



Recent phylogeographic structure in a widespread 'weedy' Neotropical tree species, *Cordia alliodora* (Boraginaceae)

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ABSTRACT

Aim Although hundreds of tree species have broad geographic ranges in the Neotropics, little is known about how such widespread species attained disjunct distributions around mountain, ocean and xeric barriers. Here, we examine the phylogeographic structure of a widespread and economically important tree, *Cordia alliodora*, to: (1) test the roles of vicariance and dispersal in establishing major range disjunctions, (2) determine which geographic regions and/or habitats contain the highest levels of genetic diversity, and (3) infer the geographic origin of the species.

Location Twenty-five countries in Central and South America, and the West Indies.

Methods Chloroplast simple sequence repeats (cpSSR; eight loci) were assayed in 67 populations (240 individuals) sampled from the full geographic range of *C. alliodora*. Chloroplast (*trnH-psbA*) and nuclear (internal transcribed spacer, ITS) DNA sequences were sampled from a geographically representative subset. Genetic structure was determined with SAMOVA, STRUCTURE and haplotype networks. Analysis of molecular variance (AMOVA) and rarefaction analyses were used to compare regional haplotype diversity and differentiation.

Results Although the ITS region was polymorphic it revealed limited phylogeographic structure, and *trnH-psbA* was monomorphic. However, STRUCTURE analysis of cpSSR variation recovered three broad demes spanning Central America (Deme 1), the Greater Antilles and the Chocó (Deme 2), and the Lesser Antilles and cis-Andean South America (Deme 3). SAMOVA showed two predominant demes (Deme 1 + 2 and Deme 3). The greatest haplotype diversity was detected east of the Andes, while significantly more genetic variation was partitioned among trans-Andean populations. Populations experiencing high precipitation seasonality (dry ecotype) had greater levels of genetic variation.

Main conclusions *Cordia alliodora* displayed weak cis- and trans-Andean phylogeographic structure based on DNA sequence data, indicative of historical dispersal around this barrier and genetic exchange across its broad range. The cpSSR data revealed phylogeographic structure corresponding to three biogeographic zones. Patterns of genetic diversity are indicative of an origin in the seasonally dry habitats of South America. Therefore, *C. alliodora* fits the disperser hypothesis for widespread Neotropical species. Dispersal is evident in the West Indies and the northern Andean cordilleras. The dry ecotype harbours genetic variation that is likely to represent the source for the establishment of populations under future warmer and drier climatic scenarios.

Keywords

Amazon Basin, Andes Mountains, Neotropics, phylogeography, SAMOVA, STRUCTURE, tropical trees, vicariance.

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INTRODUCTION

The Neotropical region contains the greatest diversity of tree species in the world (Fine & Ree, 2006). While most of this tree diversity is concentrated in the lowland rain forests of the Amazon Basin, the forests of Central America, the Brazilian Atlantic, the Chocó and the West Indies also contain many endemic tree species and/or genetically distinct geographic populations. All of these Neotropical regions share a subset of widely distributed species, which form an 'oligarchy' of species that account for a large proportion of the Neotropical forest biomass (Pitman *et al.*, 2001). The broad geographic distribution of these widespread species raises biogeographic questions. For example, how and when did they attain disjunct distributions around barriers such as the Andean cordilleras? From where did these species originate and spread?

Gentry (1982) proposed a hypothesis to explain the relationship between Central American and Amazonian forests. Based on extensive botanical experience, Gentry (1982) noted that Central American forests were relatively species-poor and often harboured the single widespread species of diverse Amazonian tree genera. Thus he viewed Central American forests as a sink for 'weedy' elements of the Amazonian flora. This idea is supported by other historical and biogeographic factors, importantly the more extensive drying of the Central American landscape during the Pleistocene, coupled with the smaller land area available as refugia for species-rich forests (Pennington *et al.*, 2000). The characteristics of weedy species, namely of being fast-growing, ecological generalists able to disperse over long distances, would allow them to traverse geographic barriers and xeric habitats (Dick *et al.*, 2007).

Vicariance is an alternative hypothesis to Gentry's (1982) weedy dispersal hypothesis, explaining the broad geographic distribution of species across physical barriers, namely the Andean cordilleras, and has been documented for some rain forest tree species (Dick *et al.*, 2003a). Phylogeography provides a means to evaluate these alternative hypotheses through an exploration of the distribution of genetic variation within and among regional floras. An important distinction to be made is that vicariant populations pre-date the emergence of the barrier dividing them, whereas weedy dispersers established in Central America after the uplift of the Andean cordilleras (2–5 million years ago, Ma; Gregory-Wodzicki, 2000). Vicariance would leave a genetic signature of independent regions of diversity with little exchange, while the variation in Central America would represent a subset of the variation in South America under Gentry's hypothesis. Previous studies have provided support for both vicariance and dispersal scenarios in both wet and dry forests (Dick *et al.*, 2007; Dick & Heuertz, 2008; Pennington *et al.*, 2009).

A phylogeographic study of the kapok tree, *Ceiba pentandra* (Malvaceae), for example, found broadly shared nuclear (internal transcribed spacer region, ITS) and chloroplast DNA haplotypes across Central America, the Amazon Basin, the Guiana Shield and tropical West Africa (Dick *et al.*, 2007). The low level of nucleotide variation was evidence of recent

dispersal from the Amazon Basin across the northern Andean cordilleras and from the Atlantic Ocean to Africa (Dick *et al.*, 2007). *Ceiba pentandra* is a giant tree (up to 60 m in height) with tiny wind-dispersed seeds and buoyant fruit capsules; it grows quickly (up to 3 m year⁻¹ as a seedling), and colonizes open areas. The genus is most diverse in the Amazon region, and hence *C. pentandra* follows the model of Gentry's (1982) dispersal scenario.

A contrasting biogeographic history was found for *Symphonia globulifera* (Clusiaceae), a tree of mature rain forests that occurs in sympatry with *Ceiba pentandra* in all major Neotropical forests and in Africa (Dick *et al.*, 2003b; Dick & Heuertz, 2008). As *Symphonia globulifera* is the only *Symphonia* species that occurs in the Neotropics, the genus-specific fossil pollen provides an outline of the biogeographic history (Dick & Heuertz, 2008). Fossil and molecular data indicate that *Symphonia* reached the Neotropics by oceanic dispersal from Africa in the Miocene and colonized the West Indies and Central America before the Andes became a major barrier for lowland forests. It shows strong phylogeographic structure, with nuclear and chloroplast DNA sequence haplotype networks containing divergent radiations for Central and South America (Dick & Heuertz, 2008). *Symphonia globulifera* does not have the attributes of a weedy species (it is a slow-growing, shade-tolerant tree of mature rain forests, with animal-dispersed seeds) and it fits the vicariance hypothesis.

Highly polymorphic genetic markers, such as nuclear microsatellites, have been useful in uncovering genetic variation, potentially reflecting long-term vegetation histories. Gentry's (1982) hypothesis of the Amazon origin of widespread Neotropical tree species leads to the prediction that the area of geographic origin (Amazonia) should maintain higher levels of genetic variation than the colonized region (Central America). A few recent studies have compared genetic variation from Central American and Amazonian forests. Dick & Heuertz (2008) found greater within-population variation in South America for *Symphonia globulifera*. Other studies, however, have found no difference [*Simarouba amara* (Simaroubaceae), Hardesty *et al.*, 2010] or lower diversity within South American populations [*Swietenia macrophylla* (Meliaceae), Lemes *et al.*, 2010]. Apart from differences in sampling, these conflicting patterns may be explained by different life history characteristics and geographic origins of the species.

The present study focuses on 'laurel', *Cordia alliodora* (Ruiz & Pav.) Oken (Boraginaceae), to test aspects of Gentry's (1982) hypothesis, including recent dispersal versus vicariance history, and South American versus Central American origins (Fig. 1). *Cordia alliodora* displays the life history characteristics of a 'weedy' species, being fast-growing, able to colonize available habitat, and able to disperse over long distances. The main objectives were to: (1) assess the range-wide phylogeographic structure of *C. alliodora* in relation to major dispersal barriers, (2) compare levels of genetic variation within and among major geographic regions, and (3) test for relationships between significant genetic groupings (demes) and wet/dry-zone ecotypes.

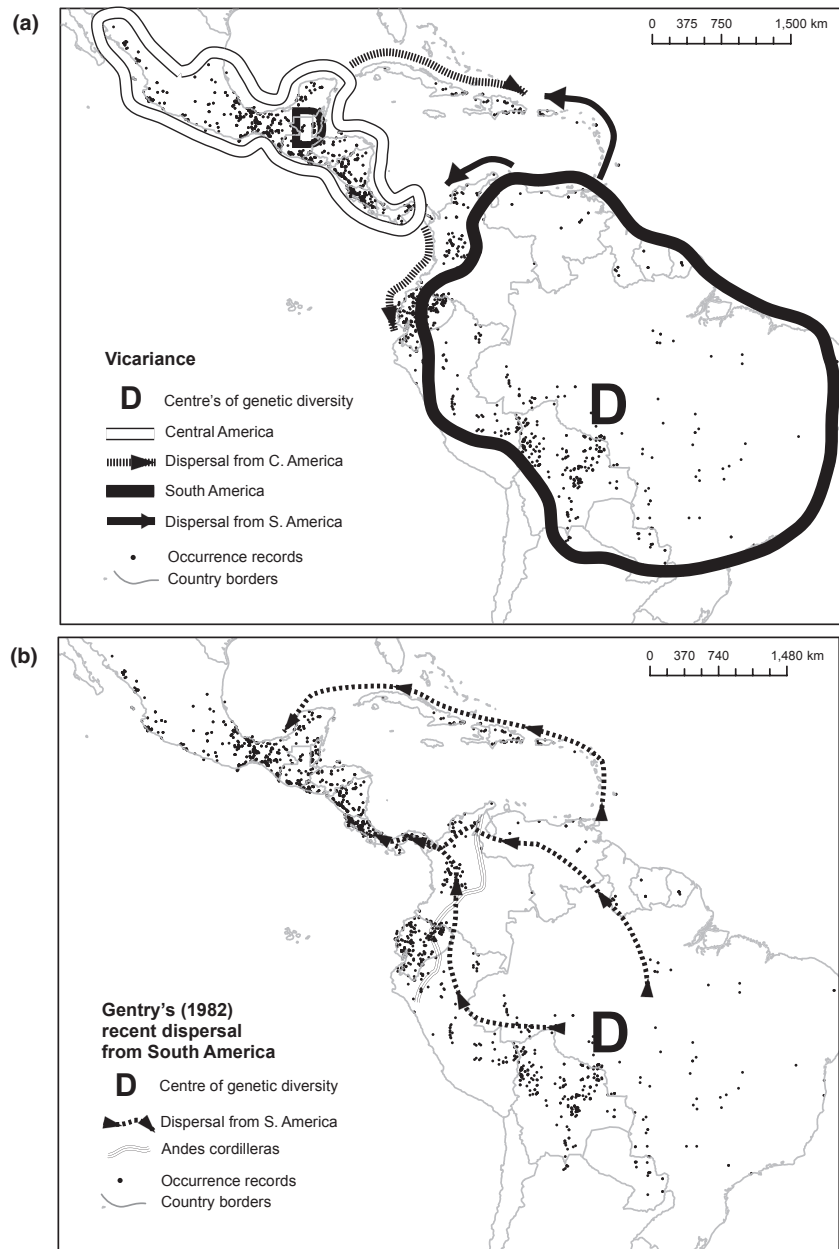


Figure 1 The geographic distribution of *Cordia alliodora* in the Neotropics with alternative hypotheses: (a) vicariance history of Central and South America and (b) Gentry's (1982) recent dispersal. Arrows in (a) indicate dispersal routes from the two centres of genetic diversity in Central (dashed line) and South (filled black line) America expected under vicariance. This contrasts with Gentry's hypothesis of recent dispersal from a diverse South Amazonian origin. Occurrence records were compiled from herbarium specimen sheets found in A, CR, EAP, F, FHO, INB, K, MO, NY and US herbaria (examined and geo-referenced by D.B.), and from records in the GBIF data portal (<http://www.gbif.org>, accessed 13 February 2011).

MATERIALS AND METHODS

Study species

Cordia alliodora is the most widespread Neotropical species in a pantropical genus of trees and shrubs with *c.* 350 species *sensu lato* and 250 species *sensu stricto* (Miller & Gottschling, 2007). Although present in Africa, Asia and the Oceania, the genus is strongly centred in the Neotropics (Miller, 2001), with the greatest species diversity in South America (*c.* 200 species) and secondary centres of species diversity in Mexico (*c.* 60 species) and the Greater Antilles (*c.* 70 species). *Cordia* species are found in a broad array of habitats, but are particularly common and diverse in dry regions (Rzedowski, 1981). *Cordia alliodora* is placed in the section *Gerascanthus*, which has about

20 species (Johnston, 1950) with a 2/3:1/3 split between Mexico and South America (four species range into Central America and two occur in the West Indies), although there is more morphological variation among the South American species than among the Mexican species (James Miller, Missouri Botanical Garden, pers. comm.).

This species has a large latitudinal range, occurring naturally from northern Mexico (25° N) through Central and South America as far south as Bolivia, southern Brazil and northern Argentina (25° S) (Greaves & McCarter, 1990) (Fig. 1). At the southern extremes there is some taxonomic confusion with the closely related and possible sister species *Cordia trichotoma* (Vell.) Arráb. ex Steud. (Johnston, 1935; Gibbs & Taroda, 1983; Gottschling *et al.*, 2005), which occurs in Argentina, Bolivia, Brazil and Paraguay. *Cordia alliodora* is also found on most of the

Caribbean Islands from Cuba to Trinidad, but is almost certainly not native to Jamaica (Johnston, 1950). Throughout this geographic range, it occurs under a wide variety of ecological conditions, varying from very wet (up to 6000 mm precipitation per year) to seasonally dry (as little as 800 mm precipitation and a 7-month dry season per year), and from sea level to as high as 2000 m a.s.l. in Colombia (Greaves & McCarter, 1990).

Cordia alliodora is hermaphroditic, insect-pollinated and outcrossed. It is also highly valued for its timber (Boshier *et al.*, 1995). It is a prolific seeder and regenerates easily, often being found following forest clearance as pure stands of varying densities. It is considered to be a long-lived pioneer or gap species, and is not common in mature wet forest. It is moderately fire-resistant and able to compete in the dry forest, where both crown competition and species diversity are more restricted. In lowland humid tropical regions, *C. alliodora* is generally tall and thin with a narrow, open crown. In seasonally dry deciduous and semi-deciduous forest, it is smaller and more poorly formed than in moist forests, rarely reaching more than 20 m in height and 30 cm d.b.h. (diameter at breast height) (Greaves & McCarter, 1990; Chase *et al.*, 1995). Results from an international field trial, comparing the performance of dry- and wet-zone Central American populations (ecotypes) in various tropical countries, found significant heritability of ecotypic variation (Boshier, 1984). Populations from areas with a pronounced dry season germinated more quickly, initially showed more vigorous seedling growth, with a longer primary root, and flowered at a younger age than did wet-zone populations (Boshier, 1984; Boshier & Henson, 1997). In general, however, populations from the wet Caribbean watershed showed the best survival, growth and form in tropical regions (Boshier & Henson, 1997; Sebbenn *et al.*, 2007).

Collection of material

Samples were obtained from many sources to cover as much as possible of the species' distribution: (1) seed collections made in naturally regenerated stands either in forest or as shade trees over agricultural crops or pasture from within the Central American part of the natural range; (2) commercial seed collections with site information; (3) leaf collections from living trees dried with silica gel; and (4) herbarium samples (collections held at FHO, K, U, MO, CAY; Index Herbariorum, <http://sweetgum.nybg.org/ih/>). Material was selected to maximize geographic coverage and to avoid any bias in estimation of geographic barriers and tests of hypothesized geographic regions (or genetic demes) (Fig. 1; Appendix S1 in Supporting Information). Genetic analysis included 67 distinct sample populations containing, where possible, multiple individuals (min = 1, max = 9, mean = 3.6, SD = 2.3 samples per population).

As previous work, cited above, has shown their adaptive significance, wet- and dry-zone ecotypes were classified based on precipitation seasonality [WorldClim's BIO15 bioclimatic variable (coefficient of variation for monthly rainfall values); Hijmans *et al.*, 2005]. Seasonality was delimited as low (class 1, $n = 22$, 27–49, CV monthly rainfall), low-medium (class 2,

$n = 10$, 53–60), medium-high (class 3, $n = 16$, 63–77) and high (class 4, $n = 18$, 80–113) (Appendix S2). Each of the 67 populations was appended with precipitation seasonality data based on their geographic coordinates using Hawth's Analysis Tools for ArcGIS (Beyer, 2004).

Molecular analysis

The embryo was excised from seed samples, and clean, green leaf material was selected from leaf samples prior to DNA extraction. Total genomic DNA was extracted using Plant DNeasy kits (Qiagen Corporation, Valencia, CA, USA) following the manufacturer's protocol, with the following modifications for herbarium material. Additional lysis buffer (total 600 μ L) was added during cell disruption followed by an extended incubation of 30 min at 60 °C for cell lysis, and during final elution there was an extended 10-min incubation at room temperature. DNA was diluted 1:10 with ddH₂O prior to use as template in the polymerase chain reaction (PCR).

The ITS locus (ITS1, ITS2 and 5S ribosomal gene) was amplified using the ITS4 (White *et al.*, 1990) and ITSi (Urbatsch *et al.*, 2000) primers. *trnH-psbA* was amplified using primers selected for plant DNA barcoding because of its high level of variation compared with other cpDNA loci (Kress *et al.*, 2005). The PCR and DNA sequence methods used for ITS and *trnH-psbA* are described in Dick & Heuertz (2008). A geographically representative subset of 50 DNA samples was selected for sequencing covering 26 countries and the major geographic regions (1–2 individuals/population; Appendix S1). DNA sequences were deposited in GenBank with accession numbers JQ710508–JQ710575.

PCR of chloroplast microsatellite (cpSSR) loci was initially performed using 10 universal primers (ccmp1 to 10) developed by Weising & Gardner (1999) in a total volume of 10 μ L containing 1 \times PCR buffer (10 mM Tris-HCl, pH 8.3, 50 mM KCl, 1.5 mM MgCl₂), 200 μ M dNTPs, bovine serum albumin (2.5 mg mL⁻¹), 1.25 μ M of each of the forward and reverse primers, 1U Taq DNA polymerase and 5.0 ng of genomic DNA under the following conditions: (1) initial denaturation at 94 °C for 4 min; (2) 30 cycles of denaturation at 94 °C for 1 min, annealing at primer-specific temperature for 1 min and extension at 72 °C for 1 min; and (3) final extension at 72 °C for 10 min. PCR products were electrophoresed on polyacrylamide capillaries in a MEGABACE 1000 (GE Healthcare, Milan, Italy) 96-capillary sequencer and analysed with MEGABACE Fragment Profiler software (GE Healthcare). Replicate PCR and ddH₂O negative controls were run for 10% of samples to ensure the reliability of allele scoring. Poor amplification was classified as missing data to avoid the risk of incorrectly genotyping the samples (given cpSSR variation of 1 bp).

Data analysis

Unique multi-locus combinations of cpSSR alleles (size variants) were considered as distinct haplotypes. Relationships among the cpSSR haplotypes, ITS and *trnH-psbA* sequences

were inferred using median-joining (Bandelt *et al.*, 1999) and reduced-median network analysis (Bandelt *et al.*, 1995) implemented in NETWORK (version 4.6.0) software (<http://www.fluxus-engineering.com/>). Haplotypes were plotted on a geographic map and labelled on networks based on the genetic structure analysis.

Spatial structuring of variation at chloroplast loci was examined using spatial analysis of molecular variance (SAMOVA; Dupanloup *et al.*, 2002), considering values of K (phylogroup number) between 1 and 10, using 100 initial conditions for each run and the sum of squared size differences as a measure of molecular distance. Because of low sample sizes, genetic diversity could not be estimated for all populations (15 populations had only a single sample). To create population groups, individuals within geographic regions were pooled based on the distribution of haplotypes (Figs 2 & 3). The SAMOVA analysis was re-run for 17 population groups [$n = 6\text{--}27$, mean (SD) = 14.1 (6.5) from 2–6 sampled populations] with the median geographic coordinates (Appendices S1 and S2).

Individuals were assigned to genetic clusters using STRUCTURE 2.3.3 (Pritchard *et al.*, 2000), assuming genetic admixture and correlated allele frequencies. The parameter K was varied from 1 to 10, with five simulations run for each value of K [initial burn-in period of 1×10^5 , followed by 1×10^5 Markov chain Monte Carlo (MCMC) steps]. The optimal value of K was determined using the ΔK statistic (Evanno

et al., 2005), which is the second-order rate of change in the likelihood of K (performed in STRUCTURE HARVESTER 0.6.5; Earl, 2011). The inferred ancestry of individuals for the optimal K demes was calculated for each population averaged across six independent runs.

The isolation-by-distance model (Wright, 1943) was tested using a Mantel test (Mantel, 1967) in GENALEX 6.3 (Peakall & Smouse, 2006). The analysis was based on the cpSSR haplotype Euclidean genetic distance for individuals and pairwise linearized PhiPT values for population groups against Euclidean geographic distance and $\log(1 + \text{geographic distance})$ across the entire distribution, and separately for geographic regions and genetic demes (determined from the consensus of the SAMOVA and STRUCTURE analyses). The significance of the observed value was determined against 999 permutations in GENALEX.

Estimates of genetic diversity were calculated in GENALEX 6.3 for population groups, geographic regions (Central America, Caribbean, South America west of the Andes, South America: Fig. 1), genetic demes (based on SAMOVA and STRUCTURE), and rainfall-zone ecotypes (based on precipitation seasonality). Estimates of genetic diversity include: number of different alleles (N_a), number of effective alleles [$N_e = 1/(1 - H_e)$], Shannon's information index ($I = -\sum p_i \ln p_i$), diversity (h ; Nei's diversity statistic; Nei, 1978) and unbiased diversity (uh ; Nei's unbiased diversity statistic; Lynch & Milligan, 1994), where H_e is the expected heterozygosity and p_i is the frequency

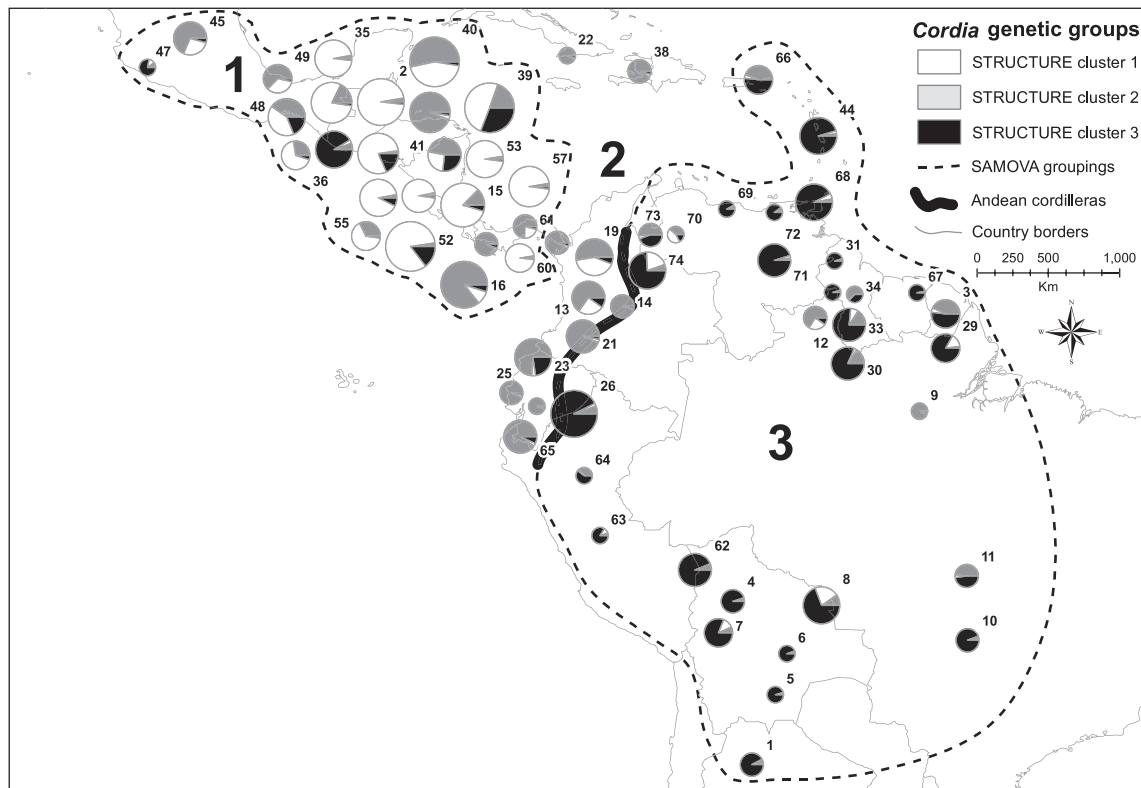


Figure 2 Genetic demes for *Cordia alliodora* in the Neotropics based on the STRUCTURE and SAMOVA analyses of cpSSR genotypes. The inferred ancestry of individuals for $K = 3$ clusters is plotted for each population with the size of the pie chart corresponding to sample size ($n = 1\text{--}9$). The results of the SAMOVA analysis are represented as dashed circles around populations that group together (Central America, South America). Demes are represented with large bold numbers 1–3. Numbers on map correspond to the sampled population (Appendix S1).

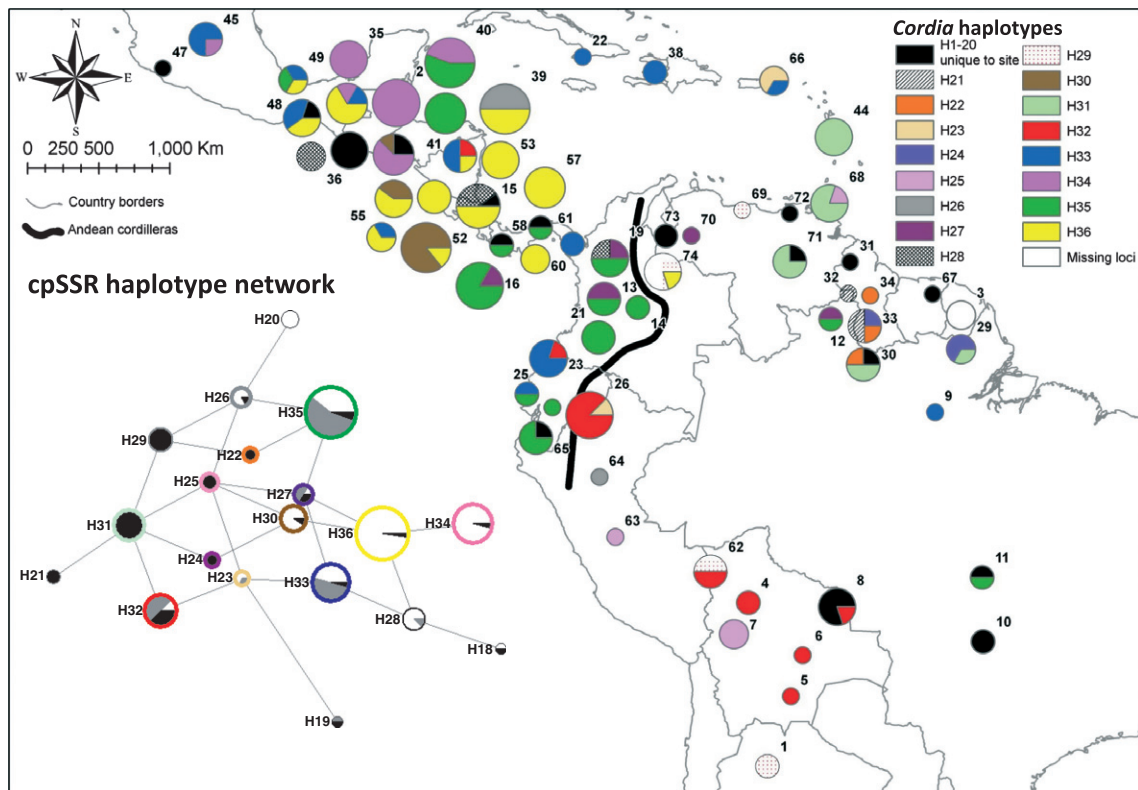


Figure 3 Map and network of *Cordia alliodora* cpSSR haplotypes across the Neotropics. Haplotypes unique to a single population are shown as black (H1 to H20). All other haplotypes, represented by different colours, are shared by two or more populations. Individuals with missing loci could not be determined and are shown as white. Numbers on the map correspond to the sampled population (Appendix S1). The inserted haplotype network is from the reduced median analysis with pie chart fill colours representing genetic demes (white, 1 Central America; grey, 2 Intermediate; black, 3 South America) for labelled haplotypes. Pie border colours correspond to the haplotype colour on the map, except for H21 (no border), H28 (thin black) and H29 (thin grey). The size of the pie chart is proportional to the sample size ($n = 1-9$).

of the *i*th allele. *F*STAT 2.9.3 was used to test for significance among groupings for diversity estimates (N_e , h and u_h) based on 1000 permutations (Goudet, 1995). Rarefaction analysis was conducted to facilitate the comparison of haplotype diversity in geographic regions and genetic demes with different sample sizes. Haplotype diversity was estimated for cpSSR haplotypes for population groups, geographic regions, genetic demes and rainfall-zone ecotypes in the program *rarefact.for* (Krebs, 1989). Mann–Whitney *U*-tests were conducted based on a random standardized sample of haplotypes from geographic regions, rainfall groups and genetic demes.

Partitioning of genetic variation within and among population groups was tested for geographic regions, rainfall groups, and genetic demes separately by analysis of molecular variance (AMOVA; Excoffier *et al.*, 1992) using *GENALEX* 6.3. The significance of the fixation index was tested with 999 permutations.

RESULTS

Chloroplast microsatellite genetic structure

The *STRUCTURE* analysis revealed significant genetic structure, with $K = 3$ as the most likely number of genetic clusters (ΔK statistic 58.2) and with consistency among runs (ln probability

of data $n = 6$, mean = -582.6 , SD = 6.1, range = -590.5 to -572.7). The proportional genetic composition of populations is shown in Appendix S1 and plotted in Fig. 2. *STRUCTURE* cluster 1 is predominantly in Central America, cluster 3 is east of the Andes in South America, while cluster 2 is intermediate west of the Andes and in the Caribbean (Fig. 2).

Two regional groupings, cis- and trans-American, were suggested from the *SAMOVA* analysis as being the most significant ($R_{ST} = 0.639$ ($K = 2$) > $R_{ST} = 0.615$ ($K = 3$), where R_{ST} is the proportion of the genetic variation partitioned among groupings). The split between the two groupings corresponds to the northern Andean cordilleras, indicating that it is a major barrier to genetic exchange (Fig. 2). Further subdivision, up to $K = 5$ ($R_{ST} = 0.595$), maintained the core cis- and trans-American demes, only splitting off intermediate populations west of the Andes and in the Caribbean (Fig. 2).

These *SAMOVA* groupings have good correspondence with the *STRUCTURE* clusters and are here after referred to as Deme 1 (Central America), Deme 2 (Chocó and the Caribbean), Deme 1 + 2 (trans-Andes and Caribbean) and Deme 3 (cis-Andes). Admixture was low among the three demes based on the *STRUCTURE* analysis (mean value of alpha < 0.06 across six runs). *STRUCTURE* did, however, reveal areas of significant mixing adjacent to geographic barriers, notably north and

south of the Andes barrier and in Puerto Rico. Other areas could be indicative of long-distance dispersal events (e.g. populations 9 and 12 in northern Brazil assigned to Deme 1 based on shared haplotypes) or further partitioning of the deme (populations 37 and 47 in Guatemala and Mexico with unique haplotypes but assigned to Deme 3) (Figs 2 & 3).

The distribution of cpSSR haplotypes shows local and regional spatial clustering (Fig. 3). Haplotypes H1 to H20 were unique to single populations. Of the 16 haplotypes that were detected in more than one population, 10 (H21, H22, H23, H24, H25, H28, H29, H31, H30, H34) were confined to demes either side of the SAMOVA major barrier (four and six haplotypes in Demes 1 + 2 and 3, respectively), and six (H26, H27, H32, H33, H35, H36) were distributed across the Andes, being found in Central and South America (Table 1; Figs 2 & 3). Within Deme 1 + 2, two haplotypes were restricted to Central America (H30, H34), H23 was restricted to the Caribbean, and H28 was shared in Central America and South America west of the Andes (Table 1). In cis-Andean South America (Deme 3), four haplotypes were found north-east of the Amazon River (H21, H22, H24, H31), while two were distributed across the Amazon region (H25, H29) (Table 1; Fig. 3; Appendix S1).

The median-joining network showed 61 links among haplotypes (data not shown). The network had 11 terminal haplotypes and 8 haplotypes with two links, while the remaining haplotypes had several links (six links to H27 and H36; seven links to H25 and H31). Reticulate evolution is pronounced in the reduced-median network of cpSSR haplotypes; however, it is simplified sufficiently to show the pattern of haplotype partitioning among demes (Fig. 3 insert). The relationship among haplotypes in the network shows geographic structure in north-east South America and the Lesser

Antilles (H21–H31–H25 and H24) and in Central America (H34–H36–H30 and H28). Widespread haplotypes appear as intermediates connecting cis- and trans-Andean America (H27, H32, H35) (Fig. 3 insert).

Significant isolation-by-distance was detected among the entire sample of cpSSR haplotypes from Central and South America traversing the Andes and West Indies (Mantel test $n = 240$, $R^2 = 0.168$, $P = 0.001$). In contrast, isolation-by-distance within geographic regions (and genetic demes) explained only *c.* 1% of the variation and significance was marginal (Mantel test Deme 1 $n = 128$, $R^2 = 0.008$, $P = 0.028$; Deme 2 $n = 43$, $R^2 = 0.012$, $P = 0.092$; Deme 3 $n = 69$, $R^2 = 0.012$, $P = 0.027$). The Mantel test was not significant for any of the comparisons based on the 17 population groups ($P > 0.1$).

Genetic variation within geographic and environmental groups

Thirty-six cpSSR haplotypes were found in 67 populations ($n = 240$ samples) for eight chloroplast loci (ccmp 1 to 7 and 10; ccmp 8 and 9 were not variable). The estimates of genetic variation within population groups were in the following ranges: effective number of alleles (N_e) from 1.03 to 1.82 (mean ± 1 SE, 1.29 ± 0.04); Shannon's information index (I) from 0.04 to 0.57 (0.24 ± 0.03); Nei's unbiased diversity (uh) from 0.03 to 0.40 (0.16 ± 0.02); and percentage polymorphic loci (%P) from 12.5 to 62.5% ($38.2 \pm 4.2\%$) (Appendix S3).

The greatest haplotype diversity was detected east of the Andes (standardized $n = 40$ individuals, mean \pm SD: Deme 1 + 2 = 11.1 ± 1.4 ; Deme 3 = 18.1 ± 1.6 ; Mann–Whitney U , d.f. = 38, $P < 0.001$). Overall, the total and unique numbers of haplotypes were also greatest east of the Andes (Deme

Table 1 Geographic distribution of cpSSR haplotypes shared among populations of *Cordia alliodora* in the Neotropics. Haplotypes are ordered from Deme 3 (South America), Deme 2 (intermediate) and Deme 1 (Central America). X indicates the presence of a haplotype in a geographic region.

Haplotype ID	Number of populations	Maximum geographic distance (km)	Central America	Caribbean	Chocó	SW South America	NE South America	Deme 1	Deme 2	Deme 3
H24	2	721					X	0	0	3
H21	2	181					X	0	0	3
H22	3	300					X	0	0	3
H31	5	1421					X	0	0	15
H25	3	3081				X	X	0	0	5
H29	4	3899				X	X	0	0	9
H26	2	2800	X			X		5	0	1
H32	8	4420	X		X	X		1	8	7
H35	17	5902	X		X	X	X	21	15	2
H33	13	5696	X	X	X		X	10	11	1
H36	15	2781	X				X	39	0	1
H27	5	2573	X		X		X	1	3	2
H28	3	2024	X		X			7	1	0
H23	2	2835		X	X			0	3	0
H34	7	1512	X					23	0	0
H30	4	344	X					10	0	0

1 + 2 = 18 and 12; Deme 3 = 24 and 18), despite their being sampled from fewer individuals and populations (Deme 1 + 2 = 170 and 38; Deme 3 = 69 and 29).

The genetic demes did not differ significantly in the amount of variation they contained (FSTAT permutation $P > 0.1$) (Appendix S3). Levels of variation tended to be lower in the intermediate regions, west of the Andes (west Columbia and Ecuador, east Panama) and in the Caribbean (Cuba, Haiti), and highest in south-west South America (Argentina, Bolivia, Peru). Central America (Mexico to west Panama) and north-east South America (French Guiana, Martinique, Venezuela) had intermediate levels of variation (Appendix S3).

A significant amount of genetic variation partitioned among trans- and cis-Andean America (AMOVA 29.4% of variation partitioned among Deme 1 + 2 and Deme 3). Splitting the trans-Andean grouping into its Central America (Deme 1) and Intermediate (Deme 2) components did not increase the amount of variation partitioned among demes (AMOVA 28.8% among Deme 1, Deme 2 and Deme 3) (Table 2). Separate analyses of trans- and cis-Andean America revealed more than four times as much variation among Deme 1 and Deme 2 (17.8%) than among south-east and north-west South America (4.4%), while more than twice as much variation was partitioned among population groups in trans-Andean America (Deme 1 and Deme 2, 28.1%; south-east and north-west South America, 11.6%) (Table 2). The analyses of genetic demes conducted separately confirmed that Deme 1 had significantly more genetic variation partitioned among population groups than Deme 3 (AMOVA 39.8% and 14.2%, respectively), with correspondingly less variation within population groups (Table 2).

Populations in the dry zone, characterized by high seasonality of precipitation, had greater haplotype diversity than wet

Table 2 Partitioning of the genetic variation of *Cordia alliodora* in the Neotropics within and among groups and regions based on the analysis of molecular variance (AMOVA) of cpSSR data, with significance test using 999 permutations.

Regional comparison	Within population groups (%)	Among population groups (%)	Among regions (%)*
Among cis- and trans-Andean America			
DEME 1, 2, 3	51.4**	19.8**	28.8**
DEME 1 + 2, 3	47.8**	22.8**	29.4**
Among regions within trans-Andean America			
DEME 1, 2	54.1**	28.1**	17.8**
Among regions within cis-Andean America			
S. Am – SE, NW	84.0**	11.6**	4.4*
Among population groups within demes			
DEME 1 + 2	60.2 NA	39.8**	
DEME 1	64.2 NA	35.8**	
DEME 2	72.2 NA	27.8**	
DEME 3	85.8 NA	14.2**	

*Region is being used here in terms of the regional comparison specified.

NA, not applicable; * $P < 0.05$; ** $P < 0.005$.

ecotypes [standardized $n = 50$ individuals, mean \pm SD: high (class 1) = 17.94 ± 2.08 ; low (class 4) = 15.96 ± 0.88]. The pattern differed among demes, with significantly greater haplotype diversity found in the dry zone within Deme 1 + 2 ($n = 30$: high = 9.95 ± 1.42 ; low = 5.71 ± 0.49 ; Mann–Whitney U , d.f. = 28, $P < 0.01$) and no difference within Deme 3 ($n = 20$: high = 11.76 ± 1.62 ; low = 12.79 ± 0.79). This pattern is reflected in all other metrics, with genetic variation greater for dry-zone ecotypes (Appendix S3); however, the difference among seasonality classes is not significant (FSTAT permutation $P > 0.1$).

Genetic variation among populations with different precipitation seasonality did not significantly differ over the entire distribution (AMOVA 4%, Nei's distance high to low seasonality, 0.029). Contrasting patterns were detected for trans- and cis-Andean regions. Within Deme 1, seasonality explained 15% of the variation among populations, while only 2% of the variation was explained within Deme 3 (Nei's distance high to low seasonality, 0.068 and 0.000, respectively). Appendix S2 shows the rainfall seasonality across the distribution of *C. alliodora*.

DNA sequence variation

The aligned ITS region was *c.* 700 base pairs (bp) in length for the 23 individuals sampled from 22 populations of *C. alliodora*, which consisted of 14 haplotypes (Appendix S1). The alignment contained 15 polymorphic sites, 14 substitutions and one insertion site, 10 of which were phylogenetically informative characters (pairwise identity 99.5%). The ITS data set had an average number of nucleotide differences (K) among haplotypes of 1.4 bp. Some geographic structure was detected; for example, H13 was restricted to Central America (Costa Rica, Honduras), and H6 was found in Western Amazon sites (Bolivia, Peru, Ecuador). However, H9 and H12 were broadly distributed from Mexico to the Guiana Shield and Amazon Basin (Fig. 4). The 408 bp of aligned *trnH-psbA* sequences from 46 individuals (Appendix S1) contained a single haplotype, which spanned all the major geographic regions including the West Indies and cis- and trans-Andean South America.

The ITS haplotype network is geographically structured around a reticulate core (Fig. 4 insert). ITS haplotypes H6, H9 and H12 are shared and have reticulate branches among geographic regions. All other haplotypes were detected only in a single geographic region (or genetic deme): Deme 1 – H13 is core, while H10 and H1 are on short terminal branches; Deme 2 – H7 is core, while H8 and H11 are on short terminal branches; Deme 3 – H14 is on a short terminal branch, while H5, H4, H3 and H2 are on a long-branch chain (the latter two are terminal) (Fig. 4 insert). The relationship among haplotypes in the network is indicative of an Amazonian origin (H2) with colonization of the Guianas (H4) and Lesser Antilles (H5), as well as dispersal over the Andes (H6, H7), and recent colonization of Central America (H13, H10, H1) via long-distance dispersal (H9, H12).

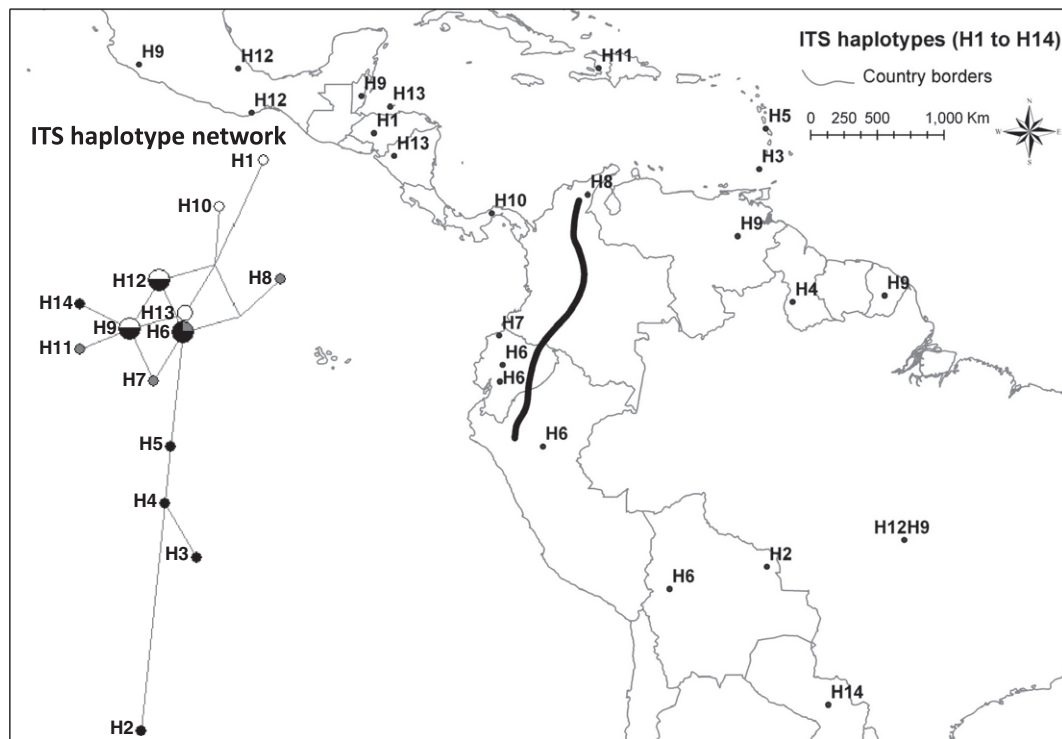


Figure 4 Map and network of *Cordia alliodora* internal transcribed spacer (ITS) sequence haplotypes across the Neotropics. Points are labelled with the haplotype number ($n = 1$). Inserted is the median-joining network, with pie chart fill colours representing genetic demes (white, 1 Central America; grey, 2 Intermediate; black, 3 South America) for labelled haplotypes. The size of the pie chart is proportional to the frequency ($n = 1-9$). Appendix S1 provides locality information.

DISCUSSION

Based on nuclear ITS and chloroplast spacer DNA sequences, *Cordia alliodora* exhibited very weak phylogeographic structure indicative of recent dispersal, subsequent to the development of contemporary geographic barriers. From the rapidly evolving cpSSR loci, broad-level phylogeographic structure was recovered, showing a cross-Andean genetic break and mixing of cis- and trans-Andean demes in the West Indies. The high level of haplotype diversity suggests a South American origin of *C. alliodora*. The recent expansion from the cis-Andean deme and pioneer ecological traits suggest that the species followed Gentry's (1982) biogeographic model for the origin of widespread Neotropical tree species. The expansion of seasonal forests during the glacial phases of the Quaternary may have promoted the geographic expansion of drought-tolerant *C. alliodora*.

Evolutionary origin

Several lines of biogeographic evidence are indicative of a South American evolutionary origin for *C. alliodora*: (1) the genus has the greatest species diversity and sectional morphological variation in South America (Miller, 1985); (2) morphological and molecular phylogenetic studies place South American *C. trichotoma* as the putative sister species (Miller, 1985; Gottschling *et al.*, 2005; Weeks *et al.*, 2010); and

(3) the greatest genetic diversity was detected in South America (this study). However, some doubt remains, because the *Gerascanthus* section is taxonomically more diverse in Mexico, and because incomplete taxonomic sampling in molecular phylogenies (Gottschling *et al.*, 2005; Weeks *et al.*, 2010) may be misleading with regard to sister-species relationships. Based on current evidence, it appears that *C. alliodora* expanded into Central America from a South American origin.

Species distributions and phylogenies together provide a framework for understanding centres of diversification and the dispersal of species. Predictions based on taxonomy and geography alone, such as those put forward by Gentry (1982, 1995), have proved to be insightful in some cases (*Ceiba pentandra*, Dick *et al.*, 2007; *Cordia alliodora*, this study). However, taxonomy can be misleading when evolutionary relationships are not concordant. For example, a recent molecular phylogenetic analysis of Neotropical Cedreleae (mahogany family, Meliaceae) revealed a polyphyletic origin of the widespread species *Cedrela odorata* (Muellner *et al.*, 2009), casting doubt on previous interpretations of molecular and quantitative trait divergence of geographic populations over the Pacific and Caribbean slopes of Central America (Cavers *et al.*, 2004).

Habitat-switching between wet and dry forests is predicted to strongly influence plant diversification in the tropics (Pennington *et al.*, 2009), with opposing population stability

and connectivity in wet and dry ecosystems. The wet Amazon Basin represents a centre of diversity for lowland trees (Fine & Ree, 2006), often with sparse or patchily distributed populations in a large, continuous, area (Hubbell *et al.*, 2008). This contrasts with patchily distributed seasonally dry forests, which often maintain large local populations of relatively fewer species (Pennington *et al.*, 2009). The genus *Cordia* is most species-rich and abundant in seasonally dry forests (Miller, 1985), where *C. alliodora* also maintains abundant populations. Combined with the knowledge that sister species often occupy the same geographic nucleus in seasonally dry forests (Pennington *et al.*, 2009), we hypothesize that *C. alliodora* originated in these forests rather than in the wet forests of the Amazon Basin.

Cross-Andean divergence

The central and northern Andean cordilleras (in Ecuador, Colombia, Venezuela) form the largest continental geographic barrier within the range of *C. alliodora*, and are nearly impassable for lowland rain forest plants. At points where moist forest abuts the Andes, the lowest mountain passes are c. 2000 m a.s.l. (e.g. the portal of the Magdalena valley in Colombia where *C. alliodora* occurs). The northernmost points that reach lowlands in Venezuela are surrounded by xeric habitat (llanos region), which impedes dispersal by moist forest species. The northern Andes are the youngest cordilleras, of Pliocene origin (c. 3–5 Ma) (Hoorn *et al.*, 2010). Of these, the youngest, the Merida cordillera in Venezuela, is thought to have become a barrier for lowland species near the Pliocene/Pleistocene boundary (c. 2.6 Ma) (Brumfield & Capparella, 1996). The uplift of the tropical Andes coincided roughly with the closure of the Panama Isthmus (c. 3.1 Ma) and the Great American Biotic Interchange (GABI) (Simpson, 1940) and preceded the major climate fluctuations that characterized the Quaternary (2.6 Ma to present), raising the question of whether vicariance histories or recent dispersal events best explain the current distribution of widespread Neotropical trees.

A handful of studies have examined the genetic divergence of cis- and trans-Andean populations of lowland trees, using DNA sequences (Dick *et al.*, 2003b, 2007; Dick & Heuertz, 2008), nuclear microsatellite-based tests of phylogeographic structure (Hardesty *et al.*, 2010), or cpSSR variation (Lemes *et al.*, 2010). While most studies found the strongest range-wide phylogeographic break at the Andes disjunction, *Ceiba pentandra* was unusual in having shared cpDNA and ITS haplotypes across the range, indicative of recent dispersal (Dick *et al.*, 2007). Based on molecular clock analyses using the full range of published evolutionary rates for ITS, Dick *et al.* (2007) concluded that haplotypes shared across the Andes were most likely the result of dispersal rather than vicariance. *Cordia alliodora* parallels *Ceiba pentandra* in having cross-Andean ITS and cpDNA haplotypes. In *Cordia alliodora*, at least two widespread ITS haplotypes range from Mexico to the Amazon Basin, and six cpSSR haplotypes traverse the Andes, while the

cpDNA sequence locus is monomorphic across the full Neotropical range, indicative of historical gene flow across or around the Andes.

Dispersal, growth and water-tolerance life history traits are important determinants of historical genetic exchange, as the cross-Andean barrier is composed partly of xeric habitat. Notably in the llanos region around the northern limits of the Andes, where lowland migration might otherwise be possible. Like *Ceiba pentandra*, *Cordia alliodora* is wind-dispersed, fast-growing and drought-tolerant, facilitating migration around the Andes through seasonally dry forests on the Pacific and Atlantic coasts. In contrast, animal-dispersed trees that are relegated to moist forests, such as *Symphonia globulifera* and *Simarouba amara*, display strong cross-Andean genetic divergence, as well as highly differentiated regional populations (Dick & Heuertz, 2008; Hardesty *et al.*, 2010). We predict that other drought-tolerant, abiotically dispersed tree species will show a similar weak phylogeographic structure indicative of relatively recent range expansion. This prediction is analogous to a relationship reported in widespread Neotropical bird species, in that the deepest cross-Andean phylogeographic divergence is found in forest-dependent understory birds rather than in birds found in open habitats (Burney & Brumfield, 2009).

In contrast to the DNA sequence data, the cpSSR haplotypes show regional patterns of phylogeographic structure and a strong genetic break across the Andes. This suggests that the gene flow leading to the cross-Andean distribution of *C. alliodora* was historical and that seed dispersal has since been partially disrupted. The cpSSR haplotypes showed two major demes, cis- and trans-Andean, with evidence of local structure within and mixing among demes (Figs 2 & 3). While the highly reticulate cpSSR haplotype network may be partly attributable to homoplasy, it is in line with DNA sequence analyses suggesting incomplete and recent population divergence.

Impact of climate and habitat

Given the drier nature of South and Central America during the Pleistocene (Prance, 1974), *C. alliodora* would have been able to spread throughout the region in seasonally dry forest. The small, wind-dispersed seed of *C. alliodora* makes it particularly effective for colonizing and spreading, more so than for the other species in the *Gerascanthus* section. As the Neotropical lowlands became wetter during the Holocene, *C. alliodora* may have become restricted to seasonal forest refugia, as has been suggested for other seasonal forest taxa (Pennington *et al.*, 2000). Under selection pressure, *C. alliodora* may have adapted to the wetter climate, but it probably suffered a reduction in range and abundance in undisturbed lowland wet forest.

Physiological and quantitative trait differences among wet and dry ecotypes are indicative of adaptive divergence under opposing selection regimes. A physiological study by Choat *et al.* (2007) found that *Cordia* species growing at drier sites were more resistant to embolism than those growing at moister

sites. The same pattern was observed for populations of *C. alliodora*, which had a high hydraulic capacity (Choat *et al.*, 2007). Significant differences in quantitative characters (e.g. height, volume, form) between wet- and dry-zone ecotypes have been confirmed in provenance trials (Boshier, 1984; Boshier & Henson, 1997; Sebbenn *et al.*, 2007). Dry-zone ecotypes had greater seedling establishment and initial growth rates in wet and dry sites (Boshier, 1984; Boshier & Henson, 1997; Sebbenn *et al.*, 2007). Genetic diversity was also found to be greatest in dry-zone ecotypes in Central America (eight allozyme loci, Chase *et al.*, 1995; eight cpSSR loci, this study), suggesting that genotypic adjustment in vulnerability to water stress could contribute to the ability of *C. alliodora* to compete across a broad environmental niche. Further investigation is warranted to investigate the genetic signature of selection through the application of water-stress candidate genes (Audigeos *et al.*, 2010) or population genomic approaches (Rymer *et al.*, 2010; Andolfatto *et al.*, 2011).

Seedsourcing

The sourcing of seed for successful forestry and native regeneration projects remains challenging throughout the world. This is especially true for widespread Neotropical trees, owing to the lack of ecological and evolutionary understanding, and poor communication with local stake-holders. *Cordia alliodora* is an important timber tree species throughout much of its distribution (Boshier *et al.*, 1995), where seedsourcing has been ad hoc, in some cases, leading to poor outcomes in plantations. Wet-zone ecotypes have been selected based on tree form (Boshier & Henson, 1997); however, physiological (Choat *et al.*, 2007), molecular (Chase *et al.*, 1995; this study) and quantitative genetic (Boshier, 1984) studies indicate that dry-zone ecotypes may have a greater capacity to initially establish, grow and survive under drought conditions. This may become acute under future climatic scenarios of warming and drying in the Neotropics (Cowling *et al.*, 2004; Malhi & Phillips, 2004). Furthermore, the movement of seeds among genetic demes is likely to have consequences for plantation success, as well as potentially altering the evolutionary trajectory of cis- and trans-Andean demes. The tracking of seed and timber among regions may be enhanced through the utilization of cpSSR genotyping, being variable at the level of populations/regions, maternally inherited (Tnah *et al.*, 2009), and easily amplified from degraded DNA sources (such as wood). The tracking of cpSSR haplotypes in *C. alliodora* may assist in the maintenance of genetic resources and in reducing illegal logging from reserves.

CONCLUSIONS

The density and evenness of sampling across Central America, the Greater and Lesser Antilles, and South America has enabled this study to exclude alternative hypotheses (isolation-by-distance and vicariance) to conclude that the Andes is a contemporary barrier to genetic exchange among cis- and

trans-Andean populations. However, the wide ecological niche of *C. alliodora* has allowed it to disperse around this major barrier and across the West Indies, where two genetic demes come together. The greater genetic variation found in dry-zone ecotypes may be indicative of genotypes restricted to this ancestral habitat type. There is supporting evidence that these populations may have more resilience to anthropogenic climate change. Further experimental and population genomic approaches will be fruitful in determining this potential.

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SUPPORTING INFORMATION

Additional Supporting Information may be found in the online version of this article:

Appendix S1 Tables of cpSRR sampling, genetic clustering and haplotypes, and sampling for DNA sequence analyses.

Appendix S2 Figures of rainfall seasonality and sampled populations and population groups.

Appendix S3 Tables of cpSRR estimated diversity for population groups, geographic regions, genetic clusters and rainfall seasonality.

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BIOSKETCH

Paul Rymer's research interests are in understanding the evolutionary ecology of native populations and their capacity to respond to changing environments. He combines classical and novel ecological and molecular techniques to explore plant mating patterns, hybridization and local adaptation, and how these factors drive and erode species diversity.

The authors worked together as part of the SEEDSOURCE consortium that aims to provide best-practice policies for sourcing tree germplasm for use within a range of degraded landscapes, in order to ensure the use of the best-adapted material that maximizes production without eroding genetic and ecosystem diversity and long-term adaptive potential.

Author contributions: P.R. and C.D. carried out the DNA work, genetic analysis and writing; G.V. and A.B. generated the cpSSR data set and preliminary analyses and provided revision of the manuscript; D.B. initiated this project, and provided samples and expert guidance on the biological system and writing. All authors read and approved the final manuscript.

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