main sections: feeding and orienting components, assembly simplification, and parts mating/modification studies.

# TABLE OF CONTENTS

INTRODUC	TION	I	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	1
FEEDING	DNA	OR	ΙE	rne	i.	1G	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2
SIMPLIFI	CATI	ON		•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	8
PARTS MA	TINC	A	NI	N	101	) I F	TIC	CAT	ric	NC	•	•	•	•	•	•	•	•	•	•	•	•	•	•	13
RESEARCH	DIE	REC	T	ON	IS	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	20
SUMMARY		•	•	•	•	•	٠	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	21
APPENDIX	. 1	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	22
APPENDIX	2	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	23
REFERENC	ES		_			_	_	_	_	_	_			_				_						_	24

# INTRODUCTION

The paper is structured to discuss subtopics of product design for automated assembly rather than the work of specific individuals. The three major subtopics are:

- 1. Feeding and orienting of components prior to assembly.
- 2. Assembly simplification (reducing the number of parts).
- 3. Parts mating and modification studies.

A large portion of the paper discusses the work of Geoffrey Boothroyd of the University of Massachusetts at Amherst. This seemingly disproportionate emphasis is justified because Boothroyd's work concerns part design more than the work of other researchers. Boothroyd's studies of the economics of automated assembly, however, are not discussed. Two application examples of Boothroyd's "Design for Assembly" method are given in an appendix.

Finally, potential research directions are discussed and an extensive list of references is given.

## FEEDING AND ORIENTING

Feeding and orienting are the assembly operations prior to mating the parts and fastening them together.

Boothroyd has done much to quantify the feeding and orienting properties of parts. His primary motivation is to optimize part design for feeding and orienting in a vibratory bowl feeder (figure (1)). Vibration caused by an oscillating magnetic

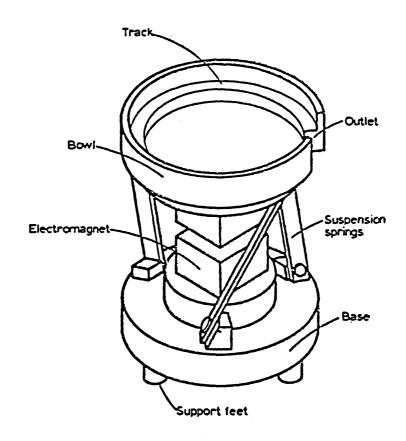


Figure (1): Vibratory bowl feeder[2].

field causes the parts to feed up a helix track on the inner wall of the bowl. On this track are the part orienting mechanisms. The left half of figure (2) shows a passive orienting mechanism. Parts that already are correctly oriented are allowed to pass through for assembly; parts that are improperly oriented are forced off the track back into the bowl. An active orienting mechanism (the rail ahown on the right), on the other hand, forcibly orients all the parts approaching it.

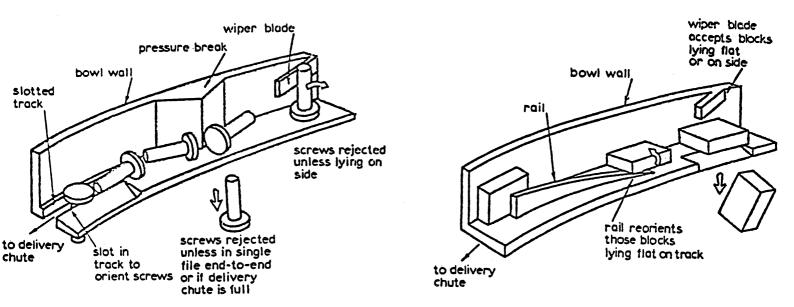


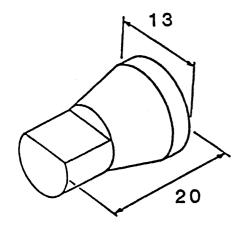
Figure (2): Passive (left) and active orienting mechanisms[2].

Boothroyd quantifies the "feedability" and "orientability" of a part with a five digit code based on the part size, part geometry, and other part properties. An example of this coding system is given below. This code number is essentially a figure of merit for the feeding and orienting properties of the part. The basic part design principles that lead to a desirable code number are actually quite simple:

- 1. Avoid parts that tangle and nest with each other.
- 2. Obtain perfect part symmetry if possible.
- 3. If perfect symmetry is not possible, exaggerate asymmetry.

Parts that tangle and nest will be very difficult to seperate from one another and begin on the feeding track. Parts that are symmetric have identical orientations that increase the probability of a correctly oriented part. A strongly asymmetric part facilitates the design of a suitable orienting mechanism.

Figure (3), along with the charts in appendix (1), gives an example of the Boothroyd coding system. The "envelope" of the part is the minimal cylinder or rectangular prism that would



Part with Feeding and Orienting

Code 22400 (OE = 0.37, CR = 1.5)

(dimensions in mm)

Figure(3): Example of Boothroyd coding system[1].

enclose the part. Because the envelope for this part is a cylinder with a length/diameter ratio of 1.54, we see from Chart (4) that the first digit is "2". The row and column numbers chart (5) give respectively the second and third digits. symmetry is defined as some symmetry with respect to the axis of the envelope and alpha symmetry is defined as some symmetry with respect to an axis perpendicular to the major axis. Because this part has a beta symmetric chamfer the second Boothroyd digit is the appropriate row number "2". Because the part has a beta asymmetric projection in both the side and end surfaces, the third digit is found as the column number "4". The fourth and fifth digits describe non-geometric properties of the part. Using chart (7), because the part is non-flexible the fourth digit is the row number "0", and because the part is nonsticky the fifth digit is the column number "0". Figure (4) Boothroyd code is "22400". shows an enlargement of the box of chart (5) specified by the second and third Here we see the parameters OE (Orienting digits. efficiency) and FC (partial Feeder Cost) highlighted. These two parameters are used in Boothroyd's economic modeling equations. Although a discussion of these equations is not pertinent to this paper, it is obvious that the orienting efficiency should be maximized and the partial feeder cost should be minimized.

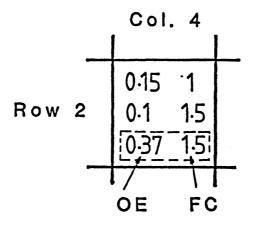


Figure (4): Appropriate box of chart (5)[1].

Figure (5) shows examples of part redesign to imrove the Boothroyd code. Unfortunately, this figure is from an earlier Boothroyd publication[2] and these code numbers do not correspond to the charts given in appendix (1). The threaded stud is improved by making it symmetric; the fork gap is widened to prevent tangling; a non-functional hole is added to to the plate to achieve symmetry; and the cone on the pin is made more prominent to to increase orientability.

Finally, figure (6) shows examples of non-functional changes to promote feeding and orienting. The upper half of the figure shows how part design changes that prevent tangling increase feedability. The lower half shows how a non-functional change to the geometry of the part can allow easier orienting.

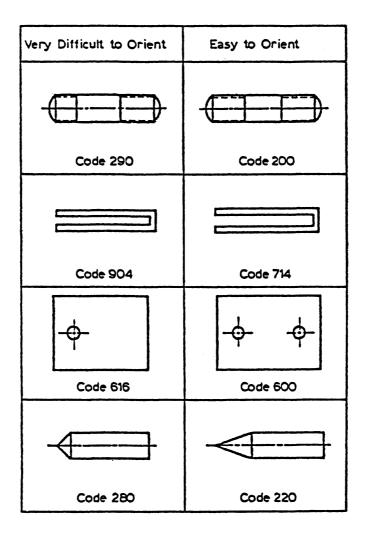


Figure (5): Improvements in Boothroyd code[2].

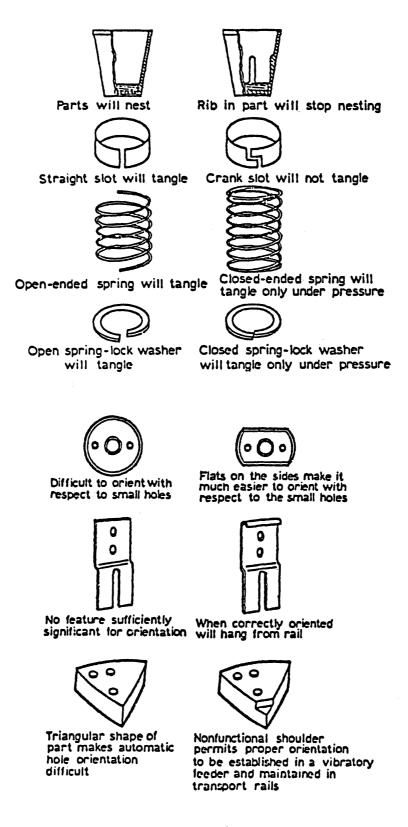


Figure (6): Nonfunctional changes to promote feeding and orienting[2].

#### SIMPLIFICATION

Assembly simplification encompasses two major ideas. First, to reduce the number of parts in the assembly, and second, to optimize the gross motions required to fit the parts together. This gross motion before part insertion is known as "part choreography".

Reducing the number of parts is one of the most effective ways to reduce the assembly cost. If the number decreases, the assembly time and therefore the assembly costs also decrease. Reducing the number of parts, however, usually entails making the individual parts more complex. This might require more costly manufacturing operations (e.g. die casting) that nullify any expected savings. Appendix (2) gives an example of an industrial redesign with fewer parts of somewhat increased complexity that still effected a considerable savings. interesting to note that most of the parts eliminated were some type of fastener. This hints that the other major problem with reducing the number of parts is decreasing the "repairability" of the assembly. Perhaps in the near future disposable assemblies will become more common if they allow considerable reductions assembly cost.

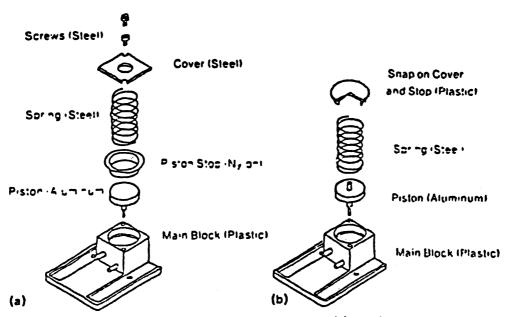


Fig. 1 Pneumatic piston subassembly Current design (a) has 7 parts, the proposed design (b) has 4 parts.

Figure (7): Reducing the number of parts[17].

The optimal choreography for most assemblies is to insert every part on the preceding part in a vertically downward direction. This has been called a "pancake structure". (8) shows an automobile alternator assembled in this manner. There are several reasons why this choreography is favorable. First, gravity is used to secure the parts. This can simplify or eliminate many jigs and fixtures. Also, this choreography facilitates the design of a rotary index table assembly machine. The machine heads are easily designed to be directly above the assembly stations on the rotating table. Figure (9) shows that past practice is evidence of of these reasons. It is seen that direction (1) is the most frequent direction of insertion and that simple peg in hole and screwing insertions are the most common operations in this direction. Figure (10) shows a usual consequence of designing a pancake assembly. A large base part is required to interface with the work carrier and support the rest of the assembly.

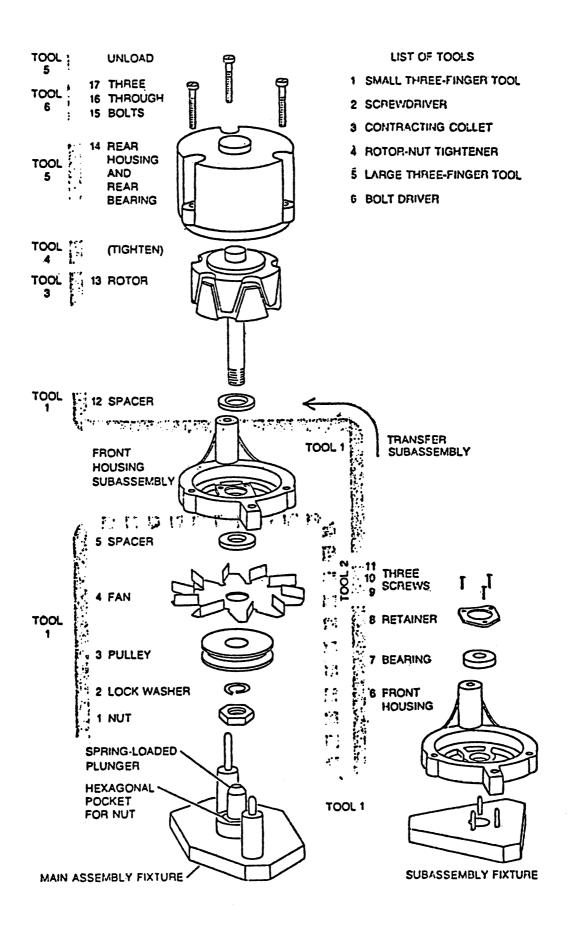


Figure (8): Part choreography showing pancake structure[5].

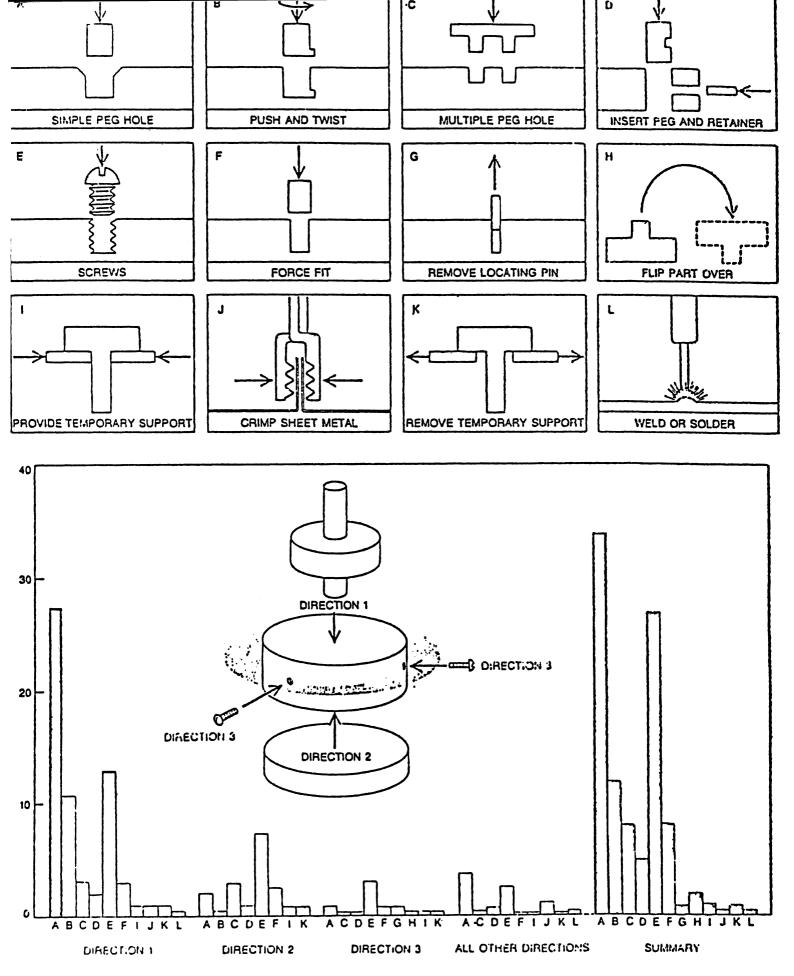


Figure (9): Evidence of pancake structure[5].

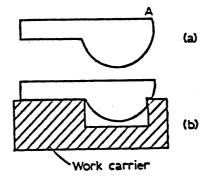


Figure (10): Large base part for pancake structure[2].

# PARTS MATING AND MODIFICATION

Parts mating and modification studies concern how parts contact, fit, and fasten together. The term "mating" refers to the way two parts interface and the term "modification" refers to part redesign to optimize this interfacing.

What is called "insertion" is actually made up of two phases: location and insertion. "Location" is the process of aligning the parts within tolerable limits that will allow them to be moved to their final positions. The most common part design feature that promotes location is the ordinary chamfer. Figure (11) shows the simple function of the chamfer. In the upper sketch, insertion is impossible because of the lateral misalignment. In the lower sketch, on the other hand, the same misalignment is tolerable because of the chamfer. The net effect is to make the pins seem smaller during initial insertion, relying on some compliance in the system as the insertion is completed.

Looking even more closely at the interface between a peg and hole yields further, more specific, information. Figure (12) presents the definations of "wedging" and "jamming" derived by S. Simunovic of the Charles Stark Draper Laboratory. Both definitions depend upon angular misalignment. "Wedging" is defined as angular misalignment impeding insertion when the ratio L/D is less than the coefficient of friction of the interface. Further force applied anywhere on the end of the peg will only deform the peg or the hole or both. "Jamming" is defined as angular misalignment impeding insertion when the ratio L/D is greater than the coefficient of friction. Further force applied in the proper location will cause the insertion to continue.

The upper row of figure (13) shows some important effects related to these definitions. On the left it is seen how a lateral misalignment becomes an angular misalignment: the peg contacts the chamfer of the part and the compliance of the tool holding the peg allows it to tilt as it slides down the chamfer.

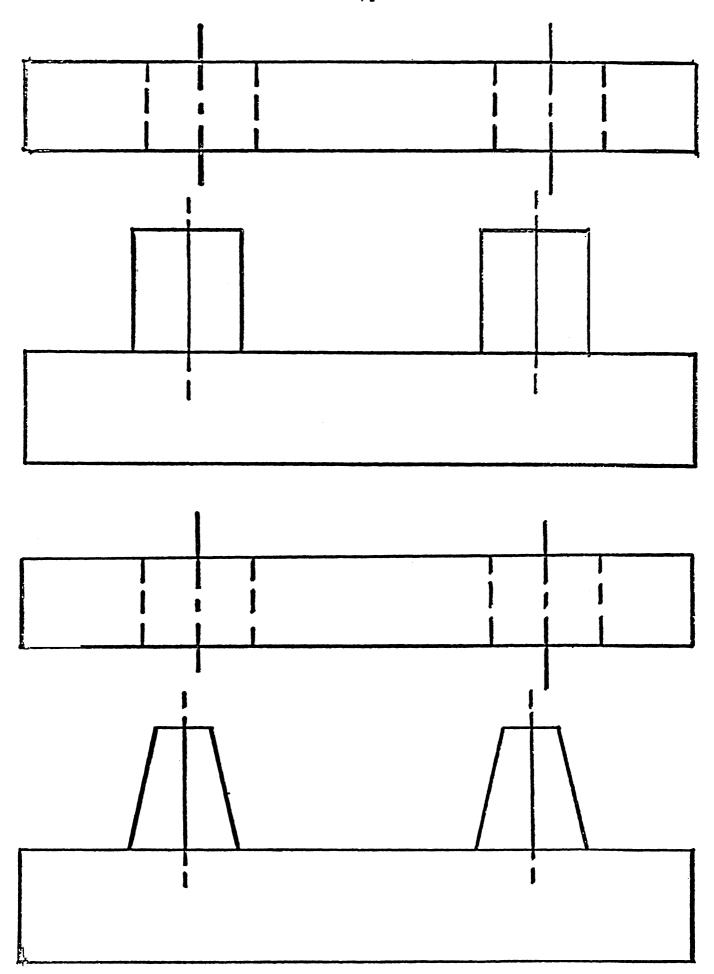
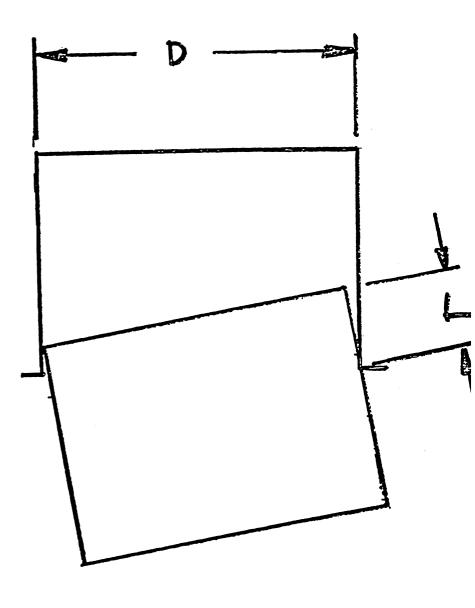


Figure (11): Function of a chamfer.

vedging"



JAMMING"

与人人

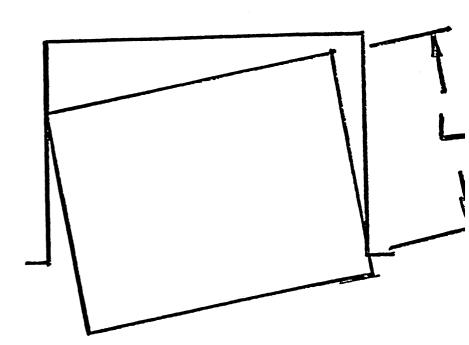


Figure (12): Wedging and jamming.

Eventually, the opposite side of the peg touches the opposite side of the hole causing two-point contact and possible wedging or jamming. In figure (d) of the top row is shown the resulting insertion "funnel". This can be defined as the locus of allowable angular misalignment as a function of the depth of the start of two-point contact. The center row of figure (13) shows the forces that arise as the insertion takes place. The bottom row shows the compliance required of the gripper and the force it puts on the part (a,b). In (c,d) it is seen that if the force was applied in the proper location it would promote insertion: (c) suggests that a good way of applying the contact force would be to pull the peg into the hole, allowing it to rotate about this lower point as the insertion proceeds.

This idea lead to the development, at the Charles Stark Draper Laboratory, of the Remote Center Compliance end effector (RCC) shown in figure (14). The device consists of cascaded independent translational and rotational compliance mechanisms. Lateral error or angular error or combinations of both can be tolerated. The effect is the desired result described above. The peg behaves as if it the force is applied at the pulling point, or "remote center". This idea of cascaded compliances is common to many end effectors, both instrumented and non-instrumented. Counterweights are added to the device to allow insertions not from directly above.

Finally, a brief example is given of a parts modification to promote assembly. Figure (15) shows a nonfunctional boss incorporated into the design to interface with the "V" jaws of the gripper. This allows a very simple gripper to handle both the pillars and boss/plate parts.

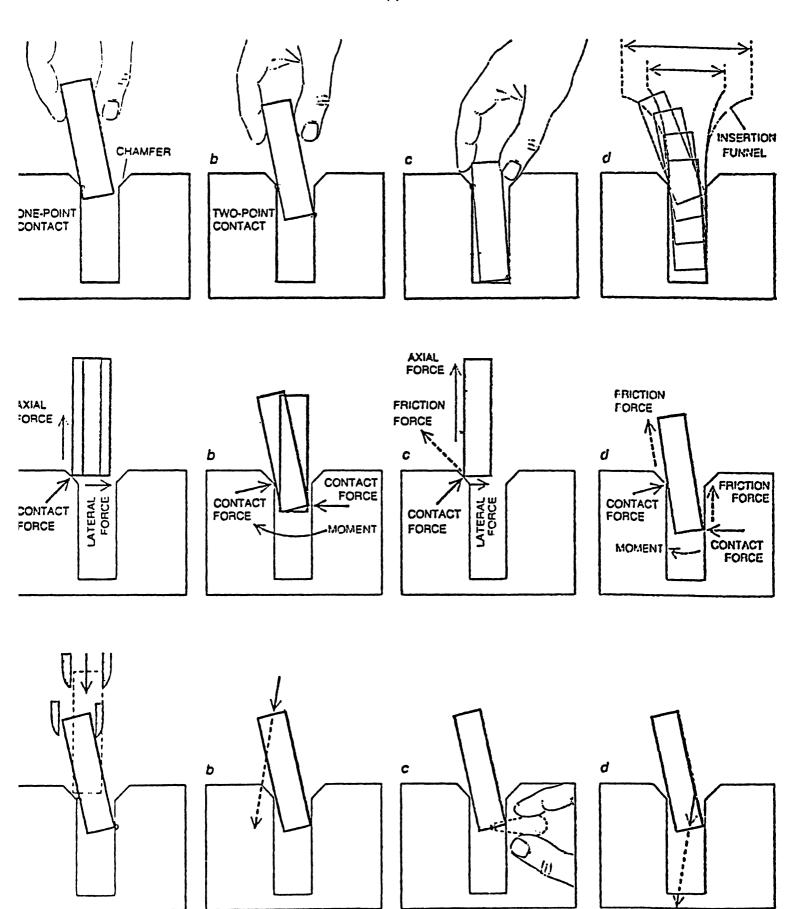


Figure (13): Insertion funnel and compliance[5].

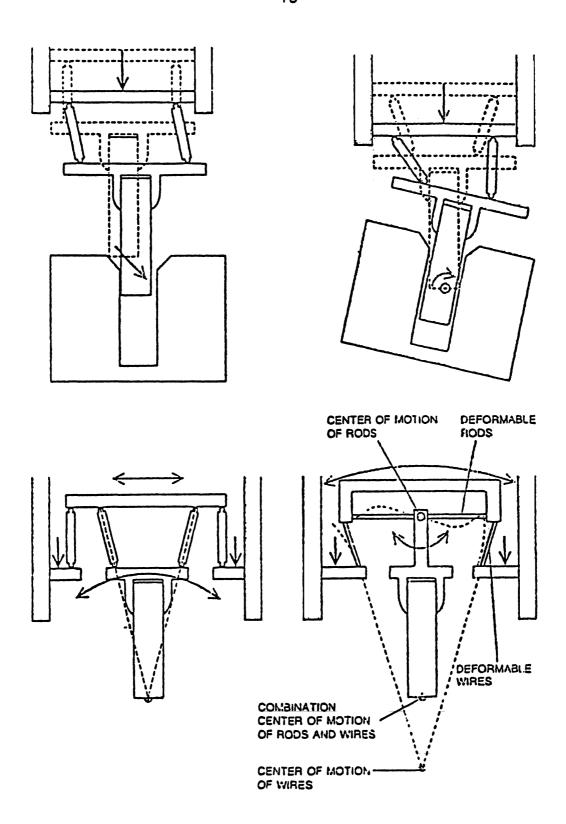


Figure (14): Remote center compliance device[5].

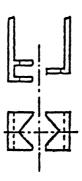


Figure 2. V jaw type gripper.

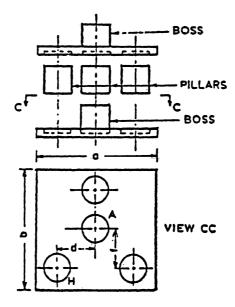


Figure (15): Part modification to promote parts mating[19].

## RESEARCH DIRECTIONS

One of the areas the author is now investigating is the use of the Boothroyd data in a knowledge-based consulting system. The hope is that such a system would allow a designer to achieve a part with desirable assembly properties with a single design synthesis effort. This is in contrast to the more traditional iterative method of design, followed by Boothroyd analysis, followed by redesign.

Other areas include integrating the Boothroyd data into a group technology data base, the relationship of the Boothroyd data to a high level automated assembly programming language (such as IBM'S AUTOPASS), and part design to promote insertion (part design rather than end effector design).

## SUMMARY

This paper has discussed product design to promote automated assembly. A strong foundation of research experience and experimental results has been created. Others must draw upon this knowledge to solve the problems that will arise as assembly is automated to a higher degree.

# APPENDIX 1

Boothroyd Coding System for Automatic Handling and Assembly

On the following pages are reproductions of the Boothroyd automatic handling and assembly coding charts[1].

# **AUTOMATIC HANDLING**

## FIRST DIGIT

۸L (1	DISCS L/D < 0.8 <sub>(2)</sub>	0
ROTATIONAL (1)	SHORT CYLINDERS $0.8 \le \text{L/D} \le 1.5$ (2)	1
ROTA	LONG CYLINDERS L/D > 1.5 (2)	2
ONAL	FLAT A/B $\leq$ 3 A/C $>$ 4 (3)	6
NON-ROTATIONAL	LONG A/B > 3 (3)	7
NON-R	CUBIC A/B ≤ 3 A/C ≤ 4 (3)	8

#### **NOTES**

- 1. A part whose basic shape is a cylinder or regular prism whose cross-section is a regular polygon of five or more sides is called a rotational part. In addition, triangular or square parts that repeat their orientation when rotated about their principle axis through angles of 120° or 90° respectively are rotational parts.
- 2. L is the length and D is the diameter of the smallest cylinder than can completely enclose the part.
- 3. A is the length of the longest side, C is the length of the shortest side and B is the length of the intermediate side of the smallest rectangular prism that can completely enclose the part.

# AUTOMATIC HANDLING — DATA FOR ROTATIONAL PARTS (first digit 0, 1 or 2)

	KL I		_						•		6	·		•				
firs dig		0.3 1 0.15 1.5 0.45 1.5		t its metric)				part is requirir							ature o	or featu	res	
	ا	\		part is symmetrical about its	(see note 2)	st	eps, o	symmet r chami seen in	ers	•	ns,			mmetri		ves or f	lats	slightly asymmetric or small features less than D/10
IDE — URFAC		2		is symme	note 2)	on s	ace	on ei surfa		on be side		thro groc or fi	ove lat	0		n groove seen in		and L/10 OR holes or re- cesses which cannot be
rincipal axis	EN	IRFACES		<u> </u>		only		only		surfa			view	sur	end face	suri	side face	seen in outer shape of silhouette
<u>*</u>			·	0		2	<u>'</u>		}		4		5	-	6		7	8
	part is ALPH symmetric (see note 1)	iA	0	0.7 0.7 0.9	1 1 1	0.15	1 1 1	0.5 0.2 0.9	1 1 2	0.3 0.15 0.45	1 1 1	0.35 0.2 0.9	1 1 1	0.2 0.2 0.9	1 1 2	0.5 0.2 0.9	1 1 2	
	part can be for supported by protruding flat center of mast porting surface	large end or ange with as below sup-	1	0.4 0.3 0.9	1 1 1	0.2 0.1 0.45	1, 1	0.25 0.1 0.9	1. 1 2	0.2 0.1 0.45	1 1 1	0.2 0.1 0.9	1 1 1	0.1 0.1 0.9	1 1 2	0.25 0.1 0.9	1 1 2	
	BETA symme chamfers on external surf (see note 3)		2	0.4 0.3 0.75	1 1 1	0.15 0.1 0.37	1 1.5 1.5	0.25 0.1 0.25	1 1.5 3	0.15 0.1 0.37	1 1.5 1.5	0.35 0.2 0.5	1 1.5 1	0.1 0.05 0.5	1 1.5 3	0.25 0.1 0.5	1 1.5 2	
in feature or see note 1)		on both side and end surface(s)	3	0.5 0.2 0.85	1 1 1	0.15 0.1 0.43	1 1.5 1.5	0.25 0.1 0.25	1, 1.5 2	0.15 0.1 0.43	1 1.5 1.5	0.2 0.1 0.5	1 1.5 1	0.1 0.05 0.5	1 1.5 2	0.25 0.1 0.5	1, 1.5 2	REQUIRED.
c (code the main d orientation) (see	BETA symmetric grooves holes or recesses (see note 3)	on side surface only	4	0.5 0.1 0.85	1 1 1	0.15 0.1 0.43	1 1.5 1.5	0.25 0.1 0.25	1 1.5 2	0.15 0.1 0.43	1 1.5 1.5	0.2 0.1 0.5	1 1.5 1	0.1 0.05 0.5	1 1.5 2		1 1.5 2	HANDLING
part is not ALPHA symmetric features requiring end-to-end		on end surface(s) only	5	0.5 0.2 0.6	7 7 7	0.15 0.1 0.27	1 1.5 1.5	0.25 0.1 0.25	1 1.5 2	0.15 0.1 0.27	1 1.5 1.5	0.2 0.1 0.45	1 1.5 1	0.1 0.05 0.45	1 1.5, 2	0.25 0.1 0.45	1 1.5 2	MANUAL!
rt is not AL	BETA symme features with responding e features (see	no cor- xposed	6															
اَعْ الْمَ	reatures (see	note 4)		0.6	. 1	0.27	1.5	0.25	_2	0.27	1.5	0.45	1 7.75.4	0.45	2	0.45	2	
	BETA asym reatures or end surface	n side or	7			0.27	2	0.25 0.1 0.25	. 1 1.5 3	0.1 0.05 0.27	1 1.5 2	0.1	3	0.1 0.05 0.5	1 1.5 3	0.25 0.1 0.5	1 1.5 3	
	slightly asymi or small featu amount of as beature size le D 10 and L/10	ures; ymmetry or ess than	8					- 1	ΛΆΝΙ	JAL H	AND	LING	REQL	IRED		Spanis et al.		The second secon

KEY: OE FC

# AUTOMATIC HANDLING— DATA FOR NON-ROTATIONAL PARTS (first digit 6, 7 or 8)

	ker OE FC				(code	1.1B or B ≤ 1 the main fea ent surfaces 1	ture or featur	res which disti dimensions)	inguish the		
first digit :	$\nabla$ $\nabla$		A > 1.1B and B > 1.1C		os or chamfer allel to —	s (2)		rough grooves rallel to —	(2)	holes or recesses	other - including slight
E .	7 D 0.45 1.5 8 D 0.3 2		B > 1.1C	X axis and > 0.1C	Y axis and > 0.1C	Z axis and > 0.1B	X axis and > 0.1C	Y axis and > 0.1C	Z axis and > 0.1B	> 0.1B (cannot be seen in silhouette)	asymmetry (3), fea- tures too small etc.
			0	1	2	3	4	5	6	7	8
	part has 180° symmetry about all three axes (1)	0	0.9 1	ł	1	1	0.5 1		0.6 1		MANUAL HANDLING REQUIRED

Υ	Z 8	<b>&gt;</b>				th		eatur	eature, de, then c						ore		
Š		>			ps or c	-	rs (2)				rough g rallel to		(2)		holes or recesses > 0.1B		other - including slight
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			X av and > 0		Y as and > (		Z ax and > 0		X axi and > 0.		Y as and > 0		Z a and >		(cannot be seen in silhou	ette)	asymmetry (3), fea- tures too small etc.
•			0		1		2		3		4			5	6		7
<del>ار</del> 5	about X axis	1	0.4 0.5 0.4	. 1 1	0.6 0.15 0.6	1 1 1	0.4 0.25 0.4	1.5 2 2	0.4 0.5 0.2	1 1	0.3 0.25 0.3	7 7 7	0.7 0.25 0.15	1.5 1.5	0.4 0.25 0.1	2 3 2	
part has 160° symmetry about one axis only (1)	about Y axis	2	0.4 0.4 0.5	1 1 1	0.3 0.2 0.15	1 1	0.4 0.25 0.5	1.5	0.5 0.4 0.2	1 1	0.3 0.25 0.15	1	0.4 0.25 0.15	1 1 2	0.4 0.25 0.15	2 2 2	, a
part h about	about Z axis	3	0.4 0.3 0.4	1 1 1	0.3 0.2 0.2	1	0.4 0.25 0.4	1.5 2 2	0.4 0.3 0.2	1	0.3 0.25 0.15	1 1	0.4 0.25 0.15	1.5 2 2	0.4 0.25 0.15	2 2 2	MANUAL HANDLING REQUIRED
(s) (non) (4)	orientation defined by one main feature	4	0.25 0.25 0.15	1 1 1	0.15 0.1 0.14	1 1.5 1	0.15 0.24 0.15	1.5 2 1	0.1 0.2 0.1	1	0.15 0.1 0.05	1 1.5 1	0.1 0.15 0.1	1.5 2 1.5	0.15	2 3 2	NUAL HANDI
port has no symmetry code the main teature(s) that define the orientation) (4)	orientation defined by two main teatures and one is a step, chamfer or groove	6	0.2 0.1 0.05	2 3 2	0.15 0.1 0.05	2 3.5 2	0.1 0.1 0.05	2.5 4 2.5	0.1 0.1 0.05	2 3 2	0.15 0.1 0.05	2 3.5 2	0.1 0.1 0.05	2.5 4 2.5	0.1	3 5 3	¥ •••
port has code th that det	other - in- cluding slight asym- metry (3) etc	9						MAN	IUAL HA	NDL	ING RE	QUIR	ED				

# AUTOMATIC HANDLING-ADDITIONAL FEEDER COSTS, DC

					parts	will not	tangle or	nest	tangle	or nest	but not se	everely		
	FIGUR ADDE	O TO F	C,		not	light	lig	ţḥt	not	light	lig	ht	severely nest	severely tangle
	OBTAI CHAR				not sticky	sticky	not sticky	sticky	not sticky	sticky	not sticky	sticky	seve	se, tar
					0	1	2	3	4	5	6	7	8	9
	nd to feeding	ale	non- flexible	0	0	1	÷, 2.	3	2.	. 3	<b>-3</b>	4		4.3
1sive	of tend ing fee	not delicate	flexible	1	2	<b>3</b> 5.	4	5.	4.	5-	<b>5</b>	6-		
non-abrasive	parts do not te overlap during	ate	non- flexible	2	.1	- 2	3.	4	2.3	4	4.	5.5		
and no	parts overl	delicate	flexible	3	3	4	5	6	5	6	6	7	<u>.</u>	*
small a	erlap	not delicate	non- flexible	4	2	3	3	4	4	<b>5</b>	4	5	2	
يَّدُ	end to over	not deli	flexible	5	4	5	5. 31	67	<b>6</b> -	7	6	7.5		
parts	tend g leec	ate	non- flexible	6	3.	4	4	-:5.	5	. 6	5	64		
	parts to during	delicate	flexible	7	5	6 €	6	7.5	智慧	8	7.	8		T. C.

			ver	y small p	arts			l	arge parts	5	
		rota	tional	nc	on-rotatio	nal	rotat	ional	nc	n-rotatio	nal
		L/D≤1.5	L/D > 1.5	A/B ≤ 3 A/C > 4	А/Ь > 3	A/B ≤ 3 A/C ≤ 4	L/D≤ 1:.5	L/D > 1.5	A/B ≤ 3 A/C > 4	A/B > 3	A/B ≤ 3 A/C ≤ 4
		0	1	2	3	4	5	6	7	8	9
parts are very small or large but are nonabrasive	8	2	2	2	2.5	22	9.*	9	9	-9	9-

			part	s will not	severely	tangle or	nest			
		s	mall part	.5		large	parts	very sm	all parts	nest
		ation defi tric featu		orientati fined by geometri		on de geo- eatures	on de- non-geo- atures	de- o- ures	de- n-geo ures	tangle or r
	non-f	exibl <b>e</b>				ation c by geo featu	ation by no feat	ation 2y ge feat	ation by no featu	
	do not overlap	overlap	flexible	do not overlap	overlap	orienta fined l metric	orienta fined l metric	orienta fined t metric	orienta fined t metric	severely
	0	1	2	3	4	5	6	7	8	9
d rasive parts 9	2	4	4		****	9		4.	Allender en se Allender en se	

# RELATIVE WORKHEAD COST, WC

								ng down rec d location (5		holdir proce locati	ss(es) to m	equired d aintain c	luring subse	quent and
					•	to align	6)	not easy to position (n provided f purpose)	o features		y to align position (	6)	not easy to position (no provided for purpose)	o features
!	Kev:	PART A	t		no resistanc to insertion	e resista to inserti		no resistance to insertion	resistance to insertion (7)	no · resistanc to insertion	to .	nce r	no resistance to insertion	resistance to insertion (7)
		NOT SE	CURE	D	0	1		2	3	6	7	<u>'</u>	8	9
		from		0	1	1.	5	1.5	2.3	1.3	2		2	3
addition of any part (1) where no final securing is taking place (2)	ż	vertically above		1	1.2	1	6	1.6	2.5	1.6	2.	1	2.1	3.3
part (1 g is tak	straight line insertion	not from	ľ /	2	2	3		<b>3</b> ,	4.6	2.7	4		4	6.1
f any curin	str.	vertically above (3)	1//		· · · · · · · · · · · · · · · · · · ·									
addition o no final se place (2)			<i>Y /</i>		no screwi			plastic defoi	mation imm	ediately af	ter insertio	on		
addi no f		rtion not ight line	//		deformati immediat	ion		plastic ben	ding		ing or simi c deforma		screv imm after	ediately
	mot	ion (4)	/		insertion ( press fits,				y to align tion (no	piusti	not easy or position	to align	_	
			•		pui	นส์ อวเ	ign on (6)	feature for the	s provided purpose)	gn on (6)	features for the p	provided	15	lgn oce
		PART S. IMMED			easy to align and position (6) no resistance to insertion	not easy to align or position and/or resistance to insertion	easy to align and position (6)	no resistance to	insertion resistance to insertion (7)	easy to align and position (6)	no resistance to insertion	resistance to insertion (7)	easy to align and position (6) no resistance to	not easy to align or position and/or resistance to screwing (7)
vhere lace	ي	vertically above			0	1	2	3	4	5	6	7	8	9
art (1) v iking p	straight:line insertion	not		3	1.2	1.9	1.6		3.6	0.9	1.4	2.1	0.8	1.8
addition of any part (1) where final securing is taking place	stra	from vertically above (3)		4	1.3	2.1	. 2.1	m. 100 1 672 10	4.8	112	1.5	2.3	1.3	
tion of securi				5	2.4	3.8	3.2			1.8	2.8	4.2	146	21
addi final	strai	tion not ght line on (4)			4									
	mon	OII (4)				anical fast already ir			pro	-mechanic cesses (par place)		g	non-f	astening esses
						or locali		Ę		metallurgio processes	al		20	
					T			ormatic I the	etc.)	addii mate		cesses	parts (orientii nt etc.)	ses
2		SLPARA OPERAT			bending or similar processes	rivetting or similar processes	screwing or other processes	bulk plastic deformation (large portion of the part deformed)	no addition of material (fric- tion or resis- tance welding, e	soldering processes	welding or brazing	chemical processes (adhesive bonding	manipulation of parts or sub-assembly (orienting, fitting, adjustment etc.)	other processes (liquid insertion etc.)
place	ka part ka pon	solicis -	1		0	1	2	3.	4	5	6	7	8	9
	for part av Jed	s afe		9	1.6	0.9	0.8		1.2	1.1	1.1	0.8	1.5	

# APPENDIX 2

Application Examples of Boothroyd's Design for Assembly System

The first example[1] shows a redesign and the associated reduction in assembly costs. Note that assembly costs were cut by approximately a factor of nine but manufacturing costs were not considered.

The second example[18] shows an actual industrial application of the Design for Assembly System. Here it is important to note that the total product cost was reduced by 36%.

1- complete assembly

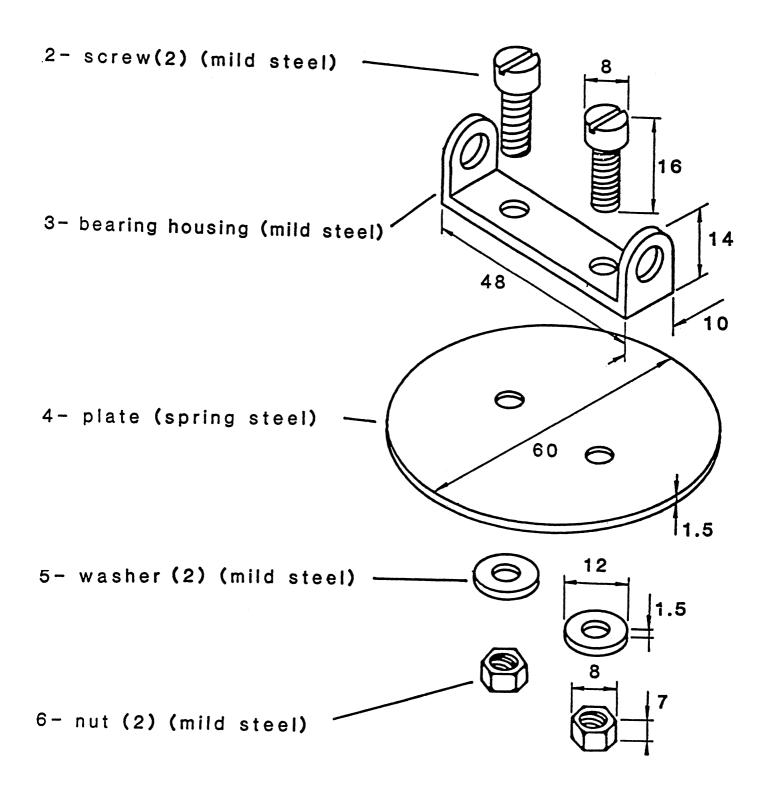


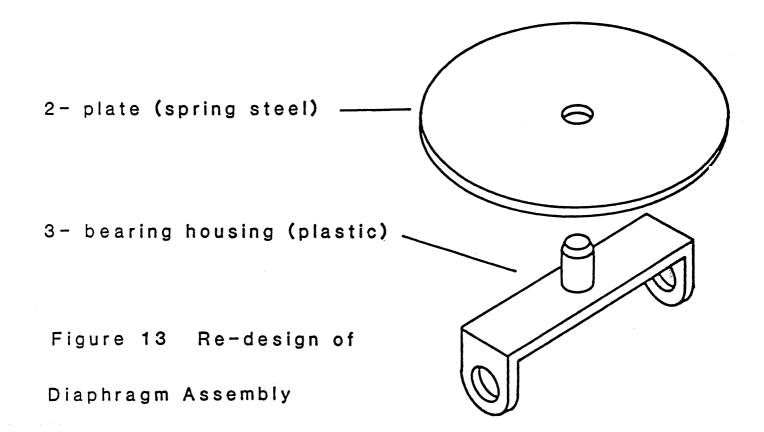
Figure 10 Diaphragm Assembly (dimensions in mm)

required rate of assembly 30	if Assembly ight	nut	washer	plate	bearing housing	screw				design efficiency = $\frac{0.09 \times NM}{CA}$ = 0.03 $\mu$	
14	figures for estimation of theoretical sarts	_	0	-	0	0				Ч	¥Z
13	operation cost, cents (2) x [(8) + (12)]	0.36	0.36	3.42	Lħ·0	0.56				5.17	ర
12	cost of automatic insertion per part, $ID \times 30.0 = ID$	0.12	0.12		<b>ት</b> 7∙0	0.22					***************************************
11	difficulty rating for automatic insertion, DI	7	7		†	3.6				G2 > 5	3
10	relative workhead		_	required	2	8.1	·			x WC if FR < 60	= WC if FR ≥ 60
6	two-digit automatic sinsertion code	00	00	נבטר	80	39				의도	DI = W
8	cost of automatic handling per part.	90.0	90.0	embly	0.23	90.0					Column 11:
7	difficulty rating for automatic TO ,gnilbnsh	7	7	a558A	891	7					
9	maximum basic feed rate, FM	131	87.5		18.7	56.3				x CR if FR < FM	x CR if FR = FM
5	relative feeder cost, CR = FC + DC	_	_	Marual	_	-				31,5	외조
4	orienting efficiency, OE	0.7	7.0	ζ_	0.25	0.3				<u> </u>	10 E
3	five-digit automatic Spoo gnilbnard	10000	00000	00800	72500	00011				$FM = 1500 \times \frac{OE}{V}$	part 'size'
2	samit for finnes of times operation is carried visuoenstlumis too	7	7		_	7					
-	part ID No	9	2	4	3	7					

Figure 11 Worksheet for Diaphragm Assembly

Name of Assembly	Diaphragm Assembly		plate				$\operatorname{design} \operatorname{efficiency} = \frac{3 \times NM}{TM} =$	
6	figures for estimation of theoretical sarts muminim							MN
8	stnep cost, cents (7) x 4.0		3.42					СМ
7	operation time, seconds (2) x [(4) + (6)]	·	8.56					TM
9	manual insertion time per part		6.5					
5	lsunsm tigib-owt sboo noitnesni		80					
4	emis gaibned Isunem per part		2.06					rst
3	two-digit manual sooc gnilbned		13					'd & Dewhu
2	number of times the operation is carried out consecutively							© 1982 Boothroyd & Dewhurst
-	oN Olineq		4					© 191

Figure 12 Manual Assembly of Diaphragm Plate



								_1	
30		3		iing				0.32	
required rate of assembly	Name of Assembly Diaphragm Assembly (re-design)	bearing housing	plate	separate fastening operation				design efficiency =	5
14	figures for estimation of theoretical arts	_	_					7	ž
13	operation cost, cents (2) x [(8) + (12)]	0.24	77∙0	1.0				0.57	ర
12	cost of automatic insertion per part, CI = 0.06 × DI	0.12	0.12	11.0					
11	difficulty rating for automatic insertion, DI	7	7	8-				09 > 2	8
10	relative workhead cost, WC	_	1	6.0				DI = 100 x WC if FR < 60	= WC if FR ≥ 60
6	two-digit automatic eboo noitiesni	00	00	16				고 = 3도	DI = W
8	cost of automatic handling per part, $CF = 0.03 \times DF$	0.12	01.0						Column 11:
7	difficulty rating for automatic TO .gnilbnsd	3.85	3.43					¥	<u>ء</u>
9	maximum basic feed rate, FM	15.6	17.5					A CR If FR <	E A
5	relative feeder cost, CR = FC + DC	_	1					a. 3;	= 60 × CR
4	orienting efficiency, OE	0.5	L·0					ă	۵
3	oisemosus sigib-evit eboo gnilbnsd	82000	00000						part 'size'
2	number of times operation is carried out simultaneously	_	_					<u>U</u> × 005 = W1	
1	Part I.D. No	3	7						Column 6:

Figure 14 Worksheet for Re-design of Diaphragm Assembly

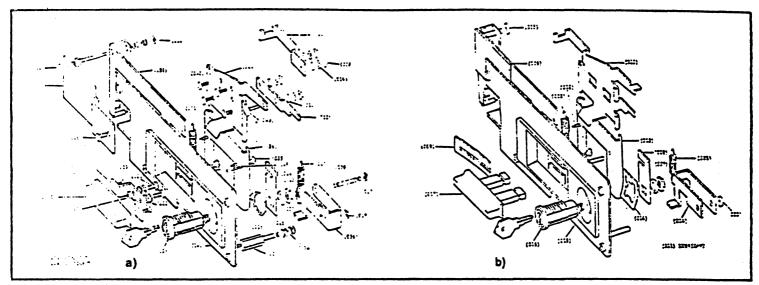


Fig. 1. Latch Mechanism: (a) existing design, (b) proposed re-design for ease of assembly.

Table 1 Redesign of Xerox Latch Using the UMass System							
	Old Design	New Design	Savings	% Change			
Manual Assembly Efficiency	4.8%	22.5%					
Total Number of Parts Theoretical Min Number of Parts	62 10	17 10	45	73%			
Estimated Assembly Time (Min.)	6 90	1.48	5.42	79%			
Estimated Assembly Cost	\$2.76	\$0.59	\$2.17	79°5			
Estimated Parts Cost	\$9.80	\$7.44	\$2.36	24° è			
Total Product Cost	\$12:56	\$8.03	\$4.53	36%			

#### REFERENCES

- 1. Boothroyd, G., <u>Design for Assembly-A Designer's Handbook</u>, The University of Massachusetts at Amherst, 1981.
- 2. Boothroyd, G., Murch, L., Poli, C., <u>Automatic Assembly</u>, New York and Basel, Marcel Dekker Inc., 1982, (Engineering-Transportation Library call # TJ1317 .B661).
- 3. den Hamer, H.E., <u>Interordering-A New Method of Component Orientation</u>, New York, Elsevier Scientific Publishing Co., 1980, (Engineering-Transportation Library call # TJ1317.5.H351).
- 4. Esken, R., "Automatic Assembly," Mechanical Engineering, 1960, V. 82, No. 5, pps. 40-42, (Engineering-Transportation Library call # TJ1 .M49).
- 5. Whitney, D.E., Nevins, J.L., "Computer-Controlled Assembly,"

  <u>Scientific American</u>, V. 238, No. 2, pps. 62-74, (Engineering-Transportation Library call # T1 .S415).
- 6. McCalloin, H., Alexander, K.V., Pham, D.T., "Aids for Automatic Assembly," Proc. First International Conference on Assembly Automation, IFS (Publications) Ltd., 35-39 High St., Kempston, Bedford, England, 1980, pps. 313-323, (Engineering-Transportation Library call # TJ1317 .I581).
- 7. Reuleaux, F., <u>Kinematics of Machinery</u>, Dover, New York, 1963, pps. 96-114, (Engineering-Transportation Library call # TJ175 .R443).
- 8. Whitney, D.E., "Discrete Parts Assembly Automation-An Overview," ASME, New York, Paper 78-WA/DSC-11, 1978.
- 9. Engleberger, J.F., "Robot Arms for Assembly," ASME, New York, Paper 78-WA/DSC-37 1978.
- 10. Boothroyd, G., Ho, C., "Natural Resting Aspects of Parts for Automatic Handling." ASME, New York, Paper 76-WA/Prod-40, 1976.

- 11. Rozen, C., Nitsan, D., "Some Developments in Programmable Automation," <u>Manufacturing Engineering</u>, Sept. 1975, pps. 26-30, (Engineering-Transportation Library call TJ1180 .A1 T67B).
- 12. Takeyasu, K., Goto, T., Inoyama, T., "Precision Insert Control Robot and Its Application," ASME, New York, Paper 76-Det-50, 1976.
- 13. Lynch, P.M., "An Economic Guideline for the Design of Programmable Assembly Machines," ASME, New York, Paper 77-WA/Aut-2, 1977.
- 14. Kondoleon, A.S., "Results of Programmable Assembly Machine Configuration," SME, Dearborn, Michigan, Paper MS77-753, (Engineering-Transportation Library call # TS176 .S68.
- 15. Lieberman, L.I., Wesley, M.A., "The Design of a Geometric Data Base for Mechanical Assembly," IBM Research Report RC-5489, June 1975, (Available in CRIM Robot Systems Library).
- 16. Wesley, M.A., "Robotics and Geometric Modeling," Yorktown Heights, New York, 10598, IBM T.J. Watson Research Center, Computer Sciences Dept., (Available in CRIM Robot Systems Library).
- 17. Boothroyd, G., "Design for Producibility-The Road to Higher Productivity," Assembly Engineering, March 1982.
- 18. Boothroyd, G., Dewhurst, P., "Computer-Aided Design for Assembly," Assembly Engineering, Feb. 1983.
- 19. Heginbotham, W.B., Tewari, N.K., "A mechanized assembly system-Its influence on component design and tolerances,"

  International Journal of Production Research, V. 16, No. 1,
  1978, pps. 77-85, (Engineering-Transportation Library call # TS155 .A1 162).
- 20. Watson, P., "A Multidemensional System Analysis of the Assembly Process as Performed by a Manipulator." SME

- Technical Paper MR76-613, 1976, (Engineering-Transportation Library call # TS176 .S68).
- 21. Abraham, R.G., Stewart, R.J.S., Shum, L.Y., "State of the Art in Asaptable-Programmable Assembly Systems," SME Technical Paper MS77-757, 1977, (Engineering-Transportation Library call # TS176 .S68).
- 22. Hill, J.W., "Force Controlled Assembler," SME Technical Paper MS77-749, 1977, (Engineering-Transportation Library call # TS176 .S68).
- 23. Nevins, J.L., Whitney, D.E., et. al., "What is Remote Center Compliance and What Can It Do?," Charles Stark Draper Laboratory Report P-728, November 1978, (Available in CRIM Robot Systems Library).
- 24. Nevins, J.L., DeFazio, T.L., "Industrial Assembly Part-Mating Studies," Charles Stark Draper Laboratory Report P-919, September 1979, (Available in CRIM Robot Systems Library).
- 25. DeFazio, T.L., "Displacement State Monitoring for the Remote Center Compliance-Realizations and Applications," Charles Stark Draper Laboratory Report P-948, 1979, (Available in CRIM Robot Systems Library).
- 26. Miaw, D.C., Wilson, W.R.D., "Use of Figures of Merit in Computer-Aided Process Selection," ASME, New York, Paper 81-DET=103, 1981.